A Market Leader in Security, Cash Logistics & Facility Management
Group Enterprises

June 12, 2025

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Company Symbol: SIS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001
Company Code: Equity: 540673
Debt: 976573

(National Stock Exchange of India Limited ("**NSE**") and BSE Limited ("**BSE**"), together referred to as the "**Stock Exchanges**")

Sub: Corrigendum to Letter of Offer dated June 09, 2025, published on June 10, 2025 ("Letter of Offer") for Buyback of Equity Shares of SIS Limited (the "Company") by way of tender offer from existing shareholders pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations") and the Companies Act, 2013, as amended ("Buyback")

Dear Sir/ Ma'am,

This is in relation to the Letter of Offer along with the Tender Forms for demat and physical shareholders filed with the Securities and Exchange Board of India. We would like to inform you that the Company has published the corrigendum to the Letter of Offer dated June 11, 2025 ("**Corrigendum**") for the notice of the Eligible Shareholders on June 12, 2025, in the newspapers mentioned below, being the newspapers in which the Public Announcement and the advertisement in relation to dispatch of the Letter of Offer were published:

Name of the Newspaper	Newspaper's Language	Editions
Business Standard	English	All editions
Business Standard	Hindi	All editions
Aj	Hindi*	Patna edition

**Hindi being the regional language wherein the registered office of the Company is located.*

In this regard, we have enclosed copy of the Corrigendum that has been published in the aforesaid newspapers.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to such terms under the Letter of Offer.

This is for your information and records.

Thanking you.

Yours Sincerely,
For SIS Limited

PUSHPA LATHA KATKURI
Digitally signed by PUSHPA LATHA KATKURI
Date: 2025.06.12 18:14:04 +05'30'

Pushpalatha Katkuri
Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED JUNE 09, 2025 ("LETTER OF OFFER") FOR THE BUY-BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 ("SEBI BUY-BACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICAL OWNERS OF THE EQUITY SHARES OF SIS LIMITED.

SIS LIMITED

Corporate Identity Number (CIN): L75230BR1985PLC002083
Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna, Bihar, 800 010, India
Tel. No.: +91 612 226 6666 • **Fax. No.:** +91 612 226 3948
Company Secretary and Compliance Officer: Ms. Pushpalatha Katkuri,
E-mail: shareholders@sisindia.com • **Website:** www.sisindia.com

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

BUYBACK UP TO 37,12,871 (THIRTY SEVEN LAKHS TWELVE THOUSAND EIGHT HUNDRED AND SEVENTY ONE) EQUITY SHARES (REPRESENTING 2.57% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON MARCH 21, 2025), FROM ALL ELIGIBLE SHAREHOLDERS ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' PROCESS, AT A PRICE OF ₹404/- (INDIAN RUPEES FOUR HUNDRED AND FOUR ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT OF ₹150,00,00,000 (INDIAN RUPEES ONE HUNDRED AND FIFTY CRORES ONLY), EXCLUDING THE TRANSACTION COSTS, WHICH REPRESENTS 15.19% AND 6.49% OF THE AGGREGATE OF THE COMPANY'S PAID-UP CAPITAL AND FREE RESERVES AS PER THE LATEST STANDALONE AND CONSOLIDATED AUDITED FINANCIAL STATEMENTS OF THE COMPANY, RESPECTIVELY, AS ON MARCH 31, 2024.

THIS CORRIGENDUM TO THE LETTER OF OFFER (THE "CORRIGENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER. THE CAPITALISED TERMS USED IN THIS CORRIGENDUM AND NOT DEFINED HERE IN SHALL HAVE THE SAME MEANING AS DESCRIBED IN THE LETTER OF OFFER.

THE EQUITY SHAREHOLDERS ARE REQUESTED TO TAKE NOTE OF THE FOLLOWING ADDITION BEING MADE UNDER THE SECTION TITLED "*25. REPORT BY THE COMPANY'S STATUTORY AUDITOR ON PERMISSIBLE CAPITAL PAYMENT*" OF THE LETTER OF OFFER.

ANNEXURE A - STATEMENT OF PERMISSIBLE CAPITAL PAYMENT

Computation of amount of permissible capital payment towards buyback of equity shares in accordance with the requirements of Section 68(2)(c) of the Companies Act, 2013, as amended ("**the Companies Act**") and Regulation 4(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations"), based on annual audited standalone and consolidated financial statements as at March 31, 2024.

(Amount in ₹ million)

	Particulars as on 31 March 2024	Consolidated	Standalone
A.	**Paid-up Equity Share Capital** 144,100,390 equity shares of ₹ 5/- each fully paid up	**720.50**	**720.50**
B.	**Free Reserves***		
	Securities premium	1,036.41	1,423.74
	Retained earnings	20,765.25	7,151.63
	General reserve	574.96	577.96
Total Free Reserves		**22,376.62**	**9,153.33**
Total of Paid-up Equity Share Capital and Free Reserves (A+B)		**23,097.12**	**9,873.83**
Maximum amount permissible for buyback under Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations (25% of the total paid-up equity capital and free reserves)		5,774.28	2,468.46
Amount approved by the Board of Directors in the meeting held on March 25, 2025, approving buyback			1,500.00
Buyback size as a percentage of total paid-up Equity Share Capital and Free reserves		6.49%	15.19%

**Free reserves as defined in Section 2(43) of the Companies Act, 2013 read along with Explanation II provided in Section 68 of the Companies Act, 2013, as amended.*

Note: The above calculation of the total paid-up equity share capital and free reserves as at March 31, 2024 for buyback of equity shares is based on the amounts appearing in the audited standalone and consolidated financial statements of the Company for the year ended March 31, 2024 These financial statements are prepared and presented in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rules made thereunder, each as amended from time to time.

For and on behalf of SIS Limited

Sd/-
Brajesh Kumar
Chief Financial Officer

Date: March 25, 2025

Except as mentioned above in this Corrigendum, the other contents and terms in the Letter of Offer remain unchanged. A copy of this Corrigendum will be available on the websites of available on the website of SEBI i.e., www.sebi.gov.in and on the website of the Company i.e., www.sisindia.com and on the websites of NSE (www.nseindia.com), BSE (www.bseindia.com), and Manager to the Buy-back at www.damcapital.in.

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF SIS LIMITED

Sd/-

Name: Rituraj Kishore Sinha
Designation: Managing Director
DIN: 00477256

Date: June 11, 2025
Place: Delhi

Sd/-

Name: Arvind Kumar Prasad
Designation: Whole Time Director (Director-Finance)
DIN: 02865273

Date: June 11, 2025
Place: Delhi

Sd/-

Name: Pushpalatha Katkuri
Designation: Company Secretary and Compliance Officer
Membership No.: A21695

Date: June 11, 2025
Place: Bengaluru

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