

June 11, 2025

**National Stock Exchange of India Limited (“NSE”)**  
Exchange Plaza  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051  
Company Symbol: SIS

**BSE Limited (“BSE”)**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001  
Company Code: Equity: 540673  
Debt: 976573

(NSE and BSE, together referred to as the “**Stock Exchanges**”)

Dear Sir/ Ma’am,

**Sub: Submission of advertisement in relation to the dispatch of the letter of offer along with tender form for the buyback of equity shares of the face value of INR 5/- each (“Equity Shares”) of SIS Limited (the “Company”) through tender offer to existing securities holders pursuant to the provisions of the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013, as amended (“Buyback”)**

With reference to the captioned Buyback, this is in furtherance of our earlier intimation regarding submission of the Letter of Offer dated June 09, 2025, along with the Tender Forms for demat and physical shareholders, which was dispatched electronically by the Company to the Eligible Shareholders within two working days from the Record Date, being June 06, 2025.

In this connection, we wish to inform you that pursuant to Regulation 9(ii) of the SEBI Buyback Regulations, the Company has electronically dispatched the Letter of Offer along with the Tender Forms to Eligible Shareholders who have registered their email ID with the Company/Depositories (“**Dispatch**”) on Tuesday, June 10, 2025, and an advertisement dated June 10, 2025 in relation to the Dispatch (“**Dispatch Advertisement**”) has been published on June 11, 2025, in the following newspapers, being the newspaper in which the Public Announcement was published:

<b>Name of the Newspaper</b>	<b>Language</b>	<b>Editions</b>
Business Standard	English	All editions
Business Standard	Hindi	All editions
Aj	Hindi	Patna*

*\*Patna being where the registered office of the Company is located.*

In this regard, we have enclosed copy of the Dispatch Advertisement that has been published in the aforesaid newspapers.

Further, a copy of the Dispatch Advertisement would also be available on the websites of the Company, i.e., [www.sisindia.com](http://www.sisindia.com) and the manager to the Buyback (DAM Capital Advisors Limited) i.e. [www.damcapital.in](http://www.damcapital.in).

SIS Limited

Address for correspondence: #106, 1<sup>st</sup> Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: [www.sisindia.com](http://www.sisindia.com) Tel: +91 80 2559 0801 E-mail ID: [compliance1@sisindia.com](mailto:compliance1@sisindia.com)

CIN: L75230BR1985PLC002083

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Letter of Offer.

Kindly take the same on record.

Thanking you.

Yours Sincerely,  
**For SIS Limited**

**Pushpalatha Katkuri**  
**Company Secretary and Compliance Officer**

SIS Limited

Address for correspondence: #106, 1<sup>st</sup> Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: [www.sisindia.com](http://www.sisindia.com) Tel: +91 80 2559 0801 E-mail ID: [compliance1@sisindia.com](mailto:compliance1@sisindia.com)

CIN: L75230BR1985PLC002083



# SIS LIMITED

CIN - L75230BR1985PLC002083

**Registered Office-** Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna- 800 010, Bihar, India

**Tel.:** +91 612 226 6666 • **Fax:** +91 612 226 3948

**Website:** www.sisindia.com; **E-mail:** shareholders@sisindia.com

**Contact Person:** Pushpalatha Katkuri, Company Secretary and Compliance Officer

## NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

SIS Limited ("the Company") has completed the dispatch of letter of offer dated June 09, 2025 along with Tender Forms and form SH-4 ("Letter of Offer") for Buyback to all the eligible shareholders ("Eligible Shareholders") holding Equity Shares as on the Record Date i.e. Friday, June 06, 2025, through electronic means to those Eligible Shareholders who have registered their e-mail ids with the Company/Depositories, on Tuesday, June 10, 2025.

Further, if the Company receives a request from any Eligible Shareholders who has received Letter of Offer through electronic means or who have not registered their email IDs with the Company / Depositories, to obtain physical copy of the Letter of Offer, the Company shall dispatch a copy of the Letter of Offer in physical form by speed post / registered post / courier.

The Schedule of Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Thursday, June 12, 2025
Buyback Closing Date	Wednesday, June 18, 2025
*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar	Wednesday, June 18, 2025

\*For terms and conditions of Buyback, detailed activity schedule and other details, please refer Letter of Offer.

The details of the entitlement Ratio is as follows:

Category of Eligible Shareholders	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	117 Equity Shares for every 535 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	1 Equity Shares for every 45 Equity Shares held on the Record Date

\*The ratio of Buyback indicated above is approximate and provides an indication of the Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for reserved category for Small Shareholders is 0.2186917862 and general category for all other Eligible Shareholders is 0.0222355365. The exact Entitlement as per the holding as on Record Date shall be communicated electronically to the Eligible Shareholders along with the Letter of Offer. For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 21.6 on page 51 of the Letter of Offer.

Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

- 1) Click on <https://in.mpms.mufg.com/Offer/Default.aspx>
- 2) Select the name of the Company – SIS Limited BUYBACK 2025
- 3) Select holding type - "Demat" or "Physical" or "PAN"
- 4) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"
- 5) Click on submit
- 6) Then click on 'View' button
- 7) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'.

In case you have not received the Letter of Offer, the same is also available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Company at [www.sisindia.com](http://www.sisindia.com), BSE at [www.bseindia.com](http://www.bseindia.com), NSE [www.nseindia.com](http://www.nseindia.com), the Manager to the Buyback at [www.damcapital.in](http://www.damcapital.in) and the Registrar to the Buyback at [www.in.mpms.mufg.com](http://www.in.mpms.mufg.com).

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For SIS Limited

Sd/-

Pushpalatha Katkuri

Company Secretary and Compliance Officer

Membership No.: A21695

Date : June 10, 2025

Place : Bangalore



# SIS LIMITED

CIN - L75230BR1985PLC002083

**Registered Office-** Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna- 800 010, Bihar, India  
**Tel.:** +91 612 226 6666 • **Fax:** +91 612 226 3948  
**Website:** www.sisindia.com; **E-mail:** shareholders@sisindia.com  
**Contact Person:** Pushpalatha Katkuri, Company Secretary and Compliance Officer

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Sd/-

**Pushpalatha Katkuri**

Company Secretary and Compliance Officer

Membership No.: A21695

Date : June 10, 2025

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**SIS LIMITED**

CIN - L75230BR1985PLC002083

Registered Office- Annapoorna Bhawan, Telephone Exchange  
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Tel.: +91 612 226 6666 • Fax: +91 612 226 3948

Website: www.sisindia.com; E-mail: shareholders@sisindia.com

Contact Person: Pushpalatha Katkuri, Company Secretary and  
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