

Date: February 4, 2023

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Company Symbol: SIS

Company Code: 540673

Dear Sir/Madam,

Sub: Newspaper advertisement - Financial Results for the quarter and nine months ended December 31, 2022

Pursuant to the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the advertisements published in Financial Express and Hindustan newspapers related to financial results of the Company for the quarter and nine months ended December 31, 2022.

This is for your information and records.

Thanking you

For SIS Limited

PUSHPA
LATHA
KATKURI

Digitally signed
by PUSHPA
LATHA KATKURI
Date: 2023.02.04
18:43:29 +05'30'

Pushpalatha K
Company Secretary

SIS Limited

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: www.sisindia.com Tel: +91 80 2559 0801 E-mail ID: compliance1@sisindia.com

CIN: L75230BR1985PLC002083



A Market Leader in
Security, Cash Logistics
& Facility Management

Group Enterprises

SIS Limited

(Formerly known as 'Security and Intelligence Services (India) Limited')

Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna-800010

CIN: L75230BR1985PLC002083

1. Extracts of unaudited consolidated financial results for the quarter and nine months ended December 31, 2022

(Figures in INR million, unless stated otherwise)

Particulars	Quarter ended December 31, 2022 (Unaudited)	Nine months ended December 31, 2022 (Unaudited)	Quarter ended December 31, 2021 (Unaudited)
Revenue from operations	29,042.82	83,501.22	26,008.48
Net profit / (loss) for the period (before tax and exceptional items)	655.22	1,994.95	1,044.32
Net profit / (loss) for the period before tax (after exceptional items)	655.22	1,994.95	1,044.32
Net profit / (loss) for the period (after tax and exceptional items)	1,034.16	2,533.93	1,006.61
Total comprehensive income / (loss) for the period (comprising profit for the period after tax and other comprehensive income after tax)	1,688.80	2,658.08	1,104.67
Equity share capital	728.63	728.63	734.51
Other equity	21,965.30	21,965.30	18,638.91
Earnings per share (of INR 5/- each) (for continuing and discontinued operations) -	(Not annualised)	(Not annualised)	(Not annualised)
1. Basic:	7.07	17.26	6.84
2. Diluted:	7.01	17.10	6.77

2. Financial Results (Standalone Information)

(Figures in INR million, unless stated otherwise)

Particulars	Quarter ended December 31, 2022 (Unaudited)	Nine months ended December 31, 2022 (Unaudited)	Quarter ended December 31, 2021 (Unaudited)
Revenue from operations	10,405.63	29,373.88	8,516.52
Net Profit / (loss) before tax for the period	752.50	1,072.13	179.50
Net Profit / (loss) after tax for the period	1,123.75	1,576.80	279.79
Total comprehensive income / (loss) for the period	1,123.75	1,624.93	291.86
Earnings per share (of INR 5/- each) (for continuing and discontinued operations) -	(Not annualised)	(Not annualised)	(Not annualised)
1. Basic:	7.68	10.74	1.90
2. Diluted:	7.62	10.64	1.88
Securities premium	2,333.27	2,333.27	3,110.64
Paid up debt capital / outstanding debt	7,831.53	7,831.53	7,000.15
Outstanding redeemable preference shares	Nil	Nil	Nil
Debenture redemption reserve	Nil	Nil	Nil
Capital redemption reserve	16.36	16.36	9.09
Net worth	8,955.39	8,955.39	7,918.54
Debt equity ratio (times)	0.84	0.84	0.86
Debt service coverage ratio (times) *	0.54#	0.46#	1.68
Interest service coverage ratio (times) *	2.36	2.24	2.28
Current ratio (times)	1.01	1.01	1.28
Long term debt to working capital (times)	1.39	1.39	1.28
Bad debts to account receivable ratio (%) *	-	-	-
Current liability ratio (times)	0.83	0.83	0.66
Total debts to total assets (times)	0.33	0.33	0.35
Debtor's turnover (times) *	6.64	6.70	7.33
Inventory turnover (times) *	2.39	2.45	1.52
Operating margin (%)	4.99%	4.56%	4.53%
Net profit margin (%)	10.80%	5.37%	3.29%

Considering INR 1,900 million for NCD payment as current maturity of long-term debts.

*Ratios for the quarters / nine months period have been annualised.

Notes -

- The above is an extract of the detailed format of Financial Results for the quarter and nine months ended December 31, 2022 filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. The full format of the Quarterly Financial Results are available on the websites of the National Stock Exchange of India Limited (www.nseindia.com) ("NSE"), BSE Limited (www.bseindia.com) ("BSE") and the Company (www.sisindia.com).
- Pursuant to the approval of the Board of Directors of the Company, at its meeting held on June 29, 2022, and the shareholders, by way of a special resolution through postal ballot, on August 12, 2022, 1,454,545 equity shares of face value of INR 5 each of the Company were offered for buyback by the Company to all eligible shareholders, through the tender offer process, for an aggregate amount not exceeding INR 800 million, being 0.99% of the total paid up equity share capital of the Company as on March 31, 2022, at INR 550 per equity share, as per the provisions of the Security and Exchange Board of India (Buy-back of Securities) Regulations 2018, as amended and the Companies Act, as amended. The said buyback through the tender offer process was completed on November 11, 2022. The Company has funded the buyback from its free reserves as required under the said regulations. As a result of the buyback, 1,454,545 equity shares of face value of INR 5 each were extinguished by appropriating a sum of INR 792.73 million from the securities premium and an amount of INR 7.27 million, being a sum equal to the nominal value of the Equity Shares bought back through the buyback have been transferred to the capital redemption reserve account.
- The Statement of consolidated financial results ("the Statement") of the Group and its associates/joint venture entities for the quarter and nine months ended December 31, 2022 has been reviewed by the Audit Committee and, thereafter, approved by the Board of Directors in its meeting held on February 02, 2023.

For and on behalf of the Board of Directors of

Place: New Delhi
Date: February 02, 2023

SIS Limited
Ravindra Kishore Sinha
Chairman



Group Enterprises

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For and on behalf of the Board of Directors of

SIS Limited
Ravindra Kishore Sinha
Chairman

Place: New Delhi
Date: February 02, 2023