

July 31, 2026

To,
BSE Limited
SCRIP CODE: 540725/ 976824 / 976825 / 977430
/ 977955

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Intimation under Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Meeting of the Finance Committee of the Company.

Dear Sir/Madam,

In continuation of the disclosures dated July 30, 2025 and July 20, 2026 regarding issuance of Non-Convertible Debentures ("NCDs"), and disclosure dated May 19, 2026 regarding proposal for early redemption of NCDs, and in compliance with the provisions of Regulations 30, 51 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform you that the Finance Committee of Board of Directors of the Company at its Meeting held today, i.e., on Friday, July 31, 2026, has inter-alia, approved the following:

- i.) the allotment of 1,50,000 (One Lakh Fifty Thousand) secured, rated, listed, taxable, redeemable, transferable NCDs having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 150 Crores (Indian Rupees One Hundred and Fifty Crores Only), on a private placement basis; and
- ii.) the convening of a Meeting of the holders of NCDs bearing ISIN: INE932X07023 ('NCD Series - A') and ISIN: INE932X07015 ('NCD Series - B') to be held on Tuesday, August 25, 2026 at 04:00 p.m., through Video Conferencing (VC) / Other Audio-Visual Means (OAVM), for the purpose of seeking the approval of the Debenture Holders for the redemption of the aforesaid debentures prior to their scheduled maturity, in compliance with the applicable statutory and regulatory provisions, read with the relevant clauses of the Debenture Trust Deed dated June 20, 2025.

The meeting of the Finance Committee commenced at 02:00 p.m. and concluded at 02:50 p.m.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512