

October 30, 2026

To,
BSE Limited
Scrip Code: 540725/ 977430 / 977955 /
978025 / 978077

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Press release of Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2026.

Sir/Ma'am,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release of Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2026.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

VIKAS

AGGARWAL

Digitally signed by
VIKAS AGGARWAL
Date: 2026.10.30
23:08:58 +05'30'

Vikas Aggarwal

Company Secretary and Compliance Officer

Membership No. F5512



Share India Securities Limited Press Release – Q2 & H1FY27

Board has declared the second interim dividend of INR 0.40 per share on shares with a face value of INR 2/- each

Share India Securities Limited {BSE: 540725 & NSE: INE932X01026}, a technology driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, announces its results for the quarter & half year ended September 30, 2026.

Consolidated Financial Highlights – Q2 & H1FY27

(Rs. in Mn.)

Particulars	Q2FY27	Q2FY26	YoY%	H1FY27	H1FY26	YoY%
Income from Operations	3,795	3,410	11.3%	8,416	6,824	23.3%
EBITDA (Excl. Other Income)	1,737	1,591	9.1%	3,854	2,974	29.6%
<i>EBITDA (%)</i>	<i>45.8%</i>	<i>46.7%</i>	<i>-90 bps</i>	<i>45.8%</i>	<i>43.6%</i>	<i>+222 bps</i>
Reported Profit After Tax	1,025	932	10.0%	2,349	1,776	32.3%
<i>Reported Profit After Tax (%)</i>	<i>27.0%</i>	<i>27.3%</i>	<i>-32 bps</i>	<i>27.9%</i>	<i>26.0%</i>	<i>+188 bps</i>
Reported Basic EPS (in Rs.)	4.69	4.25	10.4%	10.73	8.10	32.5%

Operational Highlights:

Broking & Trading Segment:

- Margin Trading Facility (MTF) AUM increased to **₹5,885 million as of September 30, 2026**, compared with ₹4,430 million in Q2 FY26.
- The **broking client base reached 48,877**, compared with 46,549 in Q2 FY26.
- The **institutional client base expanded to 230**, compared with 154 in Q2 FY26, reflecting continued progress in strengthening the institutional segment.

NBFC Segment:

- **NBFC AUM** increased to **₹2,887 million** as of September 30, 2026.
- The NBFC client base stood at **36,668**, supported by a network of **70 branches**.
- **Net Interest Income (NII)** stood at **₹242 million** in H1FY27.
- **Asset quality indicators improved**, with **GNPA at 2.89%** and **NNPA at 1.22%**.

Merchant Banking Segment:

- Successfully completed **4 IPO listings** during Q2 FY27, comprising **1 Mainboard IPO** and **3 SME IPOs**, taking the total number of **IPO listings to 27 till date**.
- **Filed 2 Mainboard DRHPs** during Q2FY27, supporting the business's growing transaction pipeline.

Insurance Segment:

- **1,622 policies** were sold during Q2 FY27.
- Insurance premium collected stood at **₹145 million** during Q2FY27.
- Total lives covered stood at **1,05,784** till now.

Digital Distribution:

- Total debt capital raised increased to **₹4,086 million** as of H1FY27.
- The business has facilitated **36 issuers** to date.

Recent Developments:

Proposed Restructuring with Ace Alpha Tech:

Share India Securities Limited has **received in-principle approval from its Board of Directors** to evaluate the **proposed amalgamation of Ace Alpha Tech Limited** with the Company, subject to applicable regulatory and statutory approvals.

Ace Alpha's capabilities in **customised front-end development, API integration, analytics, risk and user management, product development and end-to-end client solutions** are expected to complement the Group's existing capabilities across **algorithmic trading, quantitative research and execution infrastructure**.

The proposed acquisition is expected to create opportunities for **technology integration, faster product development, enhanced client experience, cross-selling and broader deployment of technology solutions** across the Group and external clients. The proposal remains **subject to applicable approvals and completion of the restructuring process**.

Amalgamation of Silverleaf Capital Services

The amalgamation of **Silverleaf Capital Services** is another step towards **strengthening technology integration, enhancing the algorithmic trading ecosystem** and creating opportunities **for business growth and global expansion**.

Commenting on the Q2 & H1FY27 Performance, Mr. Sachin Gupta, CEO & Whole Time Director, said, Q2 FY27 marked continued progress in strengthening our diversified, technology-led financial services platform. We continued to enhance our capabilities across businesses while focusing on operational efficiency, client engagement and sustainable growth. During Q2FY27, Income from Operations grew 11.3% YoY to ₹3,795 Mn, while EBITDA increased 9.1% YoY to ₹1,737 Mn. Reported PAT registered a growth of 10.0% YoY to ₹1,025 Mn, with EBITDA and Reported PAT margins at 45.8% and 27.0%, respectively. The proposed acquisition of Ace Alpha Tech is expected to strengthen our full-stack technology ecosystem, while the amalgamation of Silverleaf Capital Services will further enhance technology integration and strengthen our algorithmic trading capabilities. These strategic initiatives reinforce our focus on building a scalable, integrated financial services platform and creating long-term value for stakeholders.

About the Company

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Networth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The Company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market. Share India has channelled its expertise towards better serving India's financial sector. Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position. Share India proudly boasts an impressive client base, including 48,877 clients in broking and 36,668 NBFC clients, 20,563 MF Clients, 230 Institutional clients and 1,05,784 Lives covered under Insurance. Share India's extensive network encompasses 242 broking branches and franchisees, along with 70 NBFC branches. The Company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

Note: All information in the business update is provisional and unaudited

For further information, please contact



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Disclaimer

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