

October 30, 2026

To,
BSE Limited
SCRIP CODE: 540725 / 977430 / 977955 /
978025 / 978077

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Outcome of Board Meeting pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sir /Ma'am,

In compliance with the provisions of Regulation 30, 51 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Friday, October 30, 2026, has inter-alia:

- a) Approved the Un-audited Standalone and Consolidated financial results pursuant to Regulation 33 and 52 of the Listing Regulations, for the quarter and half year ended September 30, 2026, along with noting/approval of:
- Limited Review Reports on the Un-audited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2026;
 - Security Cover Certificate issued under Regulation 54 of the Listing Regulations for the quarter and half-year ended September 30, 2026;
 - Statement indicating the utilization of the issue proceeds of Non-Convertible Debentures for the quarter ended September 30, 2026, pursuant to Regulation 52 (7) of the Listing Regulations; and
 - Statement of deviation/variation in use of issue proceeds of Non-Convertible Debentures under Regulation 52 (7A) of the Listing Regulations.
- b) Declared a second interim dividend of ₹ 0.40/- (Forty Paise only) per equity share of face value of ₹2/- (Rupees Two only) each for the Financial Year 2026-27. The Board of Directors has fixed Thursday, November 05, 2026, as the Record Date, in accordance with Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for determining the eligibility of shareholders entitled to receive the aforesaid interim dividend. The payment of the interim dividend shall be made to the eligible shareholders on or before Friday, November 27, 2026.
- c) Approved the appointment of Mr. Krishan Singh Barguzar (DIN: 09811904) as an Additional Director designated as a Non-Executive Independent Director of the Company, subject to receipt of prior approvals from the National Stock Exchange of India Limited, BSE Limited, Multi Commodity Exchange of India Limited, Metropolitan Stock Exchange of India Limited, National Commodity and Derivatives Exchange and NSE Clearing Limited ("**Exchanges/ Clearing Corporation**"). The appointment shall be effective from the date of receipt of the approval of the aforesaid Exchanges/ Clearing Corporation.

It is further confirmed that Mr. Krishan Singh Barguzar is not debarred from holding the office of Director by virtue of any order passed by the SEBI or any other statutory or regulatory authority.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure**.

- d) Approved raising of funds by way of issue of debt securities including but not limited to Non-Convertible Debentures (NCDs), Commercial Papers (CPs), etc., up to Rs. 100 Crores on Private Placement Basis and authorised the Finance Committee of the Board of Directors to finalise the terms of issuance and take all ancillary actions related thereto.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 containing the final terms of the issuance, shall be submitted to the stock exchanges as and when determined by the Finance Committee, in accordance with applicable laws and regulatory requirements.

- e) Approved the proposal for the amalgamation of Ace Alpha Tech Limited ("Amalgamating Company"), a listed company, with Share India Securities Limited ("Amalgamated Company" or "Company"), also a listed company, as a going concern, pursuant to the provisions of Sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the applicable SEBI circulars governing schemes of arrangement by listed entities, and other applicable laws, rules and regulations.

The Board further authorised the Management to obtain the valuation report, fairness opinion, auditor's certificate and such other reports, certificates, documents and approvals as may be required in connection with the proposed amalgamation, and directed that the draft Scheme of Amalgamation, together with all supporting documents, be placed before the Board for its consideration at a subsequent meeting.

The proposed Scheme of Amalgamation shall be subject to the receipt of all necessary statutory, regulatory and other approvals, including, inter alia, the no-objection letter(s)/observation letter(s) from the Stock Exchange(s), no-objection from SEBI, wherever applicable, sanction of the Hon'ble National Company Law Tribunal and such other approvals, permissions and consents as may be required under applicable laws.

The detailed disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, shall be submitted to the Stock Exchange(s), as and when the Board approves the Scheme of Amalgamation and in accordance with the applicable legal and regulatory requirements.

The Board Meeting commenced at 06:30 p.m. and concluded at 07:52 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,

For Share India Securities Limited

VIKAS AGGARWAL

Digitally signed by VIKAS
AGGARWAL
Date: 2026.10.30 21:14:32 +05'30'

Vikas Aggarwal

Company Secretary and Compliance Officer

M. No. F5512

Annexure

Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	Mr. Krishan Singh Barguzar (DIN:09811904)
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of Mr. Krishan Singh Barguzar (DIN: 09811904) as an Additional Director designated as a Non-Executive Independent Director of the Company subject to receipt of prior approvals from the National Stock Exchange of India Limited, BSE Limited, Multi Commodity Exchange of India Limited, Metropolitan Stock Exchange of India Limited, National Commodity and Derivatives Exchange and NSE Clearing Limited (“ Exchanges/ Clearing Corporation ”).
Date of Appointment/ Re-appointment/ Cessation & term of appointment/ Re-appointment;	Mr. Krishan Singh Barguzar will be appointed as an Additional Director designated as a Non-Executive Independent Director of the Company with effect from date of receipt of approvals from the aforesaid Exchanges/ Clearing Corporation.
Brief profile (in case of appointment);	<p>Mr. Krishan Singh Barguzar is a seasoned banking professional with over four decades of experience at the State Bank of India, having held several senior leadership positions, including Chief General Manager. He possesses extensive expertise in corporate banking, credit policy, risk management, stressed asset resolution, regulatory compliance, retail and international banking.</p> <p>During his tenure, he led key functions at the Bank’s Corporate Centre, including Credit Policy & Procedures, Credit Performance & Monitoring, and the Stressed Assets Resolution Group, overseeing large corporate credit portfolios and the resolution of significant stressed assets. He also played a pivotal role in securing funding from multilateral institutions for sustainability initiatives and contributed to the Bank’s inaugural Sustainability Report.</p> <p>Post his superannuation in June 2024, Mr. Barguzar has been serving in advisory and governance capacities, including as an Independent Director, Advisor to Ernst & Young LLP, and member of advisory committees associated with SIDBI Bank and CFM Assets Reconstruction Pvt. Ltd. He brings rich experience in banking, credit governance, financial risk management, and strategic leadership.</p>
Disclosure of relationships between Directors (in case of appointment of a director)	Mr. Krishan Singh Barguzar is not related to any Director of the Company.