

October 30, 2026

To,
BSE Limited
SCRIP CODE: 540725 / 977430 / 977955 /
978025 / 978077

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Submission of Unaudited Standalone and Consolidated Financial Results for quarter and half-year ended September 30, 2026.

In compliance with the provisions of Regulation 33 and 52 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Friday, October 30, 2026, has, inter-alia, approved the Un-audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026.

With regard to the above, please find attached herewith the Un-audited Standalone and Consolidated financial results along with the following:

- a) Limited Review Reports on the Un-audited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2026;
- b) Security Cover Certificate issued under Regulation 54 of the Listing Regulations for the quarter and half-year ended September 30, 2026;
- c) Statement indicating the utilization of the issue proceeds of Non-Convertible Debentures for the quarter ended September 30, 2026, pursuant to Regulation 52 (7) of the Listing Regulations; and
- d) Statement of deviation/variation in use of issue proceeds of Non-Convertible Debentures under Regulation 52 (7A) of the Listing Regulations.

The Board Meeting commenced at 06:30 p.m. and concluded at 07:52 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,

For Share India Securities Limited

VIKAS

AGGARWAL

Digitally signed by
VIKAS AGGARWAL
Date: 2026.10.30
21:04:30 +05'30'

Vikas Aggarwal

Company Secretary and Compliance Officer

M. No. F5512

Independent Auditor's Review Report on Standalone unaudited financial results of Share India Securities Limited for the quarter and year to date pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Share India Securities Limited

1. We have reviewed the accompanying Statement of standalone unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Company') for the quarter ended September 30, 2026 and the year-to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.



MSK A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

5. We draw attention to Note 10 the standalone financial results with respect to Composite Scheme of Amalgamation (the "Scheme") between the Company and Silverleaf Capital Services Private Limited ("Transferor Company"), as approved by the National Company Law Tribunal and the accounting treatment thereof overriding the requirements of applicable Ind AS.

Our conclusion is not modified in respect of this matter.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187

Sriparna De

Partner

Membership No.: 060978

UDIN: 26060978YNTKQC3906



Place: Noida

Date: October 30, 2026



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

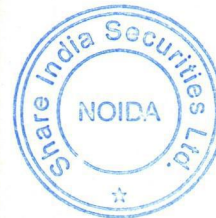
Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended on September 30, 2026

(Rs. in Lakhs, except EPS)

Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited (Restated) Refer note 10	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
(a) Interest income	7,132.98	6,293.18	5,481.14	13,426.16	10,157.91	21,826.59
(b) Dividend income	1,453.18	316.65	678.63	1,769.83	1,048.47	1,966.21
(c) Fees and commission income	3,548.09	3,344.06	3,261.84	6,892.15	6,679.95	13,197.33
(d) Net gain on fair value changes	14,761.93	21,486.95	16,453.21	36,248.88	33,642.84	72,005.77
(e) Sale of products	2,756.95	4,912.98	645.59	7,669.93	2,305.55	13,731.45
(I) Total revenue from operations	29,653.13	36,353.82	26,520.41	66,006.95	53,834.72	1,22,727.35
(II) Other income	529.35	384.57	550.26	913.92	915.66	1,952.17
(III) Total Income (I+II)	30,182.48	36,738.39	27,070.67	66,920.87	54,750.38	1,24,679.52
Expenses:						
(a) Finance costs	3,926.44	2,911.96	2,691.96	6,838.40	4,813.47	10,421.40
(b) Fees and commission expense	566.09	380.63	357.48	946.72	794.50	1,818.02
(c) Operating expenses	5,367.79	5,996.99	6,250.80	11,364.78	12,969.00	26,035.48
(d) Impairment on financial instruments	113.06	-	-	113.06	-	56.71
(e) Purchases of stock-in-trade	2,179.50	6,079.93	386.40	8,259.43	2,343.96	13,952.38
(f) Changes in inventories of stock-in-trade	540.53	(736.59)	252.81	(196.06)	(69.67)	-
(g) Employee benefits expenses	6,462.90	7,596.59	5,627.93	14,059.49	12,071.15	27,090.48
(h) Depreciation and amortisation	310.06	306.04	333.99	616.10	654.01	1,365.09
(i) Other expenses	1,210.38	1,089.27	1,296.18	2,299.65	2,393.44	4,469.15
(IV) Total expenses (IV)	20,676.75	23,624.82	17,197.55	44,301.57	35,969.86	85,208.71
(V) Profit before tax (III - IV)	9,505.73	13,113.57	9,873.12	22,619.30	18,780.52	39,470.81
(VI) Tax expense:						
a. Current tax	2,188.82	2,857.03	3,416.40	5,045.85	5,108.52	9,565.90
b. Tax provision for earlier years	0.14	1.91	8.19	2.05	8.19	59.28
c. Deferred tax	(186.85)	375.04	(885.96)	188.19	(543.59)	76.59
Total tax expenses (a+b+c)	2,002.11	3,233.98	2,538.63	5,236.09	4,573.12	9,701.77
(VII) Profit for the period/year (V-VI)	7,503.62	9,879.59	7,334.49	17,383.21	14,207.40	29,769.04
(VIII) Other Comprehensive Income						
(A) (i) Items that will not be reclassified to profit or loss						
- Re-measurement loss on defined benefit plans	-	-	-	-	-	(78.60)
- Net gain/(loss) on fair value of investments	13.21	147.50	(29.67)	160.71	746.28	105.10
(ii) Income tax relating to items that will not be reclassified to profit or loss	12.13	(37.63)	(35.39)	(25.50)	(321.72)	(203.75)
Sub-total (A)	25.34	109.87	(65.06)	135.21	424.56	(177.25)
(B) (i) Items that will be reclassified to profit or loss						
- Net (loss)/gain on fair value of investments	(12.98)	23.83	4.46	10.85	9.51	18.79
(ii) Income tax relating to items that will be reclassified to profit or loss	3.27	(6.00)	(1.12)	(2.73)	(2.39)	(4.73)
Sub-total (B)	(9.71)	17.83	3.34	8.12	7.12	14.06
Other Comprehensive Income (A + B)	15.63	127.70	(61.72)	143.33	431.68	(163.19)
(IX) Total Comprehensive Income for the period/year (VII + VIII)	7,519.25	10,007.29	7,272.77	17,526.54	14,639.08	29,605.85
(X) Paid up share capital (Face value Rs. 2 per share)	4,376.51	4,376.51	4,376.51	4,376.51	4,376.51	4,376.51
(XI) Other equity	-	-	-	-	-	2,19,029.68
(XII) Earnings per equity share (EPS) (Face value Rs. 2 per share)						
Basic EPS	3.43	4.51	3.35	7.94	6.50	13.61
Diluted EPS	3.42	4.51	3.34	7.93	6.48	13.58

EPS (Basic and Diluted) are not annualised for the interim period.

Place: Noida
Date: October 30, 2026

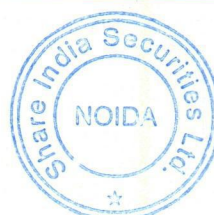


By the Order of the Board
For Share India Securities Limited

Sachin
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

(Rs. in lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unaudited)	(Audited)
ASSETS		
Financial Assets		
(a) Cash and cash equivalents	7,289.63	48,593.29
(b) Bank balance other than (a) above	2,75,321.17	2,27,021.64
(c) Derivative financial instruments	4,717.08	5,114.76
(d) Securities for trade	29,672.27	24,276.59
(e) Receivables		
(i) Trade receivables	4,491.69	3,011.91
(ii) Other receivables	849.13	370.71
(f) Loans	48,205.61	52,928.21
(g) Investments	40,617.23	30,706.44
(h) Other financial assets	4,452.06	1,020.62
Total - Financial assets	4,15,615.87	3,93,044.17
Non-financial Assets		
(a) Inventories	196.06	
(b) Current tax assets (net)	149.11	758.46
(c) Investment property	276.70	277.89
(d) Property, plant and equipment	3,357.03	3,552.25
(e) Right-of-use assets	1,981.76	1,859.31
(f) Capital work-in-progress	54.68	38.95
(g) Goodwill	2,143.68	
(h) Other Intangible assets	23.03	27.89
(i) Other non-financial assets	3,641.37	3,548.20
Total - Non-financial assets	11,823.42	10,062.95
Total Assets	4,27,439.29	4,03,107.12
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	3,571.20	4,411.89
(b) Payables		
(i) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises		
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	42,009.97	57,098.64
(c) Debt securities	29,894.04	11,243.17
(d) Borrowings (other than debt securities)	54,843.51	45,725.00
(e) Lease liabilities	2,252.84	2,084.68
(f) Other financial liabilities	43,387.15	54,925.68
Total - Financial liabilities	1,75,958.71	1,75,489.06
Non-Financial Liabilities		
(a) Current tax liabilities (net)	398.78	
(b) Provisions	913.06	725.19
(c) Deferred tax liabilities (net)	850.84	659.10
(d) Other non-financial liabilities	4,969.69	2,827.58
Total - Non-financial liabilities	7,132.37	4,211.87
Equity		
(a) Equity share capital	4,376.51	4,376.51
(b) Other equity	2,39,971.70	2,19,029.68
Total - Equity	2,44,348.21	2,23,406.19
Total Liabilities and Equity	4,27,439.29	4,03,107.12



By the Order of the Board
For Share India Securities Limited

Sachin
Sachin Gupta

(CEO & Whole-time Director)

DIN: 00006070

Place: Noida

Date: October 30, 2026



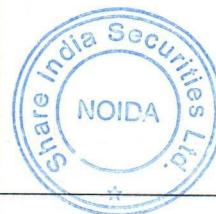
SHARE INDIA SECURITIES LIMITED
CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Standalone Statement of Cash Flow

(Rs. in lakhs)

Particulars	For the Half Year Ended September 30, 2026	For the Half Year Ended September 30, 2025
	(Unaudited)	(Unaudited)
A. Cash flow from operating activities:		
Profit before Tax	22,619.30	18,780.52
Adjustments for:		
Depreciation & amortisation	616.10	654.01
Finance costs	4,957.29	3,697.00
Employee stock option expense	152.54	489.90
Fair value loss/(gain) on derivatives [net]	206.26	(18.29)
Fair value (gain)/loss on securities for trade [net]	(1,308.74)	2,617.58
Fair value gain on investments [net]	(117.37)	(2,093.23)
Impairment of financial instruments	113.06	-
Interest on deposits at amortised cost	(6.09)	(4.03)
Interest income on loans	(562.17)	(889.39)
Interest on income tax refund	(63.95)	-
Dividend income on investment in subsidiaries and Investment in other shares	(413.10)	-
Gain on cancellation of lease	(3.60)	(1.03)
Unrealised foreign currency fluctuation gain [net]	(42.81)	(175.46)
Loss/(Gain) on sale of Property, Plant & Equipments [net]	2.74	(28.70)
Operating profit before working capital changes	26,149.46	23,028.88
Adjusted for changes in:		
Bank Balance other than cash & cash equivalents	(48,299.53)	(28,293.10)
Derivative financial instruments	(649.27)	(2,507.66)
Securities for trade	(3,978.78)	(29,498.40)
Trade Receivables	(1,479.78)	(86.39)
Other Receivables	(478.41)	(375.85)
Loans for margin trading	(3,764.56)	(12,110.70)
Other financial assets	(2,441.37)	(30.58)
Inventories	(196.06)	(69.67)
Other non-financial assets	(91.00)	(469.51)
Trade payables	(15,088.67)	11,629.53
Other financial liabilities	(11,581.44)	22,564.26
Provisions	95.99	238.02
Other non-financial liabilities	1,867.78	74.16
Cash used in operations before tax	(59,935.64)	(15,907.01)
Direct taxes paid [net]	(4,268.74)	(3,601.98)
Net cash used in operating activities (A)	(64,204.38)	(19,508.99)
B. Cash flow from investing activities:		
Purchase of Property, Plant & Equipment including Capital work-in-progress	(171.97)	(238.62)
Proceeds from disposal of Property, Plant & Equipment	17.26	134.74
Purchase of investments	(22,553.55)	(65,015.08)
Disposal of investments	17,484.27	76,356.07
Acquisition of Subsidiary	(4,098.37)	(7,800.00)
Changes in loans [net]	8,529.96	(4,961.42)
Interest income on loans	562.17	889.39
Dividend income on investment in subsidiaries	400.20	-
Net cash generated from/(used in) investing activities (B)	169.97	(634.92)
C. Cash flow from financing activities:		
Proceeds from issue of Equity shares	-	12.09
Increase in borrowings	27,769.38	8,235.66
Finance cost paid [other than lease liabilities]	(4,841.14)	(3,593.32)
Principal payment of lease liabilities	(186.53)	(148.96)
Interest on lease liabilities	(116.15)	(103.69)
Dividend paid	(2,188.26)	(1,203.54)
Net cash generated from financing activities (C)	20,437.30	3,198.24
Net decrease in Cash and cash equivalent (A+B+C)	(43,597.11)	(16,945.67)
Cash & cash equivalent at the beginning of period	50,886.72	52,419.77
Effect of exchange rate on translation of foreign currency cash and cash equivalents	0.02	0.04
Cash & cash equivalent at the end of period	7,289.63	35,474.14
Cash and cash equivalent comprises of :		
- Cash on hand	15.68	9.35
- Balances with banks in current accounts	7,128.52	27,878.67
- Balances with banks in fixed deposits with original maturity less than 3 months (including interest accrued)	145.43	7,586.12
Total Cash and cash equivalents	7,289.63	35,474.14



By the Order of the Board
For Share India Securities Limited

Sachin

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: October 30, 2026



**Notes to Un-audited Standalone Financial Results for quarter and half year ended
September 30, 2026**

1. The Un-audited Standalone Financial Results of Share India Securities Limited (the "Company") for the quarter and half year ended September 30, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligation and Disclosure Requirements), as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 30, 2026.
2. Limited Review of the aforesaid Financial Results for the quarter and half-year ended September 30, 2026, has been carried out by Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.
3. Figures for previous quarter/period have been regrouped and reclassified whenever considered necessary, to conform to current quarter/period classification/disclosures.
4. The Board of Directors of the Company at its meeting held on October 30, 2026, approved the following:
 - Declaration of 2nd interim dividend of Re. 0.40 per equity share of Rs. 2/- each for the financial year 2026 -27.
 - Proposal for amalgamation of Ace Alpha Tech Limited as a going concern with Share India Securities Limited. The Board further directed that a valuation report and other relevant documents may be obtained and thereafter a detailed Scheme of Amalgamation be placed before the Board of Directors for its consideration in the next meeting; and
 - Raising of funds up to ₹10,000 lakh through the issuance of Non-Convertible Debentures (NCDs), Commercial Papers (CPs), and/or other debt instruments, on a private placement basis.
5. The Board of Directors at its meeting held on July 24, 2026, had approved the 100% acquisition of Enshrine Leasing & Infotech Private Limited ("Enshrine"). The acquisition was completed on September 17, 2026, consequent to which Enshrine became the wholly owned subsidiary of the Company.
6. The Board of Directors of the Company at its meeting held on September 21, 2026 approved the following:
 - raising funds up to ₹20,000/- Lakh (Rupees Twenty Thousand Lakh only) through preferential issue of Convertible Warrants. Further, the Board authorised the Finance Committee to recommend to the Board the detailed terms and conditions of the proposed fund raising for their approval; and
 - the proposal for incorporation of a new subsidiary under such name as may be proposed by the Finance Committee and approved by the Registrar of Companies ("Proposed Subsidiary"), and to make an investment of up to ₹12,000 Lakh/- (Rupees Twelve Thousand Lakh only) in the equity shares of the Proposed Subsidiary. Further, the Board authorized the



Sachin



Finance Committee to evaluate and finalize the investment amount to be invested in the Proposed Subsidiary, in one or more tranches.

7. During the period under review, the Finance Committee of the Company, from time to time, approved the issuance and allotment of Non-Convertible Debentures ("NCDs") on a private placement basis, as detailed below:

- July 08, 2026: Approved the allotment of 50,000 listed, rated, senior, secured, taxable, transferable and redeemable NCDs of ₹10,000 each on a private placement basis.
- July 20, 2026: Approved the issuance of up to 1,50,000 secured, rated, listed, taxable, transferable and redeemable NCDs of face value of ₹10,000 each, aggregating to ₹15,000 Lakh, including a green shoe option aggregating up to ₹7,500 Lakh on a private placement basis.
- July 31, 2026: Approved, inter alia, the allotment of 1,50,000 NCDs of ₹10,000 each on a private placement basis.
- August 12, 2026: Approved the issuance of 75,000 listed, rated, secured, taxable, transferable and redeemable NCDs of ₹10,000 each aggregating up to ₹7,500 Lakh, including a green shoe option of up to ₹2,500 Lakh, on a private placement basis.
- August 21, 2026: Approved the allotment of 75,000 listed, rated, secured, taxable, transferable and redeemable NCDs of ₹10,000 each on a private placement basis.

Subsequently on October 26, 2026: Approved the issuance of up to 1,25,000 listed, rated, secured, taxable, transferable and redeemable NCDs of ₹10,000 each aggregating up to ₹12,500 Lakh, including a green shoe option of up to ₹5,000 Lakh, on a private placement basis.

8. As approved by the Board of Directors of the Company at its meeting held on May 19, 2026, and upon receipt of necessary approvals, the Company has undertaken full redemption of the outstanding NCDs under Series A and Series B on September 30, 2026, prior to their scheduled maturity.
9. During the quarter, Silverleaf Securities Research Private Limited ("Silverleaf"), a subsidiary of the Company, undertook a Rights Issue of equity shares, in which the Company did not participate, however the issue was fully subscribed. Pursuant to the allotment of equity shares under the said Rights Issue, the Company's shareholding in Silverleaf was diluted from 73.09% to 64.81%.
10. During a prior year, the Company had filed a Scheme of Amalgamation ("the Scheme") of Silverleaf Capital Services Private Limited ("Transferor Company") and Share India Securities Limited ("the Company" or "Transferee Company") before the National Company Law Tribunal ("NCLT"), duly approved by the Board of Directors. The said Scheme was approved by NCLT vide its order dated August 20, 2026. Subsequently, the Hon'ble NCLT, vide its rectification order dated October 12, 2026 ("Rectification Order"), rectified the Appointed Date under the Scheme from October 1, 2023, as specified in the Original Order, to April 1, 2026.

The accounting impact of this amalgamation has been given effect from the Appointed Date, i.e., April 1, 2026, in order to comply with the Scheme approved by the NCLT, instead of the date of control establishment as required under Ind AS 103, Business Combinations. Accordingly, the comparative information for the quarter ended June 30, 2026, has been restated to give effect to the amalgamation. However, such accounting treatment overrides the requirements of the applicable Indian Accounting Standards, as the date from which the amalgamation has been accounted for under the Scheme precedes the date of control establishment considered for the purpose of Ind AS 103. In view of the above, the financial information for the quarter ended June 30, 2026, are not strictly comparable with the previously issued financial information of the respective period. The impact of the merger on the previously reported financial results for the quarter ended June 30, 2026, is as follows:



Sachin



(Rs. In lakhs)

Particulars	As at June 30, 2026 (Reported)	Impact of merger	As at June 30, 2026 (Restated)
Revenue from operations	34,955.01	1,398.81	36,353.82
Profit before tax	12,047.72	1,065.85	13,113.57

The restatement has been carried out in accordance with the terms of the approved Scheme and the applicable accounting requirements.

11. The Un-audited Standalone Financial Results of the Company for the quarter and half-year ended September 30, 2026 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

Place: Noida

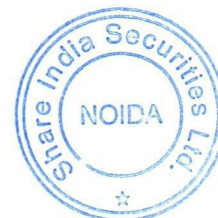
Date: October 30, 2026

For Share India Securities Limited



A handwritten signature in blue ink, appearing to read "Sachin".

Sachin Gupta
CEO & Whole-time Director
DIN: 00006070



Information as required by Regulation 52(4) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

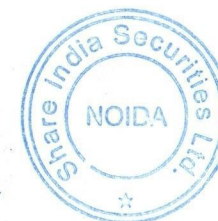
Sr. No.	Particulars	Standalone					
		For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited (Restated) Refer note 10	Unaudited	Unaudited	Unaudited	Audited
a.	Debt equity ratio [Times]	0.35	0.20	0.21	0.35	0.21	0.25
b.	Debt service coverage ratio [Times]	0.82	1.17	2.47	1.52	3.32	3.25
c.	Interest service coverage ratio [Times]	3.46	5.60	4.74	4.36	4.99	4.87
d.	Networth [Rs in Lakhs]	2,44,348.21	2,38,985.93	2,10,009.95	2,44,348.21	2,10,009.95	2,23,406.19
e.	Net profit after tax [Rs. in Lakhs]	7,503.62	9,879.59	7,334.49	17,383.21	14,207.40	29,769.04
f.	Earning per share (Basic) [Rs. per share]	3.43	4.51	3.35	7.94	6.50	13.61
g.	Earning per share (Diluted) [Rs. per share]	3.42	4.51	3.34	7.93	6.48	13.58
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital redemption reserve/ Debenture redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current ratio [Times]	2.16	1.92	1.82	2.16	1.82	1.89
k.	Long term debt to working capital ratio [Times]	0.23	0.12	0.07	0.23	0.07	0.14
l.	Bad debts to account receivable ratio [Times]	-	-	-	-	-	-
m.	Current liability ratio [Times]	0.83	0.94	0.94	0.83	0.94	0.90
n.	Total debts to total assets [Times]	0.20	0.12	0.11	0.20	0.11	0.14
o.	Debtor turnover ratio [Times]	0.74	0.53	1.32	1.43	2.70	4.12
p.	Inventory turnover ratio [Times]	5.83	14.51	3.26	82.26	65.29	0.00
q.	Operating margin (%)	44.94	43.87	46.56	44.35	43.34	40.22
r.	Net profit margin (%)	25.30	27.18	27.66	26.34	26.39	24.26

Note:

- Debt equity ratio = Debt (Debt Securities + Other than Debt securities) / Total Equity (Equity Share Capital + Other equity)
- Debt service coverage ratio = Profit before Tax + Depreciation & Amortisation + Impairment + Interest expenses [excludes interest costs on leases] / Interest expenses [excludes interest costs on leases] + Current maturity of Long term debt
- Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
- Net Worth = Equity Share Capital + Other Equity
- Current Ratio = Current Assets / Current Liabilities
- Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
- Current liability ratio = Current liabilities / Total liabilities
- Total Debts to Total Assets = Debt [Borrowings] / Total Assets
- Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]
- Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity] / Average Inventory
- Operating margin (%) = PBT+Finance Cost+Depreciation & Amortisation+Impairment - Other Income / Total revenue from operations
- Net profit margin (%) = Profit after tax / Total revenue from operations
- Ratios for the interim period are not annualised



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A. STATEMENT OF UTILIZATION OF ISSUE PROCEEDS:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised (Amt in Rs.)	Funds utilized (Amt in Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Share India Securities Limited	INE932X07049 (NCD under Series C)	Private Placement Basis via BSEBOND EBP Platform	Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs)	July 08, 2026	50,00,00,000	50,00,00,000	No	NA	NA
Share India Securities Limited	INE932X07056 (NCD under Series D)	Private Placement Basis via BSEBOND EBP Platform	Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs)	July 31, 2026	1,50,00,00,000	1,50,00,00,000	No	NA	NA
Share India Securities Limited	INE932X07064 (NCD under Series E)	Private Placement Basis via BSEBOND EBP Platform	Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs)	August 21, 2026	75,00,00,000	75,00,00,000	No	NA	NA



B. STATEMENT OF DEVIATION/ VARIATION IN USE OF ISSUE PROCEEDS:

Particulars	ISIN: INE932X07049	ISIN: INE932X07056	ISIN: INE932X07064
Name of listed entity	Share India Securities Limited		
Mode of fund raising	Private Placement Basis via BSEBOND EBP Platform		
Type of instrument	Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs)	Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs)	Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs)
Date of raising funds	July 08, 2026	July 31, 2026	August 21, 2026
Amount raised	Rs. 50,00,00,000 (Rupees Fifty Crores Only)	Rs. 1,50,00,00,000 (Rupees One Hundred Fifty Crores Only)	Rs. 75,00,00,000 (Rupees Seventy- Five Crores Only)
Report filed for quarter ended	September 30, 2026		
Is there a deviation/ variation in use of funds raised?	No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable		
If yes, details of the approval so required?	Not Applicable		
Date of approval	Not Applicable		
Explanation for the deviation/ variation	Not Applicable		
Comments of the audit committee after review	No comments as there was no deviation/ variation in use of issue proceeds.		
Comments of the auditors, if any	No comments as there was no deviation/ variation in use of issue proceeds.		





Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Share India Securities Limited

Name of signatory: ~~Vijay Kumar Rana~~

Designation: Chief Financial Officer

Date: October 28, 2026



Statement showing security cover for the listed Non-Convertible Debentures as at September 30, 2026

(Rs. in Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	(Rs. in Lakhs)
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as security	Debt not backed by any assets offered as security	Elimination (amount in brackets)	(Total C to J)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRM market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRM market value is not applicable)	Total Value = L+N+O
		Debt for which this certificate being issued	Other Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)									
		Book Value	Book Value	Yes/No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment		-	30.19	-	-	1,842.46	1,484.38	-	-	3,357.03	-	-	-	-	-
Capital Work-in-Progress		-	-	-	-	54.68	-	-	-	34.68	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	1,981.76	-	-	1,981.76	-	-	-	-	-
Goodwill		-	-	-	-	-	2,143.68	-	-	2,143.68	-	-	-	-	-
Intangible Assets		-	-	-	-	-	23.03	-	-	23.03	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	Shares held as Investments	-	-	Yes	21,876.02	1,274.80	17,466.41	-	-	40,617.23	-	-	-	-	-
Loans	Intercompany loans and Loans for Margin Trading Facility (MTF)	-	-	Yes	44,341.42	-	3,864.19	-	-	48,205.61	-	-	-	21,876.02	21,876.02
														44,341.42	44,341.42
Inventories	Commodities	-	-	Yes	-	-	196.06	-	-	196.06	-	-	-	-	-
Trade & Other Receivables	Trade balances of clients	-	-	Yes	4,491.69	-	849.13	-	-	5,340.82	-	-	-	4,491.69	4,491.69
Cash and cash equivalents	Cash and bank balances	-	-	Yes	6,694.36	-	595.27	-	-	7,289.63	-	-	-	6,694.36	6,694.36
Bank balances other than cash and cash equivalents	Deposits with bank	-	-	Yes	1,50,363.77	24,414.38	1,00,543.02	-	-	2,75,321.17	-	-	-	1,50,363.77	1,50,363.77
Others:															
Securities for Trade	Shares held for trading	-	-	Yes	28,320.77	1,351.50	-	-	-	29,672.27	-	-	-	28,320.77	28,320.77
Other financial assets	Deposits/margins (with exchange, rent deposits, other receivables etc.	-	-	Yes	-	-	4,452.06	-	-	4,452.06	-	-	-	-	-
Investment Property		-	-	-	-	267.16	9.54	-	-	276.70	-	-	-	-	-
Total		-	30.19	-	2,56,088.03	29,204.98	1,33,608.53	-	-	4,18,931.73	-	-	-	2,56,088.03	2,56,088.03
LIABILITIES:															
Debt securities to which this certificate pertains	Refer note 1 and 2	-	-	-	29,894.04	-	-	-	-	29,894.04	-	-	-	29,894.04	29,894.04
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Debt	Secured Intercompany Borrowings	-	-	-	28,892.12	-	-	-	-	28,892.12	-	-	-	28,892.12	28,892.12
Subordinated debt		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	Unsecured Borrowings	-	-	-	-	-	4,026.73	-	-	4,026.73	-	-	-	-	-
Bank	Secured Borrowings from banks (Note 3)	-	18.58	-	-	21,906.08	-	-	-	21,924.66	-	-	-	-	-
Debt Securities	Other Debt securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade payables		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lease Liabilities [Non-current + Current]		-	-	-	-	-	42,009.97	-	-	42,009.97	-	-	-	-	-
Provisions [Non-current + Current]		-	-	-	-	-	2,252.84	-	-	2,252.84	-	-	-	-	-
Others		-	-	-	-	-	913.06	-	-	913.06	-	-	-	-	-
Total		-	18.58	-	58,786.16	21,906.08	49,202.60	-	-	1,29,913.42	-	-	-	58,786.16	58,786.16
Cover on Book Value			1.62		4.36	1.33									
Cover on Market Value															
Exclusive Security Cover Ratio			1.62		Pari-Passu Security Cover Ratio	1.54									4.36
Notes :-															

Notes -

- For MCDs, all present and future current financial assets and receivables (including MTF receivables and excluding already exclusively encumbered cash collateral in favour of lenders stated in the Deed of Hypothecation)
- MCDs of INR 29,894.04 Lakhs (INE93207015 - INR 2,211.80 Lakhs, INE93207031 - INR 5,025.93 Lakhs, INE93207056 - INR 15,078.05 Lakhs, INE93207064 - INR 7,578.26 Lakhs, and 1).
- The amount disclosed under "Exclusive Charge - Other Secured Debt" pertains to a motor vehicle financed through a vehicle loan, secured by an exclusive charge on the said asset.
- All the assets above are at book value (although under Ind AS financial assets are carried at fair value like Securities for trade, Investments, etc.).
- Properties (Property, plant & equipment and Investment property) are taken at book value (though these are pledged with banks at market value).
- The value of Debentures (MCDs) includes interest accrued thereon.
- The market values of these pledged assets are considered to be approximately equal to their respective book values for the items covered under this certificate.
- The Company does not have other debt securities such as unsecured debentures, subordinated debt or other debt issuances. Hence, no amount has been reported under Column I.

For and on behalf of Share India Securities Limited

Vijay Kumar Rana
Chief Financial Officer

Place: Noida
Date: October 30, 2026



Independent Auditor's Review Report on Consolidated unaudited financial results of Share India Securities Limited for the quarter and year to date pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Share India Securities Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulations, to the extent applicable.



MSK A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Share India Securities (IFSC) Private Limited	Wholly owned subsidiary
2	Share India Capital Services Private Limited	Wholly owned subsidiary
3	Share India Algoplus Private Limited	Wholly owned subsidiary
4	Share India Fincap Private Limited	Wholly owned subsidiary
5	Total Securities (IFSC) Private Limited	Wholly owned subsidiary
6	Share India Global Pte. Ltd	Wholly owned subsidiary
7	Share India Smile Foundation	Wholly owned subsidiary
8	Algowire Trading Technologies Private Limited	Subsidiary
9	Utrade Solutions Private Limited	Subsidiary
10	Silverleaf Securities Research Private Limited	Subsidiary
11	Share India Insurance Brokers Private Limited	Subsidiary
12	Share India Wealth Multiplier Solutions Private Limited (incorporated on November 06, 2025)	Wholly owned subsidiary
13	Share India Cred Capital Private Limited (incorporated on January 06, 2026)	Subsidiary
14	Enshrine Leasing and Infotech Private Limited (acquired on September 17, 2026)	Wholly owned subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We draw attention to Note 10 of the consolidated financial results with respect to Composite Scheme of Amalgamation (the "Scheme") between the Holding Company and Silverleaf Capital Services Private Limited ("Transferor Company"), as approved by the National Company Law Tribunal and the accounting treatment thereof overriding the requirements of applicable Ind AS.

Our conclusion is not modified in respect of this above matter.



MSK A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

7. We did not review the interim financial results of thirteen subsidiaries included in the Statement, whose interim financial results reflect total assets of Rs. 86,202.46 lakhs as at September 30, 2026, total revenues of Rs. 9,903.46 lakhs and Rs. 20,692.82 lakhs, total net profit after tax of Rs. 3,336.05 lakhs and Rs. 6,857.64 lakhs and total comprehensive income of Rs. 3,358.94 lakhs and Rs. 6,885.15 lakhs, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and net cash outflows of Rs. 626.24 lakhs for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187

Sriparna De

Partner

Membership No.: 060978

UDIN: 260609780AJX MW 3549



Place: Noida

Date: October 30, 2026



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended on September 30, 2026

(Rs. in Lakhs, except EPS)

Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited (Restated) Refer note 10	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
(a) Interest income	9,391.65	7,992.65	6,841.58	17,384.30	12,940.37	27,444.66
(b) Dividend income	1,070.93	323.89	694.43	1,394.82	1,064.27	1,636.87
(c) Fees and commission income	6,150.44	4,326.78	4,972.85	10,477.22	8,966.58	16,518.37
(d) Net gain on fair value changes	18,320.57	28,372.33	20,704.81	46,692.90	42,462.01	80,730.03
(e) Sale of products	2,756.95	4,912.98	645.59	7,669.93	2,305.55	13,731.45
(f) Sale of services	259.63	279.50	236.41	539.13	498.03	964.20
(I) Total revenue from operations	37,950.17	46,208.13	34,095.67	84,158.30	68,236.81	1,47,025.58
(II) Other income	506.46	330.18	527.12	836.64	846.57	1,859.39
(III) Total Income (I+II)	38,456.63	46,538.31	34,622.79	84,994.94	69,083.38	1,48,884.97
Expenses:						
(a) Finance costs	4,040.41	3,668.44	3,372.61	7,708.85	6,040.83	13,124.84
(b) Fees and commission expense	1,349.02	476.83	1,027.30	1,825.85	1,612.43	2,764.15
(c) Operating expenses	5,988.53	7,194.84	6,873.87	13,183.37	14,472.77	29,036.20
(d) Impairment on financial instruments	263.90	306.05	318.95	569.95	835.50	1,653.31
(e) Purchases of stock-in-trade	2,179.50	6,079.93	386.40	8,259.43	2,343.96	13,952.38
(f) Changes in inventories of stock-in-trade	540.53	(736.59)	252.81	(196.06)	(69.67)	
(g) Employee benefits expenses	8,405.71	9,967.57	7,360.87	18,373.28	15,804.70	35,967.35
(h) Depreciation and amortisation	404.95	389.67	423.11	794.62	829.21	1,723.54
(i) Other expenses	1,852.74	1,747.01	1,961.15	3,599.75	3,498.05	6,616.18
(IV) Total expenses (IV)	25,025.29	29,093.75	21,977.07	54,119.04	45,367.78	1,04,837.95
(V) Profit before exceptional items and tax (III-IV+V)	13,431.34	17,444.56	12,645.72	30,875.90	23,715.60	44,047.02
(VI) Exceptional items [Refer Note 11]	(83.50)	-	-	(83.50)	-	-
(VII) Profit before tax (V+VI)	13,347.84	17,444.56	12,645.72	30,792.40	23,715.60	44,047.02
(VIII) Tax expense :						
a. Current tax	3,275.72	3,707.23	4,444.19	6,982.95	6,570.78	12,223.66
b. Tax provision for earlier years	0.15	6.63	22.49	6.78	23.44	71.33
c. Deferred tax	(181.09)	495.41	(1,143.06)	314.32	(638.44)	(692.13)
Total tax expenses (a+b+c)	3,094.78	4,209.27	3,323.62	7,304.05	5,955.78	11,602.86
(IX) Profit for the period/year (VII-VIII)	10,253.06	13,235.29	9,322.10	23,488.35	17,759.82	32,444.16
(X) Other Comprehensive Income						
(A) (i) Items that will not be reclassified to profit or loss						
- Re-measurement gain/(loss) on defined benefit plans	-	7.83	0.78	7.83	(0.27)	(53.02)
- Net gain/(loss) on fair value of investments	13.21	147.50	(29.67)	160.71	746.28	105.09
(ii) Income tax relating to items that will not be reclassified to profit or loss	12.13	(39.60)	(35.58)	(27.47)	(321.65)	(210.06)
Sub-total (A)	25.34	115.73	(64.47)	141.07	424.36	(157.99)
(B) (i) Items that will be reclassified to profit or loss						
- Net (loss)/gain on fair value of investments	(12.98)	23.83	4.46	10.85	9.51	18.79
- Foreign Currency translation reserve	13.59	(0.95)	60.98	12.64	60.98	156.68
(ii) Income tax relating to items that will be reclassified to profit or loss	3.28	(6.00)	(1.12)	(2.72)	(2.39)	(4.73)
Sub-total (B)	3.89	16.88	64.32	20.77	68.10	170.74
Other Comprehensive Income (A+B)	29.23	132.61	(0.15)	161.84	492.46	12.75
(XI) Total Comprehensive Income for the period/year (IX+X)	10,282.29	13,367.90	9,321.95	23,650.19	18,252.28	32,456.91
Total profit or loss for the period/year attributable to:						
- Owners of company	10,164.17	13,208.88	9,291.32	23,373.05	17,709.64	32,347.17
- Non-controlling interests	88.89	26.41	30.78	115.30	50.18	96.99
Other Comprehensive income for the period/year attributable to:						
- Owners of company	29.23	132.61	(0.15)	161.84	492.46	12.49
- Non-controlling interests	-	-	-	-	-	0.26
Total Comprehensive income for the period/year attributable to:						
- Owners of company	10,193.40	13,341.49	9,291.17	23,534.89	18,202.10	32,359.66
- Non-controlling interests	88.89	26.41	30.78	115.30	50.18	97.25
(XII) Paid up share capital (Face value Rs. 2 per share)	4,376.51	4,376.51	4,376.51	4,376.51	4,376.51	4,376.51
(XIII) Other equity	-	-	-	-	-	2,59,117.29
(XIV) Earnings per equity share (EPS) (Face value Rs. 2 per share) *						
Basic EPS	4.69	6.04	4.25	10.73	8.10	14.79
Diluted EPS	4.69	6.03	4.23	10.72	8.07	14.76

*EPS [Basic and Diluted] are not annualised for the interim period.



By the Order of the Board
For Share India Securities Limited

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006970

Consolidated Statement of Assets and Liabilities as at September 30, 2026

(Rs. in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unaudited)	(Audited)
ASSETS		
Financial Assets		
(a) Cash and cash equivalents	10,347.06	52,276.96
(b) Bank balance other than (a) above	3,06,205.54	2,60,702.57
(c) Derivative financial instruments	4,722.80	5,280.27
(d) Securities for trade	31,012.18	25,888.96
(e) Receivables		
(I) Trade receivables	5,080.78	3,325.69
(II) Other receivables	1,077.06	376.83
(f) Loans	74,957.28	71,168.37
(g) Investments	27,641.72	22,818.98
(h) Other financial assets	10,255.04	4,317.61
Total - Financial asset	4,71,299.46	4,46,156.24
Non-financial Assets		
(a) Inventories	196.06	
(b) Current tax assets (net)	515.44	1,382.12
(c) Deferred tax assets (net)		148.11
(d) Investment property	4,315.37	277.89
(e) Property, plant and equipment	3,505.38	3,711.90
(f) Right-of-use assets	2,386.65	2,160.70
(g) Capital work-in-progress	281.17	38.95
(h) Intangible assets under development	36.88	
(i) Goodwill	2,143.68	
(j) Other intangible assets	311.88	374.91
(k) Other non-financial assets	4,759.64	4,735.33
Total - Non-financial asset	18,452.15	12,829.91
Total Assets	4,89,751.61	4,58,986.15
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	3,642.94	4,649.43
(b) Payables		
(I) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises		
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	42,203.61	57,899.63
(c) Debt securities	32,825.54	14,327.95
(d) Borrowings (other than debt securities)	59,331.98	52,778.47
(e) Lease liabilities	2,653.17	2,381.52
(f) Other financial liabilities	48,011.79	56,943.89
Total - Financial liabilities	1,88,669.03	1,88,980.89
Non-Financial Liabilities		
(a) Current tax liabilities (net)	1,432.76	99.93
(b) Provisions	1,351.41	1,119.00
(c) Deferred tax liabilities (net)	172.68	
(d) Other non-financial liabilities	5,457.72	3,301.59
Total - Non-financial liabilities	8,414.57	4,520.52
Equity		
(a) Equity share capital	4,376.51	4,376.51
(b) Other equity	2,86,198.38	2,59,117.29
Equity attributable to owners of company	2,90,574.89	2,63,493.80
Non-controlling Interest	2,093.12	1,990.94
Total - Equity	2,92,668.01	2,65,484.74
Total Liabilities and Equity	4,89,751.61	4,58,986.15



By the Order of the Board
For Share India Securities Limited

Sachin

Sachin Gupta
(CEO & Whole-time Director)

DIN: 00006070

Place: Noida

Date: October 30, 2026



SHARE INDIA SECURITIES LIMITED

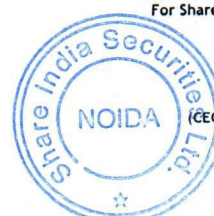
CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Statement of Cash Flow

Particulars	(Rs. in Lakhs)	
	For the Half Year Ended September 30, 2026	For the Half Year Ended September 30, 2025
	(Unaudited)	(Unaudited)
A. Cash flow from operating activities:		
Profit before Tax	30,792.40	23,715.60
Adjustments for:		
Depreciation & amortisation	794.62	829.21
Finance costs	5,461.60	4,649.18
Employee stock option expense	163.37	497.87
Fair value loss/(gain) on derivatives	221.32	(27.15)
Fair value (gain)/loss on securities for trade [net]	(1,305.79)	2,404.00
Fair value loss/(gain) on investments	169.73	(2,110.57)
Impairment of financial instruments	456.89	835.50
Interest on deposits at amortised cost	(8.24)	(6.13)
Interest income on loans	(506.43)	(249.41)
Interest on income tax refund	(85.49)	(12.47)
Dividend income on investment	(12.90)	-
Gain on cancellation of lease	(4.29)	(1.72)
Unrealised foreign currency fluctuation loss/(gain) [net]	12.63	(117.91)
Loss/(gain) on sale of property, plant & equipment [net]	3.05	(29.17)
Other non-cash items	-	(2.37)
Operating profit before working capital changes	36,152.47	30,374.46
Adjusted for changes in:		
Bank balance other than cash and cash equivalents	(45,502.97)	(36,621.28)
Derivative financial instruments	(670.34)	(2,262.35)
Securities for trade	(3,817.43)	(30,051.29)
Trade receivables	(1,755.09)	(207.10)
Other receivables	(700.24)	(374.57)
Loans	(1,638.17)	(11,933.31)
Other financial assets	(5,931.31)	864.84
Inventories	(196.06)	(69.67)
Other non-financial assets	(24.30)	(630.87)
Trade payables	(15,696.03)	11,437.17
Other financial liabilities	(8,932.10)	23,469.09
Provisions	240.23	275.19
Other non-financial liabilities	2,156.14	24.55
Cash used in operations before tax	(46,315.20)	(15,705.14)
Direct taxes paid (net)	(4,703.94)	(4,681.30)
Net cash used in operating activities (A)	(51,019.14)	(20,386.44)
B. Cash flow from investing activities:		
Purchase of property, plant & equipment including capital work-in-progress	(298.60)	(268.72)
Disposal of property, plant & equipment	18.76	135.36
Purchase of Intangibles and assets under development	(36.88)	(4.96)
Acquisition of investment property	(370.05)	-
Purchase of investments	(26,528.74)	(66,464.40)
Disposal of investments	21,245.76	77,325.66
Changes in loans (net)	(2,607.63)	(3,516.93)
Interest income on loans	506.43	249.41
Net cash (used in)/generated from investing activities (B)	(8,070.95)	7,455.42
C. Cash flow from financing activities:		
Proceeds from issue of equity shares [including shares issued to minority shareholders]	15.97	12.09
Increase in borrowings	25,051.10	3,693.45
Finance cost paid [other than lease liabilities]	(5,328.93)	(4,525.63)
Principal payment of lease liabilities	(257.06)	(213.44)
Interest on lease liabilities	(132.67)	(123.55)
Dividend Paid	(2,188.26)	(1,203.54)
Net cash generated from/(used in) financing activities (C)	17,160.15	(2,360.62)
Net decrease in Cash and cash equivalent (A+B+C)	(41,929.94)	(15,291.64)
Cash & cash equivalent at the beginning of period	52,276.96	54,505.29
Effect of exchange rate on translation of foreign currency cash and cash equivalents	0.04	0.04
Cash and cash equivalents at the end of period	10,347.06	39,213.69
Cash and cash equivalents comprise of :		
- Cash on hand	32.59	181.19
- Balances with banks in current accounts	9,224.07	31,211.92
- Balances with banks in fixed deposits with original maturity less than 3 months (including interest accrued)	1,090.40	7,820.58
Total Cash and cash equivalents	10,347.06	39,213.69

Place: Noida
Date: October 30, 2026



By the Order of the Board
For Share India Securities Limited

Sachin
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited (Restated) Refer note 10	Unaudited	Unaudited	Unaudited	Audited
I Segment Revenue:						
1 Share Broking/Trading Business	34,292.35	44,040.95	31,232.86	78,333.30	63,476.58	1,38,784.39
2 Insurance Business	178.52	168.85	216.85	347.37	453.39	869.18
3 Merchant Banking Business	2,372.18	503.06	1,485.75	2,875.24	1,758.15	2,397.25
4 NBFC Business	1,228.17	1,456.64	1,369.83	2,684.81	2,762.05	5,552.63
5 Technology Services	372.78	368.79	317.50	741.57	633.21	1,281.52
6 Wealth Management Business						
7 Unallocated	12.63	0.02	-	12.65	-	-
Total Segment Revenue	38,456.63	46,538.31	34,622.79	84,994.94	69,083.38	1,48,884.97
II Segment Results						
1 Share Broking/Trading Business	14,946.67	19,921.03	14,642.19	34,867.70	27,681.72	53,389.97
2 Insurance Business	(4.57)	21.64	5.93	17.07	9.40	111.61
3 Merchant Banking Business	1,557.97	308.49	600.86	1,866.46	614.97	858.99
4 NBFC Business	841.60	815.48	667.85	1,657.08	1,270.21	2,496.55
5 Technology Services	146.07	37.62	101.69	183.69	180.80	318.82
6 Wealth Management Business	(3.96)	(1.76)	-	(5.72)	-	(3.24)
7 Unallocated	(12.03)	10.50	(0.19)	(1.53)	(0.67)	(0.84)
Total Profit before tax & finance charges	17,471.75	21,113.00	16,018.33	38,584.75	29,756.43	57,171.86
Less: Finance charges	4,040.41	3,668.44	3,372.61	7,708.85	6,040.83	13,124.84
Profit before exceptional items and tax	13,431.34	17,444.56	12,645.72	30,875.90	23,715.60	44,047.02
Exceptional items [Refer Note 11]	(83.50)	-	-	(83.50)	-	-
Total Profit before tax	13,347.84	17,444.56	12,645.72	30,792.40	23,715.60	44,047.02
Less: Tax expenses	3,094.78	4,209.27	3,323.62	7,304.05	5,955.78	11,602.86
Total Profit after tax	10,253.06	13,235.29	9,322.10	23,488.35	17,759.82	32,444.16
III Segment Assets						
1 Share Broking/Trading Business	4,49,332.84	4,47,696.08	3,96,050.34	4,49,332.84	3,96,050.34	4,22,617.16
2 Insurance Business	1,279.93	1,280.18	1,217.69	1,279.93	1,217.69	1,274.10
3 Merchant Banking Business	7,171.76	5,687.48	5,885.08	7,171.76	5,885.08	5,274.80
4 NBFC Business	22,722.47	21,801.01	25,851.29	22,722.47	25,851.29	25,357.90
5 Technology Services	4,662.18	4,368.04	4,255.11	4,662.18	4,255.11	4,336.73
6 Wealth Management Business	119.92	86.34	-	119.92	-	122.77
7 Unallocated	4,462.51	54.95	4.00	4,462.51	4.00	2.69
Total	4,89,751.61	4,80,974.08	4,33,263.51	4,89,751.61	4,33,263.51	4,58,986.15
IV Segment Liabilities						
1 Share Broking/Trading Business	1,84,195.10	1,86,285.02	1,69,416.44	1,84,195.10	1,69,416.44	1,83,207.05
2 Insurance Business	175.72	170.87	188.05	175.72	188.05	184.05
3 Merchant Banking Business	549.15	227.34	822.75	549.15	822.75	38.15
4 NBFC Business	11,112.54	9,157.08	9,776.75	11,112.54	9,776.75	9,485.55
5 Technology Services	785.84	792.51	608.80	785.84	608.80	586.08
6 Wealth Management Business	1.62	0.08	-	1.62	-	0.20
7 Unallocated	263.63	42.61	1.50	263.63	1.50	0.33
Total	1,97,083.60	1,96,675.51	1,80,814.29	1,97,083.60	1,80,814.29	1,93,501.41

By the Order of the Board
For Share India Securities Limited


Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



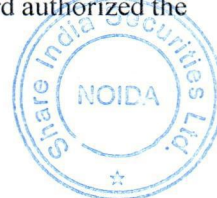


**Notes to Un-audited Consolidated Financial Results for quarter and half year ended
September 30, 2026**

1. The Un-audited Consolidated Financial Results of Share India Securities Limited (the "Company") and its subsidiaries (together referred as 'Group') for the quarter and half year ended September 30, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligation and Disclosure Requirements), as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 30, 2026.
2. Limited Review of the aforesaid Financial Results for the quarter and half-year ended September 30, 2026, has been carried out by Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.
3. Figures for previous quarter/period have been regrouped and reclassified whenever considered necessary, to conform to current quarter/period classification/disclosures.
4. The Board of Directors of the Company at its meeting held on October 30, 2026, approved the following:
 - Declaration of 2nd interim dividend of Re. 0.40 per equity share of Rs. 2/- each for the financial year 2026 -27.
 - Proposal for amalgamation of Ace Alpha Tech Limited as a going concern with Share India Securities Limited. The Board further directed that a valuation report and other relevant documents may be obtained and thereafter a detailed Scheme of Amalgamation be placed before the Board of Directors for its consideration in the next meeting; and
 - Raising of funds up to ₹10,000 Lakh through the issuance of Non-Convertible Debentures (NCDs), Commercial Papers (CPs), and/or other debt instruments, on a private placement basis.
5. the Board of Directors at its meeting held on July 24, 2026, had approved the 100% acquisition of Enshrine Leasing & Infotech Private Limited ("Enshrine"). The acquisition was completed on September 17, 2026, consequent to which Enshrine became the wholly owned subsidiary of the Company.
6. The Board of Directors of the Company at its meeting held on September 21, 2026 approved the following:
 - raising funds up to ₹20,000/- Lakh (Rupees Twenty Thousand Lakh only) through preferential issue of Convertible Warrants. Further, the Board authorised the Finance Committee to recommend to the Board the detailed terms and conditions of the proposed fund raising for their approval; and
 - the proposal for incorporation of a new subsidiary under such name as may be proposed by the Finance Committee and approved by the Registrar of Companies ("Proposed Subsidiary"), and to make an investment of up to ₹12,000 Lakh/- (Rupees Twelve Thousand Lakh only) in the equity shares of the Proposed Subsidiary. Further, the Board authorized the



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Finance Committee to evaluate and finalize the investment amount to be invested in the Proposed Subsidiary, in one or more tranches.

7. During the period under review, the Finance Committee of the Company, from time to time, approved the issuance and allotment of Non-Convertible Debentures ("NCDs") on a private placement basis, as detailed below:

- July 08, 2026: Approved the allotment of 50,000 listed, rated, senior, secured, taxable, transferable and redeemable NCDs of ₹10,000 each on a private placement basis.
- July 20, 2026: Approved the issuance of up to 1,50,000 secured, rated, listed, taxable, transferable and redeemable NCDs of face value of ₹10,000 each, aggregating to ₹15,000 Lakh, including a green shoe option aggregating up to ₹7,500 Lakh on a private placement basis.
- July 31, 2026: Approved, inter alia, the allotment of 1,50,000 NCDs of ₹10,000 each on a private placement basis.
- August 12, 2026: Approved the issuance of 75,000 listed, rated, secured, taxable, transferable and redeemable NCDs of ₹10,000 each aggregating up to ₹7,500 Lakh, including a green shoe option of up to ₹2,500 Lakh, on a private placement basis.
- August 21, 2026: Approved the allotment of 75,000 listed, rated, secured, taxable, transferable and redeemable NCDs of ₹10,000 each on a private placement basis.

Subsequently on October 26, 2026: Approved the issuance of up to 1,25,000 listed, rated, secured, taxable, transferable and redeemable NCDs of ₹10,000 each aggregating up to ₹12,500 Lakh, including a green shoe option of up to ₹5,000 Lakh, on a private placement basis.

8. As approved by the Board of Directors of the Company at its meeting held on May 19, 2026, and upon receipt of necessary approvals, the Company has undertaken full redemption of the outstanding NCDs under Series A and Series B on September 30, 2026, prior to their scheduled maturity.
9. During the quarter, Silverleaf Securities Research Private Limited ("Silverleaf"), a subsidiary of the Company, undertook a Rights Issue of equity shares, in which the Company did not participate, however the issue was fully subscribed. Pursuant to the allotment of equity shares under the said Rights Issue, the Company's shareholding in Silverleaf was diluted from 73.09% to 64.81%.
10. During a prior year, the Company had filed a Scheme of Amalgamation ("the Scheme") of Silverleaf Capital Services Private Limited ("Transferor Company") and Share India Securities Limited ("the Company" or "Transferee Company") before the National Company Law Tribunal ("NCLT"), duly approved by the Board of Directors. The said Scheme was approved by NCLT vide its order dated August 20, 2026. Subsequently, the Hon'ble NCLT, vide its rectification order dated October 12, 2026 ("Rectification Order"), rectified the Appointed Date under the Scheme from October 1, 2023, as specified in the Original Order, to April 1, 2026.

The accounting impact of this amalgamation has been given effect from the Appointed Date, i.e., April 1, 2026, in order to comply with the Scheme approved by the NCLT, instead of the date of control establishment as required under Ind AS 103, Business Combinations. Accordingly, the comparative information for the quarter ended June 30, 2026, has been restated to give effect to the amalgamation. However, such accounting treatment overrides the requirements of the applicable Indian Accounting Standards, as the date from which the amalgamation has been accounted for under the Scheme precedes the date of control establishment considered for the purpose of Ind AS 103. In view of the above, the financial information for the quarter ended June 30, 2026, are not strictly comparable with the previously issued financial information of the respective period. The impact of the merger on the previously reported financial results for the quarter ended June 30, 2026, is as follows:



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(Rs. In lakhs)

Particulars	As at June 30, 2026 (Reported)	Impact of merger	As at June 30, 2026 (Restated)
Revenue from operations	44809.32	1,398.81	46208.13
Profit before tax	16378.70	1,065.85	17444.56

The restatement has been carried out in accordance with the terms of the approved Scheme and the applicable accounting requirements.

11. The subsidiary, Utrade Solutions Private Limited, has entered into a Termination Agreement dated August 08, 2026 with one of its vendors/customers, pursuant to which the parties have mutually agreed to a full and final settlement of all claims, disputes and obligations arising out of or in connection with the termination of the Software Development and Service Agreement dated October 10, 2019. Consequent to the aforesaid settlement, the subsidiary has recognised an amount of Rs. 83.50 lakhs as an exceptional item in its financial results for the quarter and period ended September 30, 2026."
12. The Un-audited Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2026 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

Place: Noida

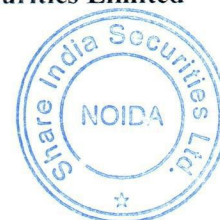
Date: October 30, 2026

For Share India Securities Limited



Sachin

Sachin Gupta
CEO & Whole-time Director
DIN: 00006070



Information as required by Regulation 52(4) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Consolidated					
		For the Quarter Ended			For the half year ended		For the Financial
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	Year Ended
		Unaudited	Unaudited (Restated) Refer note 10	Unaudited	Unaudited	Unaudited	March 31, 2026
a.	Debt equity ratio [Times]	0.31	0.21	0.21	0.31	0.21	0.25
b.	Debt service coverage ratio [Times]	0.87	1.19	2.85	1.64	3.69	2.74
c.	Interest service coverage ratio [Times]	4.36	5.84	4.82	5.06	5.01	4.42
d.	Networth [Rs in Lakhs]	2,92,668.01	2,84,298.58	2,52,449.22	2,92,668.01	2,52,449.22	2,65,484.74
e.	Net profit after tax [Rs. in Lakhs]	10,253.06	13,235.29	9,322.10	23,488.35	17,759.82	32,444.16
f.	Earning per share (Basic) [Rs. per share]	4.69	6.04	4.25	10.73	8.10	14.79
g.	Earning per share (Diluted) [Rs. per share]	4.69	6.03	4.23	10.72	8.07	14.76
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital redemption reserve/ Debenture redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current ratio [Times]	2.36	2.10	2.08	2.36	2.08	2.04
k.	Long term debt to working capital ratio [Times]	0.20	0.11	0.08	0.20	0.08	0.13
l.	Bad debts to account receivable ratio [Times]	-	-	-	-	-	-
m.	Current liability ratio [Times]	0.84	0.94	0.89	0.84	0.89	0.91
n.	Total debts to total assets [Times]	0.19	0.12	0.12	0.19	0.12	0.15
o.	Debtor turnover ratio [Times]	1.08	0.64	1.74	1.84	3.13	4.69
p.	Inventory turnover ratio [Times]	5.83	14.51	11.09	82.26	65.29	0.00
q.	Operating margin (%)	46.25	46.02	50.70	46.38	47.29	39.92
r.	Net profit margin (%)	27.02	28.38	27.34	27.91	26.03	22.07

Note:

- Debt equity ratio = Debt [Debt Securities + Other than Debt securities] / Total Equity [Equity Share Capital + Other equity + Minority Interest]
- Debt service coverage ratio = Profit before Tax + Depreciation & Amortisation + Impairment + Interest expenses [excludes interest costs on leases] / Interest expenses [excludes interest costs on leases] + Current maturity of Long term debt
- Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
- Net Worth = Equity Share Capital + Other Equity + Minority Interest
- Current Ratio = Current Assets / Current Liabilities
- Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
- Current liability ratio = Current liabilities / Total liabilities
- Total Debts to Total Assets = Debt [Borrowings] / Total Assets
- Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]
- Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity] / Average Inventory
- Operating margin (%) = PBT + Finance Cost + Depreciation & Amortisation + Impairment - Other Income / Total revenue from operations
- Net profit margin (%) = Profit after tax / Total revenue from operations
- Ratios for the interim period are not annualised

