

**October 30, 2025**

**To,  
BSE Limited  
SCRIP CODE: 540725/ 976824/ 976825**

**To,  
National Stock Exchange of India Limited  
SYMBOL: SHAREINDIA**

**Sub: Outcome of Board Meeting pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Sir/Madam,

In compliance with the provisions of Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Thursday, October 30, 2025, has inter-alia:

1. Approved the Un-audited Standalone and Consolidated financial results pursuant to Regulation 33 and 52 of the Listing Regulations, for the quarter and half-year ended September 30, 2025, along with noting of:
  - Limited Review Reports on the Un-audited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2025;
  - Security Cover Certificate issued under Regulation 54 of the Listing Regulations by the Statutory Auditor for the quarter and half-year ended September 30, 2025;
2. Declared 2<sup>nd</sup> interim dividend of Re. 0.40/- (Forty Paise only) per equity share having face value of Rs. 2/- (Rupees Two only) each;
3. Approved raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs") up to an aggregate amount of USD 50 Million on private placement basis, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary.

Further, the Board has authorized the Finance Committee of the Company to finalize the terms and conditions of the FCCB issuance and to undertake all such acts, deeds, matters, and things as may be necessary or incidental in connection therewith.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 containing the final terms of the issuance, shall be submitted to the stock exchanges as and when determined by the Finance Committee, in accordance with applicable laws and regulatory requirements.

4. Approved the classification of Mr. Het Jayeshkumar Shah, Vice President-Trading Operations, as a Senior Management Personnel of the Company; and
5. Approved the proposal for incorporation of a new subsidiary with the proposed name of Share India Greyhill Private Limited or such other name as may be approved by Registrar of Companies ('Proposed Subsidiary'), and to make an investment up to Rs. 6,00,00,000/- (Rupees Six Crore Only) in the equity shares of the proposed Subsidiary Company. Further, the Board has empowered the Finance Committee to evaluate and finalize the investment amount to be invested in the Proposed Subsidiary, in one or more tranches.

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024, pertaining to item no. 4 & 5 are enclosed as **Annexure – I & II** respectively.

Furthermore, **Thursday, November 06, 2025** has been fixed as the Record Date for the purpose of ascertaining eligibility of shareholders for payment of 2<sup>nd</sup> interim dividend for the financial year 2025-26. Payment/dispatch of dividend warrants towards afore-mentioned interim dividend for financial year 2025-26 will be done on or before **Thursday, November 28, 2025**.

The meeting of Board of Directors commenced at 05:47 p.m. and concluded at 06:56 p.m.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**M. No. F5512**

## Annexure-I

### Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

Particulars	Disclosures
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Classification of <b>Mr. Het Jayeshkumar Shah</b> , Vice President-Trading Operations, as a Senior Management Personnel.
Date of Appointment/ <del>Re-appointment</del> /cessation & term of appointment/ <del>Re-appointment</del>	Classification of <b>Mr. Het Jayeshkumar Shah</b> , Vice President-Trading Operations, as a Senior Management Personnel of the Company with effect from October 30, 2025.  He is in Full time employment with the Company.
Brief profile (in case of Appointment)	Mr. Het Jayeshkumar Shah is a dynamic and forward-thinking professional who brings fresh perspective and energy to the firm's leadership team.  He holds an MSc in Finance and Financial Technology from London, building on his strong academic foundation in commerce and finance. In his role as Vice President - Trading Operations, he plays a key part in driving operational efficiency and advancing the firm's transition to innovative, technology-driven trading practices. Mr. Shah is dedicated to fostering sustainable growth, enhancing performance, and creating long-term value for the organization.
Disclosure of relationship between Directors ( <del>in case of appointment of a director</del> )	Not Applicable

## Annexure-II

### Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Details of Acquisition
Name of the target entity, details in brief such as size, turnover etc.;	“Share India Greyhill Private Limited” or such other name as may be approved by Registrar of Companies.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The Proposed Subsidiary, upon its incorporation, will become a Related Party of the Company.  The transactions, if any, with the subsidiary shall be done at an arm’s length basis.
Industry to which the entity being acquired belongs;	Financial Services Industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Proposed Subsidiary aims to develop India’s technology-driven Fixed Income & Investment Distribution Platform by way of a joint venture between Share India Securities Limited and Greyhill Capital Private Limited with a mission to combine Greyhill’s structuring expertise with Share India’s distribution and technology capabilities. With an objective to build a scalable, transparent distribution ecosystem for fixed-income and structured products, the new venture aims to take advantage of the expanding investor appetite for yield-based investments and enhances investor retention via product variety with a dual commitment long-term value creation.
Brief details of any governmental or regulatory approvals required for the acquisition;	Regulatory approvals from the Securities and Exchange Board of India (SEBI) or other statutory/regulatory bodies as may be required and securing Exchange memberships to facilitate the business objectives of the Company.
Indicative time period for completion of the acquisition;	Not Applicable
Consideration - whether cash consideration or share swap or any other form and details of the same;	The subscription to the share capital of the Proposed Subsidiary will be made in cash.
Cost of acquisition and/or the price at which the shares are acquired;	The Cost of acquisition shall be up to Rs. 6,00,00,000/- (Rupees Six Crore Only).
Percentage of shareholding / control acquired and / or number of shares acquired;	100%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Not Applicable as the Proposed Subsidiary is yet to be incorporated.