

October 30, 2025

To,
BSE Limited
SCRIP CODE: 540725 / 976824 / 976825

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Submission of Unaudited Standalone and Consolidated Financial Results for quarter and half-year ended September 30, 2025.

In compliance with the provisions of Regulation 33 and 52 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Thursday, October 30, 2025, has, inter-alia, approved the Un-audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025.

With regard to the above, please find attached herewith the following:

- a) Limited Review Reports on the Un-audited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2025;
- b) Un-audited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2025; and
- c) Security Cover Certificate issued under Regulation 54 of the Listing Regulations for the quarter and half-year ended September 30, 2025.

The Board Meeting commenced at 05:47 p.m. and concluded at 06:56 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512

Independent Auditor's Review Report on Standalone unaudited financial results of Share India Securities Limited for the quarter and year to date pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Share India Securities Limited

1. We have reviewed the accompanying Statement of standalone unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Company') for the quarter ended September 30, 2025 and the year-to-date results for the period from April 01, 2025 to September 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W

Sriparna De

Sriparna De
Partner
Membership No.: 060978
UDIN: 25060978 B M M L N D 6076



Place: Noida
Date: October 30, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended on September 30, 2025

(Rs. in Lakhs, except EPS)

Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
(a) Interest Income	5,481.14	4,676.77	4,127.25	10,157.91	7,373.61	16,575.02
(b) Dividend Income	678.63	369.84	870.65	1,048.47	1,178.44	2,869.78
(c) Fees and commission income	3,261.84	3,418.11	3,643.07	6,679.95	8,563.96	15,123.41
(d) Net gain on fair value changes	16,457.21	17,189.63	22,646.65	33,642.84	43,092.71	68,933.58
(e) Sale of products	645.59	1,659.96	5,322.03	2,305.55	8,876.09	10,278.93
(I) Total revenue from operations	26,520.41	27,314.31	36,609.65	53,834.72	69,084.81	1,13,780.72
(II) Other Income	550.26	365.40	376.48	915.66	1,043.54	2,061.00
(III) Total Income (I+II)	27,070.67	27,679.71	36,986.13	54,750.38	70,128.35	1,15,841.72
Expenses:						
(a) Finance Costs	2,691.96	2,121.51	1,617.99	4,813.47	3,038.05	6,793.59
(b) Fees and commission expense	357.48	437.02	350.95	794.50	1,172.99	1,888.83
(c) Operating expenses	6,250.80	6,718.20	7,622.76	12,969.00	16,725.36	30,571.82
(d) Impairment on financial instruments	-	-	39.49	-	39.49	63.40
(e) Purchases of stock-in-trade	386.40	1,957.56	5,567.90	2,343.96	9,190.65	10,290.64
(f) Changes in inventories of stock-in-trade	252.81	(322.48)	(150.36)	(69.67)	(150.36)	-
(g) Employee Benefits Expenses	5,627.93	6,443.22	7,554.61	12,071.15	15,168.91	28,391.91
(h) Depreciation and amortisation	333.99	320.02	300.44	654.01	603.24	1,420.52
(i) Other expenses	1,296.18	1,097.26	1,206.62	2,393.44	2,036.31	4,437.74
(IV) Total Expenses (IV)	17,197.55	18,772.31	24,110.40	35,969.86	47,824.64	83,858.45
(V) Profit before tax (III - IV)	9,873.12	8,907.40	12,875.73	18,780.52	22,303.71	31,983.27
(VI) Tax Expense:						
a. Current Tax	3,416.40	1,692.12	2,948.25	5,108.52	4,910.66	7,029.84
b. (Excess)/provision for tax related to earlier years	8.19	-	-	8.19	0.24	(26.22)
c. Deferred Tax	(885.96)	342.37	165.15	(943.59)	348.15	316.46
Total Tax Expenses (a+b+c)	2,538.63	2,034.49	3,113.40	4,573.12	5,259.05	7,320.08
(VII) Profit for the period/year (V-VI)	7,334.49	6,872.91	9,762.33	14,207.40	17,044.66	24,663.19
(VIII) Other Comprehensive Income						
(A) (i) Items that will not be reclassified to profit or loss						
- Components of defined benefit costs	-	-	-	-	-	637.95
- Net Gain on Fair Value of Investments	(29.67)	775.95	345.44	746.28	1,003.50	(1,662.45)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(35.39)	(286.33)	(18.04)	(321.72)	(112.11)	226.25
Sub-total (A)	(65.06)	489.62	327.40	424.56	891.39	(798.25)
(B) (i) Items that will be reclassified to profit or loss						
- Net Gain on Fair Value of Investments	4.46	5.05	13.61	9.51	15.83	6.15
(ii) Income tax relating to items that will be reclassified to profit or loss	(1.12)	(1.27)	(2.73)	(2.39)	(3.35)	(1.88)
Sub-total (B)	3.34	3.78	10.88	7.12	12.48	4.27
Other Comprehensive Income (A + B)	(61.72)	493.40	338.28	431.68	903.87	(793.98)
(IX) Total Comprehensive Income for the period/year (VII + VIII)	7,272.77	7,366.31	10,100.61	14,639.08	17,948.53	23,869.21
(X) Paid up Share Capital (Face Value Rs.2 per share)	4,376.51	4,376.51	4,364.39	4,376.51	4,364.39	4,364.39
(XI) Other Equity						1,91,700.34
(XII) Earning per equity share (Face Value Rs.2 per share) ^						
Basic EPS	3.35	3.15	4.75	6.50	8.42	11.73
Diluted EPS	3.34	3.14	4.61	6.48	8.04	11.22

^ EPS [Basic and Diluted] are not annualised for the quarters and half year.

By the Order of the Board
For Share India Securities Limited



Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: October 30, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Standalone Statement of Assets and Liabilities as at September 30, 2025

(Rs. in lakhs)

Particulars	As at	As at
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
ASSETS		
Financial Assets		
(a) Cash and Cash equivalents	35,474.14	52,419.77
(b) Bank Balance other than (a) above	1,99,622.95	1,71,329.85
(c) Derivative financial instruments	5,427.60	5,515.32
(d) Securities for trade	44,248.22	17,367.40
(e) Receivables		
(I) Trade Receivables	2,350.14	2,263.75
(II) Other Receivables	1,206.01	830.16
(f) Loans	49,928.37	32,680.00
(g) Investments	28,265.67	28,949.96
(h) Other Financial assets	1,069.80	1,035.72
Total - Financial asset	3,67,592.90	3,12,391.93
Non-financial Assets		
(a) Inventories	69.67	-
(b) Current tax assets (Net)	772.50	682.67
(c) Investment Property	279.09	280.28
(d) Property, plant and equipment	3,877.48	3,846.70
(e) Right-of-use Assets	1,965.85	2,148.27
(f) Capital work-in-progress	25.91	257.07
(g) Other Intangible assets	34.04	37.92
(h) Other non-financial assets	3,213.98	2,744.47
(i) Assets held for sale	-	105.59
Total - Non-financial asset	10,238.52	10,102.97
Total Assets	3,77,831.42	3,22,494.90
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	2,518.33	5,132.00
(b) Payables		
(I) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	52,877.24	41,247.71
(c) Debt securities	9,420.41	-
(d) Borrowings (Other than Debt Securities)	33,752.64	34,937.39
(e) Lease Liabilities	2,140.10	2,262.62
(f) Other financial liabilities	63,648.96	41,083.88
Total - Financial liabilities	1,64,357.68	1,24,663.60
Non-Financial Liabilities		
(a) Current tax liabilities (Net)	1,655.64	-
(b) Provisions	748.79	510.77
(c) Deferred tax liabilities (Net)	285.95	556.49
(d) Other non-financial liabilities	773.41	569.31
(e) Liabilities towards Assets held for sale	-	130.00
Total - Non-financial liabilities	3,463.79	1,766.57
Equity		
(a) Equity Share capital	4,376.51	4,364.39
(b) Other equity	2,05,633.44	1,91,700.34
Total - Equity	2,10,009.95	1,96,064.73
Total Liabilities and Equity	3,77,831.42	3,22,494.90

By the Order of the Board
For Share India Securities Limited



Sachin
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: October 30, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Standalone Statement of Cash Flow

(Rs. in lakhs)

Particulars	For the half year ended September 30, 2025	For the half year ended September 30, 2024
	(Unaudited)	(Unaudited)
A. Cash Flow from Operating Activities:		
Profit before Tax	18,780.52	22,303.71
Adjustments for:		
Depreciation & amortisation	654.01	603.24
Finance cost	3,697.00	2,003.17
Employee stock option expense	489.90	1,009.65
Fair value gain on derivatives	(18.29)	(64.60)
Fair value loss/(gain) on securities for trade	2,617.58	(743.51)
Fair value gain on securities for investment	(2,093.23)	(2,652.03)
Impairment of financial instruments	-	39.49
Interest on deposits at amortised cost	(4.03)	(2.40)
Interest Income on loans	(889.39)	(273.46)
Gain on cancellation of lease	(1.03)	-
Unrealised foreign currency fluctuation gain (net)	(175.46)	(4.20)
Gain on sale of Property, Plant & Equipments (net)	(28.70)	(261.35)
Operating profit before working capital changes	23,028.88	21,857.72
Adjusted for changes in:		
Bank Balance other than cash & cash equivalents	(28,293.10)	(16,745.08)
Derivative financial instruments	(2,507.66)	(2,380.57)
Securities for trade	(29,498.40)	(31,904.03)
Trade Receivables	(86.39)	(1,462.53)
Other Receivables	(375.85)	(223.93)
Other financial assets	(30.58)	1,095.68
Loans for margin trading	(12,110.70)	(18,797.51)
Inventories	(69.67)	(150.36)
Other non-financial assets	(469.51)	(1,570.87)
Trade payables	11,629.53	8,298.55
Other financial liabilities	22,564.26	19,021.00
Provisions	238.02	180.00
Other non-financial liabilities	74.16	(287.83)
Cash used in Operations before tax	(15,907.01)	(23,069.76)
Direct taxes paid (net)	(3,601.98)	(5,671.38)
Net Cash used in Operating Activities (A)	(19,508.99)	(28,741.14)
B. Cash Flow from Investing Activities:		
Purchase of Property, Plant & Equipments incl. Capital work-in-progress	(238.62)	(492.02)
Disposal of Property, Plant & Equipments	134.74	1,279.47
Purchase of Intangible Assets	-	(17.57)
Addition to Right-of-use Assets	-	(25.07)
Purchase of investments	(65,015.08)	(33,428.59)
Disposal of investments	76,356.07	30,104.26
Investments in/Acquisition of Subsidiary	(7,800.00)	(73.09)
Loans given [other than for margin trading]	(4,961.42)	(3,528.63)
Interest income on loans	889.39	273.46
Net Cash used in Investing Activities (B)	(634.92)	(5,907.78)
C. Cash Flow from Financing Activities:		
Proceeds from issue of Equity shares	12.09	27,271.31
Proceeds from issue of warrant	-	23.46
Increase/(Decrease) in borrowings	8,235.66	(3,409.59)
Finance cost paid [other than lease liabilities]	(3,593.32)	(1,915.92)
Principal payment of lease liabilities	(148.96)	(57.71)
Interest on lease liabilities	(103.69)	(87.24)
Dividend paid	(1,203.54)	(823.06)
Net Cash generated from Financing activities (C)	3,198.24	21,001.24
Net decrease in cash and cash equivalent (A+B+C)	(16,945.67)	(13,647.68)
Cash & Cash Equivalent at the beginning of period	52,419.77	40,746.64
Effect of exchange rate on translation of foreign currency cash and cash equivalents	0.04	-
Cash & Cash Equivalent at the end of period	35,474.14	27,098.96
Cash and Cash equivalent comprises of :		
- Cash on hand	9.35	10.42
- Balances with Banks in Current accounts	27,878.67	4,800.31
- Others - Fixed deposit with original maturity less than 3 months	7,586.12	22,288.24
Total Cash and Cash Equivalents	35,474.14	27,098.96

By the Order of the Board
for Share India Securities Limited



Sachin

Sachin Gupta
(CEO & Whole-time Director)
DIN: 0006070

Place: Noida
Date: October 30, 2025



**Notes to Un-audited Standalone Financial Results for quarter and half year ended
September 30, 2025**

1. The Un-audited Standalone Financial Results of Share India Securities Limited (the "Company") for the quarter and half year ended September 30, 2025 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 30, 2025.
2. Limited Review of the aforesaid Financial Results for the quarter and half-year ended September 30, 2025 has been carried out by Statutory Auditors.
3. The Board of Directors of the Company at its meeting held on October 30, 2025, approved the following:
 - Declaration of 2nd interim dividend of Re. 0.40/- per equity share of Rs. 2/- each for the financial year 2025-26.
 - Raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs") up to an aggregate amount of USD 50 Million on private placement basis, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary and authorized the Finance Committee of the Board of Directors to finalize the terms of issuance and take all ancillary actions related to the issuance of the FCCBs.
 - Incorporation of a new subsidiary with the proposed name of Share India Greyhill Private Limited or such other name as may be approved by Registrar of Companies ('Proposed Subsidiary') and to make an investment up to Rs. 600 Lakhs in the equity shares of the proposed Subsidiary Company. Further, the Board has empowered the Finance Committee to evaluate and finalize the investment amount to be invested in the Proposed Subsidiary.
4. On September 27, 2025, the Company filed a joint petition with the Hon'ble National Company Law Tribunal, Ahmedabad Bench for seeking approval of Scheme of Amalgamation of Silverleaf Capital Services Private Limited with the Company.
5. The Finance Committee of the Board of Directors of the Company from time to time have approved the following investments:
 - a. an additional investment of up to Rs 3,000 Lakh in Metropolitan Stock Exchange of India Limited (MSE) by way of acquisition of up to 15,00,00,000 equity shares on July 08, 2025;
 - b. an additional investment of up to Rs 4,999.99 Lakh in Share India Fincap Private Limited (SIFPL), a wholly owned subsidiary of the Company by way of subscription to 12,25,490 equity shares of Rs. 10/- each at a premium of Rs. 398/- per share, aggregating to Rs. 408/- per share, offered by SIFPL on rights basis on July 21, 2025;
 - c. upto Rs. 2,800 Lakh in National Commodity & Derivatives Exchange Limited (NCDEX) by way of acquisition of 14,18,871 equity shares constituting 1.58% of the post-issue capital of NCDEX, on August 19, 2025;
 - d. an initial investment of Rs. 125 Lakh towards subscription of the equity shares in Share India Wealth Multiplier Solutions Private Limited, to be incorporated as a wholly owned subsidiary of the Company, on September 03, 2025;



Sachin

- e. an additional investment of upto Rs. 2,800 Lakh, in Share India Capital Services Private Limited, a wholly owned subsidiary of the Company, by way of subscription to 81,63,265 equity shares of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 24.30/- (Rupees Twenty-Four and Thirty Paise Only) per share, aggregating to Rs. 34.30/- (Rupees Thirty-Four and Thirty Paise Only) per share, on a rights basis, on September 22, 2025.
6. Figures for previous quarter/period have been regrouped and reclassified whenever considered necessary, to conform to current quarter/period classification/disclosures.
7. The Un-audited Standalone and consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2025 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.



Place: Noida
Date: October 30, 2025

For Share India Securities Limited



Sachin

Sachin Gupta
CEO & Whole-time Director
DIN: 00006070



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Information as required by Regulation 52(4) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
a.	Debt Equity Ratio [Times]	0.21	0.20	0.11	0.21	0.11	0.18
b.	Debt Service Coverage Ratio [Times]	2.47	2.46	9.51	3.32	8.78	4.79
c.	Interest Service Coverage Ratio [Times]	4.74	5.30	9.30	4.99	8.56	5.84
d.	Networth [Rs in Lakhs]	2,10,009.95	2,03,836.45	1,90,974.67	2,10,009.95	1,90,974.67	1,96,064.73
e.	Net Profit After tax [Rs. in Lakhs]	7,334.50	6,872.90	9,762.34	14,207.40	17,044.67	24,663.19
f.	Earning per Share (Basic) [Rs. per Share]	3.35	3.15	4.75	6.50	8.42	11.73
g.	Earning per Share (Diluted) [Rs. per Share]	3.34	3.14	4.61	6.48	8.04	11.22
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital Redemption Reserve/ Debenture Redemption Reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current Ratio [Times]	1.82	1.90	1.89	1.82	1.89	1.95
k.	Long term debt to Working Capital Ratio [Times]	0.07	0.08	-	0.07	-	0.03
l.	Bad Debts to Account Receivable ratio [Times]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
m.	Current Liability ratio [Times]	0.94	0.92	0.96	0.94	0.96	0.96
n.	Total Debts to Total Assets [Times]	0.11	0.11	0.07	0.11	0.07	0.11
o.	Debtor Turnover ratio [Times]	1.32	0.66	1.47	2.70	3.45	5.87
p.	Inventory Turnover Ratio [Times]	3.26	10.14	72.06	65.29	120.25	Not Applicable
q.	Operating Margin (%)	46.56	40.21	40.52	43.34	37.49	33.57
r.	Net Profit Margin (%)	27.66	25.16	26.67	26.39	24.67	21.68

Note:

- Debt equity ratio = Debt (Debt Securities + Other than Debt securities) / Total Equity (Equity Share Capital + Other equity)
- Debt service coverage ratio = Profit before Tax + Depreciation & Amortization + Impairment + Interest expenses [excludes interest costs on leases] / Interest expenses [excludes interest costs on leases] + Current maturity of Long term debt
- Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
- Net Worth = Equity Share Capital + Other Equity
- Current Ratio = Current Assets / Current Liabilities
- Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
- Current liability ratio = Current liabilities / Total liabilities
- Total Debts to Total Assets = Debt [Borrowings] / Total Assets
- Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables (Adjusted)]
- Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity] / Average Inventory
- Operating margin (%) = PBT + Finance Cost + Depreciation & Amortization + Impairment - Other Income / Total revenue from operations
- Net profit margin (%) = Profit after tax / Total revenue from operations
- Ratios for the quarters and half years are not annualised



Independent Auditor's Review Report on Consolidated unaudited financial results of Share India Securities Limited for the quarter and year to date pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

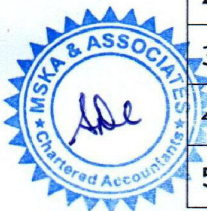
To The Board of Directors of Share India Securities Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2025 and the year to-date results for the period from April 01, 2025 to September 30, 2025 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Share India Securities (IFSC) Private Limited	Wholly owned Subsidiary
2	Share India Capital Services Private Limited	Wholly owned Subsidiary
3	Share India Algoplus Private Limited	Wholly owned Subsidiary
4	Share India Fincap Private Limited	Wholly owned Subsidiary
5	Total Securities (IFSC) Private Limited	Wholly owned Subsidiary



MSKA & Associates

Chartered Accountants

5	Total Securities (IFSC) Private Limited	Wholly owned Subsidiary
6	Share India Global Pte. Ltd	Wholly owned Subsidiary
7	Share India Smile Foundation	Wholly owned Subsidiary
8	Algowire Trading Technologies Private Limited	Subsidiary
9	Utrade Solutions Private Limited	Subsidiary
10	Silverleaf Securities Research Private Limited (incorporated on July 03, 2024)	Subsidiary
11	Share India Insurance Brokers Private Limited	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of ten subsidiaries included in the Statement, whose interim financial results reflect total assets of Rs. 78,697.24 lakhs as at September 30, 2025 and total revenues of Rs. 8,703.35 lakhs and Rs. 16,459.17 lakhs, total net profit after tax of Rs. 2,041.55 lakhs and Rs. 3,684.96 lakhs and total comprehensive income of Rs. 2,089.33 lakhs and Rs. 3,732.34 lakhs, for the quarter ended September 30, 2025 and for the period from April 01, 2025 to September 30, 2025, respectively, and cash flows (net) of Rs. 992.65 lakhs for the period from April 01, 2025 to September 30, 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W

Sriparna De

Sriparna De
Partner
Membership No.: 060978
UDIN: 25060978 BMMLNE2102



Place: Noida
Date: October 30, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, GIFT City, Gandhinagar, Gujarat-382050

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended on September 30, 2025

(Rs. in lakhs, except EPS)

Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
(a) Interest Income	6,841.58	6,098.79	5,501.94	12,940.37	10,462.07	22,419.39
(b) Dividend Income	694.43	369.84	1,248.31	1,064.27	1,556.12	2,173.64
(c) Fees and commission Income	4,972.85	3,993.73	5,474.47	8,966.58	11,417.56	20,306.56
(d) Net gain on fair value changes	20,704.81	21,757.20	27,497.71	42,462.01	53,928.93	88,758.57
(e) Sale of products	645.59	1,659.96	5,322.03	2,305.55	8,876.09	10,278.93
(f) Sale of services	236.41	261.62	231.25	498.03	452.65	919.75
(I) Total revenue from operations	34,095.67	34,141.14	45,275.71	68,236.81	86,693.43	1,44,856.84
(II) Other Income	527.12	319.45	355.31	846.57	1,026.96	2,093.25
(III) Total Income (I+II)	34,622.79	34,460.59	45,631.02	69,083.38	87,720.40	1,46,950.09
Expenses:						
(a) Finance Costs	3,372.61	2,668.22	2,179.79	6,040.83	4,045.69	8,945.37
(b) Fees and commission expense	1,027.30	585.13	709.67	1,612.43	1,662.56	2,527.69
(c) Operating expenses	6,873.87	7,598.90	8,900.01	14,472.77	19,507.71	35,129.85
(d) Impairment on financial instruments	318.95	516.55	325.81	835.50	573.65	1,450.37
(e) Purchases of stock-in-trade	386.40	1,957.56	5,567.90	2,343.96	9,190.65	10,290.64
(f) Changes in inventories of stock-in-trade	252.81	(322.48)	(150.36)	(69.67)	(150.36)	-
(g) Employee Benefits Expenses	7,360.87	8,443.83	9,618.56	15,804.70	19,725.09	37,398.42
(h) Depreciation and amortisation	423.11	406.10	380.75	829.21	754.10	1,779.85
(i) Other expenses	1,961.15	1,536.90	1,660.57	3,498.05	2,854.81	6,369.27
(IV) Total Expenses (IV)	21,977.07	23,390.71	29,192.70	45,367.78	58,163.90	1,03,891.46
(V) Profit before tax (III-IV)	12,645.72	11,069.88	16,438.32	23,715.60	29,556.50	43,058.63
(VI) Tax Expense:						
a. Current Tax	4,444.19	2,126.59	3,899.60	6,570.78	6,268.17	9,874.84
b. MAT Credit	-	-	1.30	-	(39.17)	(40.00)
c. (Excess)/provision for tax related to earlier years	22.49	0.95	(0.00)	23.44	0.24	(13.86)
d. Deferred Tax	(1,143.06)	504.62	110.61	(638.44)	604.44	429.19
Total Tax Expenses (a+b+c+d)	3,323.62	2,632.16	4,011.51	5,955.78	6,833.68	10,250.17
(VII) Profit for the period/year (V-VI)	9,322.10	8,437.72	12,426.81	17,759.82	22,722.82	32,808.46
(VIII) Other Comprehensive Income						
(A) (i) Items that will not be reclassified to profit or loss						
- Components of defined benefit costs	0.78	(1.05)	-	(0.27)	-	663.71
- Net Gain on Fair Value of Investments	(29.67)	775.95	345.44	746.28	1,003.49	(1,662.45)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(35.58)	(286.07)	(18.04)	(321.65)	(112.11)	219.79
Sub-total (A)	(64.47)	488.83	327.40	424.36	891.39	(778.95)
(B) (i) Items that will be reclassified to profit or loss						
- Net Gain on Fair Value of Investments	4.46	5.05	13.61	9.51	15.84	6.15
- Foreign currency translation reserve	60.98	-	9.33	60.98	11.17	53.72
(ii) Income tax relating to items that will be reclassified to profit or loss	(1.12)	(1.27)	(2.73)	(2.39)	(3.35)	(1.88)
Sub-total (B)	64.32	3.78	20.21	68.10	23.65	57.99
Other Comprehensive Income (A + B)	(0.15)	492.61	347.61	492.46	915.04	(720.96)
(IX) Total Comprehensive Income for the period/year (VII+VIII)	9,321.95	8,930.33	12,774.42	18,252.28	23,637.86	32,087.50
Total profit or loss, attributable to:						
- Owners of company	9,291.32	8,418.32	12,409.67	17,709.64	22,689.81	32,761.88
- Non-controlling interests	30.78	19.40	17.14	50.18	33.01	46.58
	9,322.10	8,437.72	12,426.81	17,759.82	22,722.82	32,808.46
Other Comprehensive income for the period attributable to:						
- Owners of company	(0.15)	492.61	347.61	492.46	915.04	(718.98)
- Non-controlling interests	-	-	-	-	-	(1.98)
	(0.15)	492.61	347.61	492.46	915.04	(720.96)
Total Comprehensive income for the period attributable to:						
- Owners of company	9,291.17	8,910.93	12,757.28	18,202.10	23,604.84	32,042.90
- Non-controlling interests	30.78	19.40	17.14	50.18	33.02	44.60
	9,321.95	8,930.33	12,774.42	18,252.28	23,637.86	32,087.50
(X) Paid Up Share Capital (Face Value Rs.2 per share)	4,376.51	4,376.51	4,364.39	4,376.51	4,364.39	4,364.39
(XI) Other Equity						2,29,037.93
(XII) Earning per equity share (Face Value Rs.2 per share) *						
Basic EPS	4.25	3.86	6.03	8.10	11.21	15.58
Diluted EPS	4.23	3.85	5.85	8.07	10.71	14.90

* EPS [Basic and Diluted] are not annualised for the quarters.



By the Order of the Board
For Share India Securities Limited

Sachin

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: October 30, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

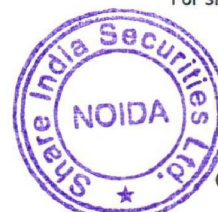
Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Statement of Assets and Liabilities as at September 30, 2025

(Rs. in lakhs)

Particulars	As at	As at
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
ASSETS		
Financial Assets		
(a) Cash and Cash equivalents	39,213.69	54,505.29
(b) Bank Balance other than (a) above	2,28,091.67	1,91,470.39
(c) Derivative financial instruments	5,438.38	5,775.22
(d) Securities for trade	45,126.65	17,479.35
(e) Receivables		
(I) Trade Receivables	2,795.60	2,588.25
(II) Other Receivable	1,152.81	778.24
(f) Loans	67,229.06	52,614.33
(g) Investments	27,456.11	35,451.02
(h) Other Financial assets	3,663.86	4,346.90
Total - Financial asset	4,20,167.83	3,65,008.99
Non-financial Assets		
(a) Inventories	69.67	-
(b) Current tax assets (Net)	1,578.36	1,589.50
(c) Investment Property	279.08	280.28
(d) Property, plant and equipment	4,063.29	4,046.31
(e) Right-of-use Assets	2,340.01	2,596.12
(f) Capital work-in-progress	25.91	257.07
(g) Intangible assets under development	4.96	-
(h) Other Intangible assets	405.33	467.43
(i) Other non-financial assets	4,329.07	3,698.20
(j) Assets held for sale	-	105.59
Total - Non-financial asset	13,095.68	13,040.50
Total Assets	4,33,263.51	3,78,049.49
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	2,575.79	5,202.13
(b) Payables		
(I) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	0.05	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	52,766.10	41,328.98
(c) Debt Securities	12,428.41	3,008.00
(d) Borrowings (Other than Debt Securities)	39,911.19	45,638.14
(e) Lease Liabilities	2,505.55	2,693.72
(f) Other financial liabilities	66,175.30	42,708.63
Total - Financial liabilities	1,76,362.39	1,40,579.60
Non-Financial Liabilities		
(a) Current tax liabilities (Net)	1,996.10	70.01
(b) Provisions	1,029.52	754.06
(c) Deferred tax liabilities (Net)	146.22	497.38
(d) Other non-financial liabilities	1,280.06	1,125.54
(e) Liabilities towards Assets held for sale	-	130.00
Total - Non-financial liabilities	4,451.90	2,576.99
Equity		
(a) Equity Share capital	4,376.51	4,364.39
(b) Other equity	2,46,532.80	2,29,037.93
Equity attributable to owners of company	2,50,909.31	2,33,402.32
Non-controlling Interest	1,539.91	1,490.58
Total - Equity	2,52,449.22	2,34,892.90
Total Liabilities and Equity	4,33,263.51	3,78,049.49

By the Order of the Board
For Share India Securities Limited



Sachin

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: October 30, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Statement of Cash Flow

(Rs. in lakhs)

Particulars	For the half year ended September 30, 2025	For the half year ended September 30, 2024
	(Unaudited)	(Unaudited)
A. Cash Flow from Operating Activities		
Profit before Tax	23,715.60	29,556.50
Adjustments for:		
Depreciation & amortisation	829.21	754.10
Finance Cost	4,649.18	2,893.70
Employee stock option expense	497.87	1,029.90
Fair value gain on derivatives	(27.15)	(446.16)
Fair value loss/(gain) on securities for trade	2,404.00	(741.57)
Fair value gain on securities for investment	(2,110.57)	(4,683.88)
Impairment of financial asset	835.50	573.65
Interest on deposits at amortised cost	(6.13)	(4.12)
Interest income on loans	(249.41)	(172.23)
Interest on Income tax refund	(12.47)	-
Gain on cancellation of lease	(1.72)	-
Unrealised foreign currency fluctuation gain (net)	(117.91)	11.17
Gain on sale of Property, Plant & Equipments (net)	(29.17)	(361.38)
Other non-cash items	(2.37)	-
Operating profit before working capital changes	30,374.46	28,409.69
Adjusted for changes in:		
Bank Balance other than cash & cash equivalents	(36,621.28)	(23,662.37)
Derivative financial instruments	(2,262.35)	(2,337.15)
Securities for trade	(30,051.29)	(32,097.16)
Trade Receivables	(207.10)	(1,482.08)
Other Receivables	(374.57)	(242.67)
Loans	(11,933.31)	(14,681.14)
Other financial assets	864.84	2,393.42
Inventories	(69.67)	(150.36)
Other non-financial assets	(630.87)	(2,009.88)
Trade Payables	11,437.17	7,791.32
Other financial liabilities	23,469.09	18,738.18
Provisions	275.19	195.41
Other non-financial liabilities	24.55	(498.37)
Cash used in Operations before tax	(15,705.14)	(19,633.17)
Direct taxes paid (net)	(4,681.30)	(7,752.45)
Net Cash used in Operating Activities (A)	(20,386.44)	(27,385.62)
B. Cash Flow from Investing Activities		
Purchase of Property, Plant & Equipments incl. Capital work-in-progress	(268.72)	(524.72)
Disposal of Property, Plant & Equipments	135.36	1,279.57
Purchase of Intangibles and assets under development	(4.96)	(100.51)
Addition to Right-of-use Assets	-	(25.07)
Purchase of investments	(66,464.40)	(34,870.21)
Disposal of investments	77,325.66	30,424.30
Changes in Loans	(3,516.93)	(266.63)
Interest income on loans	249.41	172.23
Net Cash flow generated from / (used in) Investing Activities (B)	7,455.42	(3,911.03)
C. Cash Flow from Financing Activities		
Proceeds from issue of Equity shares	12.09	27,291.31
Proceeds from issue of warrant	-	23.46
Increase/(Decrease) in borrowings	3,693.45	(6,779.25)
Finance cost paid [other than lease liabilities]	(4,525.63)	(2,783.83)
Principal payment of lease liabilities	(213.44)	(109.87)
Interest on lease liabilities	(123.55)	(105.98)
Dividend paid	(1,203.54)	(823.06)
Net Cash (used in) / generated from Financing Activities (C)	(2,360.62)	16,712.79
Net Decrease in cash and cash equivalent (A+B+C)	(15,291.64)	(14,583.87)
Cash & Cash Equivalent at the beginning of period	54,505.29	45,719.92
Effect of exchange rate on translation of foreign currency cash and cash equivalents	0.04	-
Cash & Cash Equivalent at the end of period	39,213.69	31,136.06
Cash and Cash equivalent comprises of :		
- Cash on hand	181.19	26.20
- Balances with Banks in Current accounts	31,211.92	7,292.60
- Cheques, drafts on hand;	-	-
- Others - Fixed deposit with original maturity less than 3 months	7,820.58	23,817.26
Total Cash and Cash Equivalent	39,213.69	31,136.06

By the Order of the Board
For Share India Securities Limited



Sachin

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Segment Wise Results for the Quarter and Half Year ended on September 30, 2025

(Rs. in lakhs)

Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Segment Revenue:						
1 Share Broking/Trading Business	31,232.86	32,243.72	42,749.04	63,476.58	82,385.87	1,36,666.72
2 Insurance Business	216.85	236.54	236.11	453.39	482.89	1,078.28
3 Merchant Banking Business	1,485.75	272.40	986.92	1,758.15	1,301.25	2,306.19
4 NBFC Business	1,369.83	1,392.22	1,352.14	2,762.05	2,955.54	5,686.76
5 Technology Services	317.50	315.71	306.81	633.21	594.84	1,212.14
6 Unallocated						
Total Segment Revenue	34,622.79	34,460.59	45,631.02	69,083.38	87,720.40	1,46,950.09
II Segment Results						
1 Share Broking/Trading Business	14,642.19	13,039.53	17,385.67	27,681.72	31,080.39	47,805.21
2 Insurance Business	5.93	3.47	54.16	9.40	94.99	277.92
3 Merchant Banking Business	600.86	14.11	518.92	614.97	588.85	1,131.15
4 NBFC Business	667.85	602.36	616.49	1,270.21	1,723.56	2,646.59
5 Technology Services	101.69	79.11	51.27	180.80	97.78	142.79
6 Unallocated	(0.19)	(0.48)	(8.41)	(0.67)	16.62	0.34
Total Profit before Tax & Finance Charges	16,018.33	13,738.10	18,618.11	29,756.43	33,602.19	52,004.00
Less: Finance charges	3,372.61	2,668.22	2,179.79	6,040.83	4,045.69	8,945.37
Total Profit Before tax	12,645.72	11,069.88	16,438.32	23,715.60	29,556.50	43,058.63
Less: Tax Expenses	3,323.62	2,632.16	4,011.50	5,955.78	6,833.68	10,250.17
Total Profit after tax	9,322.10	8,437.72	12,426.81	17,759.82	22,722.82	32,808.46
III Segment Assets						
1 Share Broking/Trading	3,96,050.34	3,75,590.57	3,31,794.96	3,96,050.34	3,31,794.96	3,44,558.09
2 Insurance	1,217.69	1,233.31	1,062.68	1,217.69	1,062.68	1,206.57
3 Merchant Banking	5,885.08	1,937.11	1,548.43	5,885.08	1,548.43	1,970.50
4 NBFC	25,851.29	29,393.50	22,439.56	25,851.29	22,439.56	26,306.76
5 Technology Services	4,255.11	4,193.09	3,966.06	4,255.11	3,966.06	4,004.12
6 Unallocated	4.00	3.96	27.71	4.00	27.71	3.45
Total	4,33,263.51	4,12,351.54	3,60,839.41	4,33,263.51	3,60,839.41	3,78,049.49
IV Segment Liabilities						
1 Share Broking/Trading	1,69,416.44	1,47,414.50	1,21,317.80	1,69,416.44	1,21,317.80	1,27,131.12
2 Insurance	188.05	206.45	197.34	188.05	197.34	200.04
3 Merchant Banking	822.75	74.30	157.22	822.75	157.22	169.17
4 NBFC	9,776.75	19,758.68	11,385.34	9,776.75	11,385.34	15,134.66
5 Technology Services	608.80	706.78	532.37	608.80	532.37	521.28
6 Unallocated	1.50	1.29	8.41	1.50	8.41	0.32
Total	1,80,814.29	1,68,162.00	1,33,598.49	1,80,814.29	1,33,598.49	1,43,156.59

By the Order of the Board
For Share India Securities Limited

Place: Noida
Date: October 30, 2025



Sachin Gupta

Sachin Gupta
CEO & Whole-time Director
DIN: 00006070



**Notes to Un-audited Consolidated Financial Results for quarter and half year ended
September 30, 2025**

1. The Un-audited Consolidated Financial Results of Share India Securities Limited (the "Company") and its subsidiaries (together referred as 'Group') for the quarter and half year ended September 30, 2025 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 30, 2025.
2. Limited Review of the aforesaid Financial Results for the quarter and half-year ended September 30, 2025 has been carried out by Statutory Auditors.
3. The Board of Directors of the Company at its meeting held on October 30, 2025, approved the following:
 - Declaration of 2nd interim dividend of Re. 0.40/- per equity share of Rs. 2/- each for the financial year 2025-26.
 - Raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs") up to an aggregate amount of USD 50 Million on private placement basis, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary and authorized the Finance Committee of the Board of Directors to finalize the terms of issuance and take all ancillary actions related to the issuance of the FCCBs.
 - Incorporation of a new subsidiary with the proposed name of Share India Greyhill Private Limited or such other name as may be approved by Registrar of Companies ('Proposed Subsidiary') and to make an investment up to Rs. 600 Lakhs in the equity shares of the proposed Subsidiary Company. Further, the Board has empowered the Finance Committee to evaluate and finalize the investment amount to be invested in the Proposed Subsidiary.
4. On September 27, 2025, the Company filed a joint petition with the Hon'ble National Company Law Tribunal, Ahmedabad Bench for seeking approval of Scheme of Amalgamation of Silverleaf Capital Services Private Limited with the Company.
5. The Finance Committee of the Board of Directors of the Company from time to time have approved the following investments:
 - a. an additional investment of up to Rs 3,000 Lakh in Metropolitan Stock Exchange of India Limited (MSE) by way of acquisition of up to 15,00,00,000 equity shares on July 08, 2025;
 - b. an additional investment of up to Rs 4,999.99 Lakh in Share India Fincap Private Limited (SIFPL), a wholly owned subsidiary of the Company by way of subscription to 12,25,490 equity shares of Rs. 10/- each at a premium of Rs. 398/- per share, aggregating to Rs. 408/- per share, offered by SIFPL on rights basis on July 21, 2025;
 - c. upto Rs. 2,800 Lakh in National Commodity & Derivatives Exchange Limited (NCDEX) by way of acquisition of 14,18,871 equity shares constituting 1.58% of the post-issue capital of NCDEX, on August 19, 2025;
 - d. an initial investment of Rs. 125 Lakh towards subscription of the equity shares in Share India Wealth Multiplier Solutions Private Limited, to be incorporated as a wholly owned subsidiary of the Company, on September 03, 2025;



Sachin

- e. an additional investment of upto Rs. 2,800 Lakh, in Share India Capital Services Private Limited, a wholly owned subsidiary of the Company, by way of subscription to 81,63,265 equity shares of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 24.30/- (Rupees Twenty-Four and Thirty Paise Only) per share, aggregating to Rs. 34.30/- (Rupees Thirty-Four and Thirty Paise Only) per share, on a rights basis, on September 22, 2025.
6. Figures for previous quarter/period have been regrouped and reclassified whenever considered necessary, to conform to current quarter/period classification/disclosures.
7. The Un-audited Standalone and consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2025 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.



Place: Noida
Date: October 30, 2025

For Share India Securities Limited



Sachin
Sachin Gupta
CEO & Whole-time Director
DIN: 00006070



SHARE 'NDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Information as required by Regulation 52(4) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		For the Financial Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
a.	Debt Equity Ratio [Times]	0.21	0.23	0.14	0.21	0.14	0.21
b.	Debt Service Coverage Ratio [Times]	2.85	2.40	0.20	3.69	0.35	4.62
c.	Interest Service Coverage Ratio [Times]	4.82	5.25	8.82	5.01	8.51	5.94
d.	Networth [Rs in Lakhs]	2,52,449.22	2,44,232.62	2,27,240.92	2,52,449.22	2,27,240.92	2,34,892.90
e.	Net Profit After tax [Rs. in Lakhs]	9,322.10	8,437.72	12,426.81	17,759.82	22,722.82	32,808.46
f.	Earning per Share (Basic) [Rs. per Share]	4.25	3.86	6.03	8.10	11.21	15.58
g.	Earning per Share (Diluted) [Rs. per Share]	4.23	3.85	5.85	8.07	10.71	14.90
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital Redemption Reserve/ Debenture Redemption Reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current Ratio [Times]	2.08	1.98	2.00	2.08	2.00	2.04
k.	Long term debt to Working Capital Ratio [Times]	0.08	0.09	0.02	0.08	0.02	0.06
l.	Bad Debts to Account Receivable ratio [Times]	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
m.	Current Liability ratio [Times]	0.89	0.91	0.95	0.89	0.95	0.94
n.	Total Debts to Total Assets [Times]	0.12	0.14	0.09	0.12	0.09	0.13
o.	Debtor Turnover ratio [Times]	1.74	0.72	1.90	3.13	3.96	7.13
p.	Inventory Turnover Ratio [Times]	11.09	10.14	72.06	65.29	120.25	Not Applicable
q.	Operating Margin (%)	50.70	42.01	42.68	47.29	40.16	36.69
r.	Net Profit Margin (%)	27.34	24.71	27.45	26.03	26.21	22.65

- Note:**
- Debt equity ratio = Debt [Debt Securities + Other than Debt securities] / Total Equity [Equity Share Capital + Other equity + Minority Interest]
 - Debt service coverage ratio = Profit before Tax + Depreciation & Amortization + Impairment + Interest expenses [excludes interest costs on leases] / Interest expenses [excludes interest costs on leases] + Current maturity of Long term debt
 - Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
 - Net Worth = Equity Share Capital + Other Equity + Minority Interest
 - Current Ratio = Current Assets / Current Liabilities
 - Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
 - Current liability ratio = Current liabilities / Total liabilities
 - Total Debts to Total Assets = Debt [Borrowings] / Total Assets
 - Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]
 - Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity] / Average Inventory
 - Operating margin (%) = PBT + Finance Cost + Depreciation & Amortisation + Impairment - Other Income / Total revenue from operations
 - Net profit margin (%) = Profit after tax / Total revenue from operations
 - Ratios for the quarters and half years are not annualised



Sechin