

**July 30, 2025**

To,  
**BSE Limited**  
SCRIP CODE: 540725/ 976824 / 976825

To,  
**National Stock Exchange of India Limited**  
SYMBOL: SHAREINDIA

**Sub: Outcome of Board Meeting pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

In compliance with the provisions of Regulation 30, 51 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on July 30, 2025, has inter-alia:

- a) Approved the Un-audited Standalone and Consolidated financial results pursuant to Regulation 33 and 52 of the Listing Regulations, for the quarter ended June 30, 2025, along with noting/approval of:
  - Limited Review Reports on the Un-audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025;
  - Statement indicating the utilization of the issue proceeds of Non-Convertible Debentures for the quarter ended June 30, 2025, pursuant to Regulation 52 (7) of the Listing Regulations;
  - Statement of deviation/variation in use of issue proceeds of Non-Convertible Debentures under Regulation 52 (7A) of the Listing Regulations; and
  - Security Cover Certificate issued under Regulation 54 of the Listing Regulations by the Statutory Auditor for the quarter ended June 30, 2025.
- b) Declared 1<sup>st</sup> interim dividend of Rs. 0.30/- (Thirty Paise Only) per equity share having face value of Rs. 2/- (Rupees Two Only) each;
- c) Approved raising of funds by way of issue of debt securities – including but not limited to Non-Convertible Debentures (NCDs), Commercial Papers (CPs), etc. up to Rs. 300 Crores on Private Placement Basis and authorised the Finance Committee of the Board of Directors to finalise the terms of issuance and take all ancillary actions related to the issuance of the NCDs, CPs, etc.;
- d) Approved the proposal to incorporate a subsidiary company and to invest in the proposed subsidiary by way of subscription of its equity shares;
- e) Approved the appointment of M/s Abhishek Gupta & Associates, Company Secretaries (COP: 12262), as the Secretarial Auditors of the Company for a term of 5 (five) consecutive years from financial year 2025-26 to financial year 2029-30, subject to the approval of the shareholders of the Company; and
- f) Approved the classification of Ms. Beena Sadhwani, Principal Officer – Research Analyst and Mr. Gajendra Nagpal, President- Retail Sales, as Senior Management Personnel of the Company.

Further, the detailed disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as **Annexure -I, II and III.**

Furthermore, **Tuesday, August 05, 2025** has been fixed as the Record Date for the purpose of ascertaining eligibility of shareholders for payment of 1<sup>st</sup> interim dividend for the financial year 2025-26. Payment/dispatch of dividend warrants towards afore-mentioned interim dividend for financial year 2025-26 will be done on or before **Thursday, August 28, 2025.**

The Board Meeting commenced at 05:32 p.m. and concluded at 07:33 p.m.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,

**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**

## Annexure -I

### **Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Secured, rated, listed, taxable, redeemable, Non-Convertible Debentures ("NCDs") or Commercial Papers (CPs) or any other Debt instrument as maybe determined by the Finance Committee in due course.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of NCDs/CPs on private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	Upto 30,000 (Thirty Thousand) senior, secured, rated, listed, taxable, redeemable, Non-Convertible Debentures (NCDs) denominated in INR, having a face value of INR 1,00,000 (Indian Rupees One Lakh) each or CPs or any other debt instrument upto an aggregate amount not exceeding Rs. 300 crores, as may be determined by the Finance Committee of the Board of Directors.
4	Size of the issue;	Up to an aggregate amount not exceeding Rs. 300 Crores.
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	The NCDs/CPs are proposed to be listed on the Wholesale Debt Market (WDM) segment of the BSE Limited.
6	Tenure of the instrument - date of allotment and date of maturity;	Upto a period of 3 years and in such number of tranches/series, as may be determined by the Finance Committee in due course.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Upto 11% p.a., subject to finalization by the Finance Committee in due course.
8	Charge/security, if any, created over the assets;	The charge will be created over the loans repayable to the Company and certain other receivables of the Company in relation to said loans, equivalent to 100% of the outstanding principal and interest amount due on the NCDs/CPs, subject to finalization by the Finance Committee in due course.
9	Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	On the occurrence of a payment default, the Company will pay additional interest at 1% (one percent) per annum over the interest rate in respect of the NCDs/CPs on the defaulted/overdue amounts in respect of such payment default from the date of the occurrence of a payment default until such payment default is cured or the obligations are

		repaid (whichever is earlier), on each Interest payment date occurring during the aforementioned period. However, the same shall be subject to finalization by the Finance Committee in due course.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
12	Details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)</del> and debentures;	The NCDs will be issued for tenure of up to 3 years as may be determined by the Finance Committee in due course.

*Note: The final terms and conditions for the issuance of NCDs/CPs shall be determined by the Finance Committee of the Board of Directors, pursuant to the authority delegated by the Board at its meeting held on July 30, 2025. The final terms of the issuance will be disclosed to the stock exchanges, as and when determined by the Committee, in accordance with applicable laws and regulatory requirements.*

## Annexure -II

### Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Particulars	Details of Acquisition
Name of the target entity, details in brief such as size, turnover etc.;	“AnchorFort Wealth Private Limited” or “Bharat Vantage Wealth Private Limited” or such other name as may be approved by Registrar of Companies.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The Proposed Subsidiary, upon its incorporation, will become a Related Party of the Company.  The transactions, if any, with the subsidiary shall be done at an arm’s length basis.
Industry to which the entity being acquired belongs;	Financial Services Industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed subsidiary aims to develop a next-generation WealthTech platform focused on making sophisticated, technology-driven wealth management solutions accessible to emerging and mass affluent investors across India, particularly in Tier 2, 3, and 4 cities. This strategic initiative is expected to enhance the Company’s presence in the digital investment space and promote financial inclusion by leveraging behavioral finance tools, vernacular-first interfaces, and retail-adapted institutional solutions.
Brief details of any governmental or regulatory approvals required for the acquisition;	Regulatory approvals from the Securities and Exchange Board of India (SEBI) or other statutory/regulatory bodies as may be required and securing Exchange memberships to facilitate the business objectives of the Company.
Indicative time period for completion of the acquisition;	Not Applicable
Consideration - whether cash consideration or share swap or any other form and details of the same;	The subscription to the share capital of the Proposed Subsidiary will be made in cash.
Cost of acquisition and/or the price at which the shares are acquired;	Rs. 10,32,50,000/- (Rupees Ten Crores Thirty-Two Lakh Fifty Thousand Only)
Percentage of shareholding / control acquired and / or number of shares acquired;	92.81%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Not Applicable as the Proposed Subsidiary is yet to be incorporated.

## Annexure -III

### Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Details of events that needs to be provided	Information of such event(s)		
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	<b>Ms. Beena Sadhwani</b>	<b>Mr. Gajendra Nagpal</b>	<b>M/s Abhishek Gupta &amp; Associates</b>
	Classification of Ms. Beena Sadhwani, Principal Officer - Research Analyst as a Senior Management Personnel.	Classification of Mr. Gajendra Nagpal, President- Retail Sales of the Company as a Senior Management Personnel.	Appointment of M/s Abhishek Gupta & Associates as the Secretarial Auditor of the Company.
Date of appointment/re-appointment/cessation & term of appointment/re-appointment	Classified as a Senior Management Personnel with effect from July 30, 2025.  She is in full time employment with the Company.	Classified as a Senior Management Personnel with effect from July 30, 2025.  He is in full time employment with the Company.	Appointment as the Secretarial Auditor of the Company for a term of 5 (five) consecutive years from financial year 2025-26 to financial year 2029-30, subject to the approval of the Shareholders of the Company.
Brief profile (in case of appointment)	Ms. Beena Sadhwani is a qualified Company Secretary and holds degrees in Law (LL.B.), Master of Commerce (M. Com) and a Postgraduate Diploma in Banking & Finance.  She brings over 9 years of extensive experience in SEBI regulations, stock exchange compliances, Company law, and legal agreements.  Prior to this, she has been associated with reputed organizations including Hem Securities, Radiant Digitek, and GCL Securities Private	Mr. Gajendra Nagpal is a seasoned finance and fintech professional with over 27 years of experience across Capital Markets and Financial Services.  He has held leadership roles at institutions like Kotak Securities, Indiabulls, and Comparepolicy.com. He launched Comparepolicy.com, a digital insurance distribution platform.  Mr. Nagpal holds an MBA in Finance and brings deep expertise in business planning, capital markets,	Established in 2013, M/s Abhishek Gupta & Associates (AGA) is a research-driven legal consulting firm dedicated to providing high-quality, professional services in diverse areas such as Legal Advisory and Consultancy, Capital Markets and Securities Law, RERA Compliance, Corporate Law Advisory, RBI and FEMA Compliances, Corporate Litigation, India Entry and Exit Strategies, Mergers & Amalgamations, and Takeovers of both listed and unlisted entities. AGA strives to build a premier professional practice that delivers integrated, value-added solutions to clients

	Limited.	and entrepreneurial leadership.	while contributing to the broader professional and societal ecosystem.  AGA has extensive experience working with various regulatory and judicial authorities, including the ROC, RD, NCLT, MCA, and others.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable	Not Applicable