

September 28, 2025

To,
BSE Limited
SCRIP CODE: 540725/ 976824 / 976825

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) – Filing of Scheme of Amalgamation with the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”).

Further to our intimation dated **July 12, 2025**, regarding the Scheme of Amalgamation of *Silverleaf Capital Services Private Limited* (“Transferor Company”) with *Share India Securities Limited* (“Company”/“Transferee Company”), we wish to inform you that the Transferor and Transferee Company have filed a joint petition on September 27, 2025, with the **Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”)** for seeking approval of the aforesaid Scheme.

The draft Scheme of Amalgamation along with requisite documents and also the additional documents pertaining to the Scheme, as submitted to the Stock Exchanges as mandated under observation letters with “No Adverse Observations” / “No Objection” received from the Exchanges and the SEBI master circular on scheme of arrangement, are available on the Company’s website at www.shareindia.com and the same can be accessed [here](#).

You are requested to take the above information on your records.

Thanking you.

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512