

July 27, 2026

To,
BSE Limited

Scrip Code: 540725 / 976824 / 976825/ 977430/ 977955

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Investor Presentation on Un-audited Standalone & Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Para A of Part A to Schedule III of the Listing Regulations, please find enclosed herewith Investor Presentation on the Un-audited Standalone & Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

The above information is also available on the website of the Company, i.e., www.shareindia.com.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No.: F5512



Share India
You generate, we multiply

**EARNINGS
PRESENTATION**
Q1-FY27

Share India at a Glance



Trust of
31+ Years



Branches & Franchises
Across India
225



States & UTs
Covered
19



Employees
3,762



In house Tech Expert
200+



MTF AUM
INR 4,655 Mn



No of Clients in
Broking
48,061



No of Institutional
Clients
212



ADTO
INR 90 Bn



NBFC AUM
INR 2,682 Mn



Insurance
Premium
INR 96 Mn



IPO's Listed
till now
23



Reports Released
268



Utrade Algo Platform
Plan Subscription till
date
72,507



Utrade Algo Platform
Paid Plan Subscription
till date
6,543



Approved Strategies
with 100% Accuracy
20



6 Year Revenue CAGR*
37%



6 Year PAT CAGR*
41%

All Figures as of Q1-FY27
* Figures as of FY26



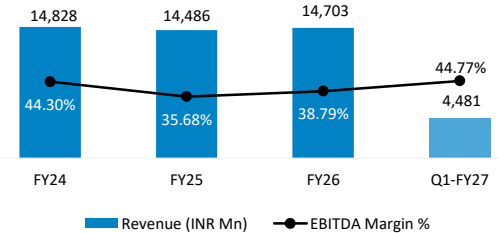
COMPANY OVERVIEW

Company Overview

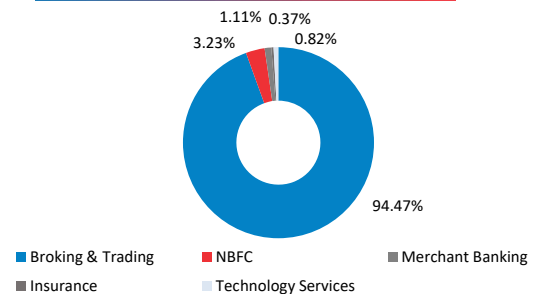


- Share India Securities Ltd was founded in 1994 and is headquartered in Noida, Uttar Pradesh, India.
- A 31-year young, technology-driven financial services leader, recognised for strong capabilities in Algorithmic Trading and advanced Fintech solutions.
- Successfully evolved from a traditional financial services firm into a Fintech-focused organisation, delivering latency-optimised, high-performance trading solutions.
- Driven by a strong customer-first philosophy, continuously adapting offerings to meet the evolving needs of new-age retail, HNI, and institutional investors.
- Offers a comprehensive suite of financial services in equity, derivatives, commodities, wealth management, portfolio management services, advisory & alternate investment solutions.
- Operates a pan-India distribution network with 225 branches and franchises across 19 states and UTs, serving a diversified investor base.
- Proprietary platforms uTrade Algos and Algowire Trading Technologies deliver AI and ML driven algorithmic strategies, empowering HNI and retail investors with enhanced decision making, execution efficiency and disciplined wealth creation.

Consolidated Revenue (INR Mn) & EBITDA Margin (%)



Q1-FY27 Revenue Split (%)



Management Team



Mr. Parveen Gupta

Chairman and Managing Director



Mr. Kamlesh Vadilal Shah

Managing Director



Mr. Sachin Gupta

CEO & Whole Time Director



Mr. Vijay Vora

Whole Time Director



Mr. Rajesh Gupta

Director



Mr. Suresh Arora

Whole Time Director



Mr. Abhinav Gupta

President
Capital Markets



Mr. Kunal Nandwani

Director
Utrade



Mr. Ajay Patel

CEO
Share India Insurance



Mr. Bhavya Arnav

Director
Algowire



Mr. Vijay Rana

CFO



Mr. Vikas Aggarwal

Company Secretary &
Compliance Officer



Mr. Keshav Goyal

Director
Share India Cred Capital



Mr. Piyush Kedia

Director
Silverleaf Securities Research



Mr. Gajendra Nagpal

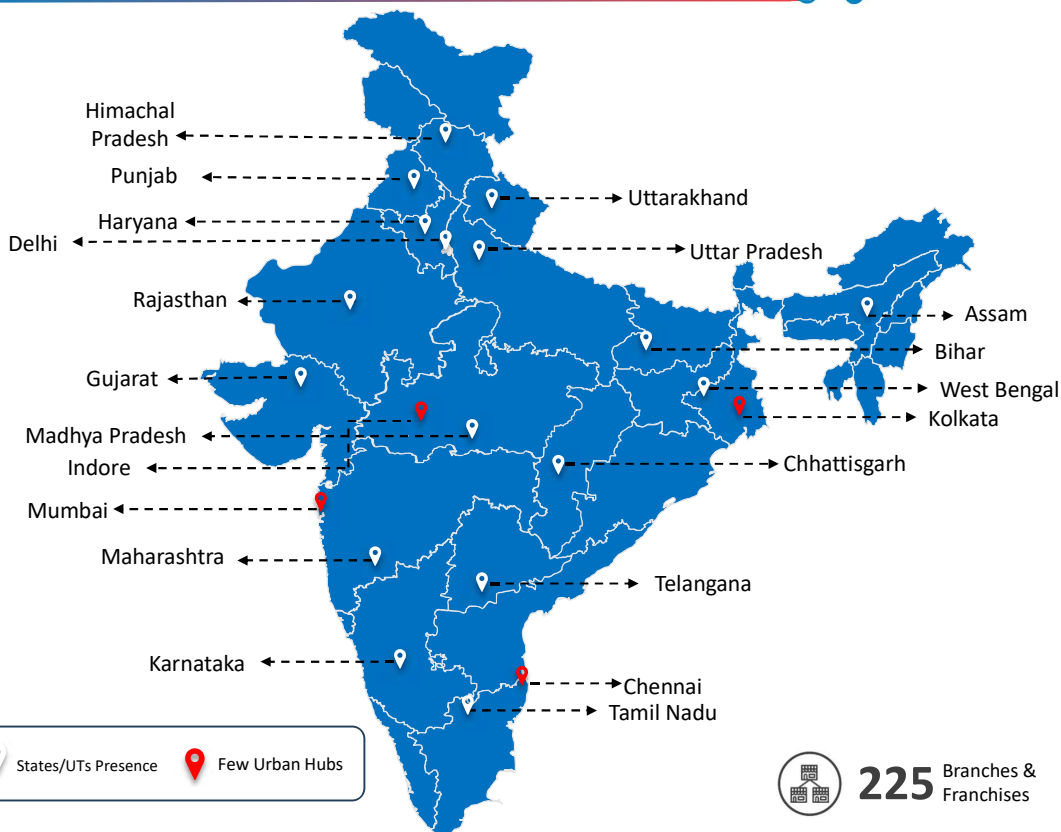
President Marketing



Mr. Kalpesh Pareek

Head Equity

Pan India Presence



Comprehensive Service Portfolio Across All Branches & Franchises:

- Retail Broking
- Margin Trading Facility
- Merchant Banking
- Lending Solutions
- Mutual Fund Distribution
- Insurance Distribution
- Portfolio Management Services

Growing Financial Services Conglomerate



Standalone Business



Broking in Equity, F&O
and Commodities segment



Prop Trading



Mutual Funds distribution



Research



Depository Participant



Institutional Business

Business in Subsidiaries



Equity Trading



Asset Management



Digital Investment
Distribution Platform



Insurance Broking



NBFC



Investment banking



Algo Trading platform

Entities

Share India Algoplus
Pvt. Ltd.
Share India Global Pte
Ltd.
Share India Securities
(IFSC) Pvt. Ltd.
Total Securities (IFSC)
Pvt. Ltd.

Share India
Wealth Multiplier
Solutions Pvt Ltd.

Share India Cred
Capital Private
Limited

Share India
Insurance Brokers
Pvt. Ltd.

Share India
Fincap Pvt. Ltd.

Share India
Capital Services
Pvt. Ltd.

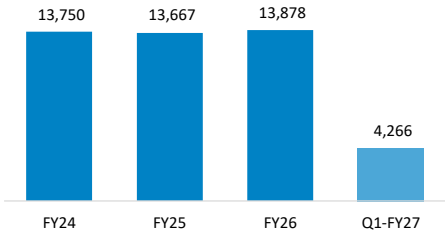
Algowire Trading
Technologies Pvt. Ltd.
uTrade Solutions Pvt. Ltd.
Silverleaf Securities Research
Pvt Ltd.

Broking, Trading & Merchant Banking



- Share India operates a technology-led, multi-asset trading platform that enables retail investors, HNIs, and corporates to seamlessly participate across equities, derivatives and commodities market.
- Offers a transparent pricing and competitive brokerage structure that drives higher platform adoption and trading activity.
- Delivers an integrated broking ecosystem encompassing advisory, collateral backed margin funding and IPO participation.
- Offers a streamlined, fully digital onboarding experience with paperless KYC and accelerated activation.
- Deploys proprietary low-latency trading capabilities to capitalize on arbitrage opportunities, optimizing surplus cash returns while adhering to stringent risk controls.
- Provides integrated merchant banking solutions with expertise in IPO advisory, valuation, mergers & acquisitions, and strategic advisory, through its wholly owned subsidiary.

Broking and Trading Revenue (INR Mn)



23
IPO Listings
Till now

13
Sectors Serviced

7
Geographies Serviced

Merchant Banking

All numbers as of Q1-FY27

NBFC



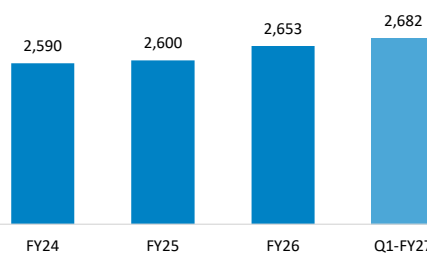
- Through its wholly owned subsidiary, Share India Fincap Private Limited, an RBI-registered NBFC, the Company offers personal, business and SME loans diversifying revenues beyond stock market-linked income.
- Supported by a physical network of 68 NBFC branches, facilitating on-ground sourcing, credit assessment, and customer servicing.
- Focused on expanding secured lending and enhancing asset quality to drive sustainable growth and better risk-adjusted returns.

	37,538 NBFC Client Base	68 NBFC Branches	INR 2,682 Mn Loan Book
	4.05% GNPA	2.26% NNPA	4.44% NIM

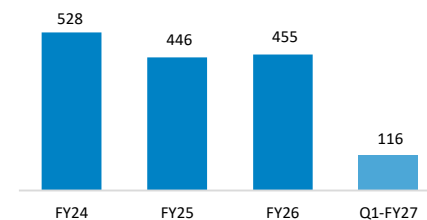
All numbers as of Q1-FY27



AUM (INR Mn)



NII (INR Mn)



Mutual Fund Distribution and Insurance Broking



Mutual Funds

INR 2,307 Mn

AUA

45

Distributorship

19,632

Mutual Fund
Customers

- Share India is registered with AMFI and offers clients a diverse range of mutual fund schemes across multiple asset classes to meet their investment objectives.
- The Company leverages strong relationships with retail, HNI, and corporate clients, supported by a pan-India network and digital platforms, to enable scalable and cost-efficient distribution of investment products.



Insurance

1,739

No. Policies Sold

INR 96 Mn

Premium collected

1,12,800

Total Lives Covered

- Share India entered the insurance broking business in FY2019 through its subsidiary, Share India Insurance Brokers Private Limited expanding its financial services offering beyond capital markets
- Leverages its branch and franchise network to provide clients with a wide range of insurance solutions
- Delivers a comprehensive range of insurance products across 15 categories, covering life, health, and general insurance.
- The Company partners with 43 leading insurance providers, including LIC, ICICI Prudential Life, New India Assurance, HDFC Life, and SBI General Insurance, to deliver customised risk mitigation solutions.

All numbers as of Q1-FY27

An Integrated Algorithmic Trading Ecosystem



uTrade Solutions Pvt Ltd

- Operates uTrade Algos, a no-code, institutional-grade algorithmic trading platform aligned with the “Har Ghar Algo” vision.
- Enables retail and HNI investors to deploy pre-built or custom strategies with AI-powered analytics, backtesting, and risk tools.
- Seamlessly integrated with brokerage accounts including Share India for direct execution and real-time monitoring.



Algowire Trading Technologies Pvt Ltd

- Provides latency-optimized, institutional-grade trading infrastructure for high-speed execution in volatile markets.
- Powers the Group’s proprietary trading desk and client-facing algo platforms using advanced execution models.
- Serves global institutions with expertise in spans data mining, machine learning and quantitative analysis.



Silverleaf Securities Research Pvt Ltd

- Acts as the Group’s quantitative research and strategy development arm for systematic trading.
- Builds rules-based, data-driven strategies designed for automation, scalability, and repeatability rather than discretionary calls.
- It owns the end-to-end lifecycle from research and model development to live deployment and risk control.

Reliable Trading Platform



Rest API:

Build custom trading solutions with our real-time REST APIs for order execution, portfolio management, and position monitoring.



MTF Dashboard:

This dashboard shows all MTF holdings with details like quantity, invested amount, funded amount, P&L, and approved MTF stocks.



AI Screener & Overview:

Discover stocks using simple natural-language queries and get instant plain-English insights on fundamentals, momentum, and risk.



One App:

uAlgo is integrated into the Share India Retail app through a new tab with shared sessions and seamless OneApp silent login.



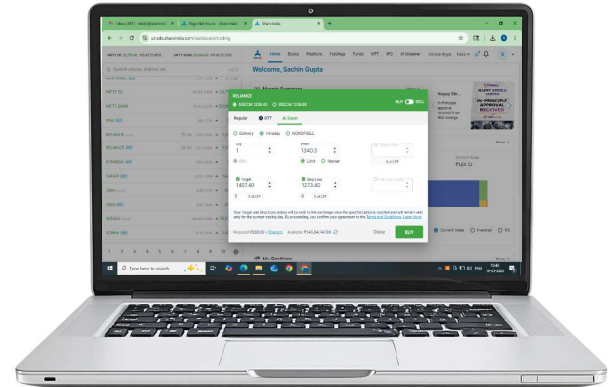
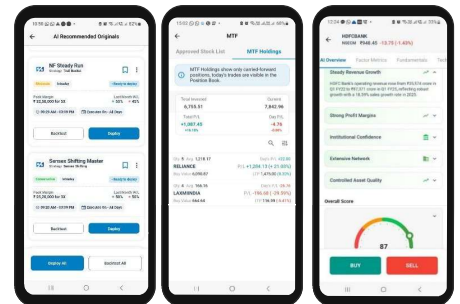
Super Order:

An advanced order type that combines entry, target, and stop-loss orders in a single instruction, enabling automated trade execution and risk management.



BackOffice P&L Reports:

Track every trade with smarter, more insightful P&L Reports. Download tax-ready reports with detailed charges and ledger analysis in just a few clicks.



uTrade Algos: Modern, Reliable & Effortless Algo Trading



New Strategies:

Launched advanced Sensex-based strategies aimed at capturing key market trends and weekly opportunities.



Custom Order Form:

Experience a more intuitive and efficient order placement process with an upgraded Custom Order Form, offering improved usability, faster execution, and a smoother trading experience.



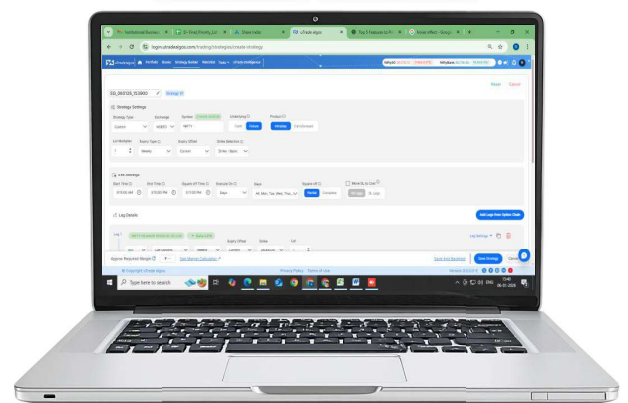
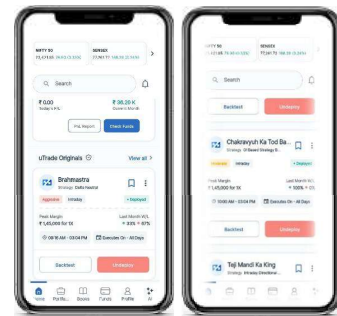
Custom Order Form Enhanced with Same-Page Backtesting:

Get smarter and quicker assistance with our upgraded AI Chatbot, now offering improved responses, better query understanding, and a more seamless support experience.



Strike Criteria:

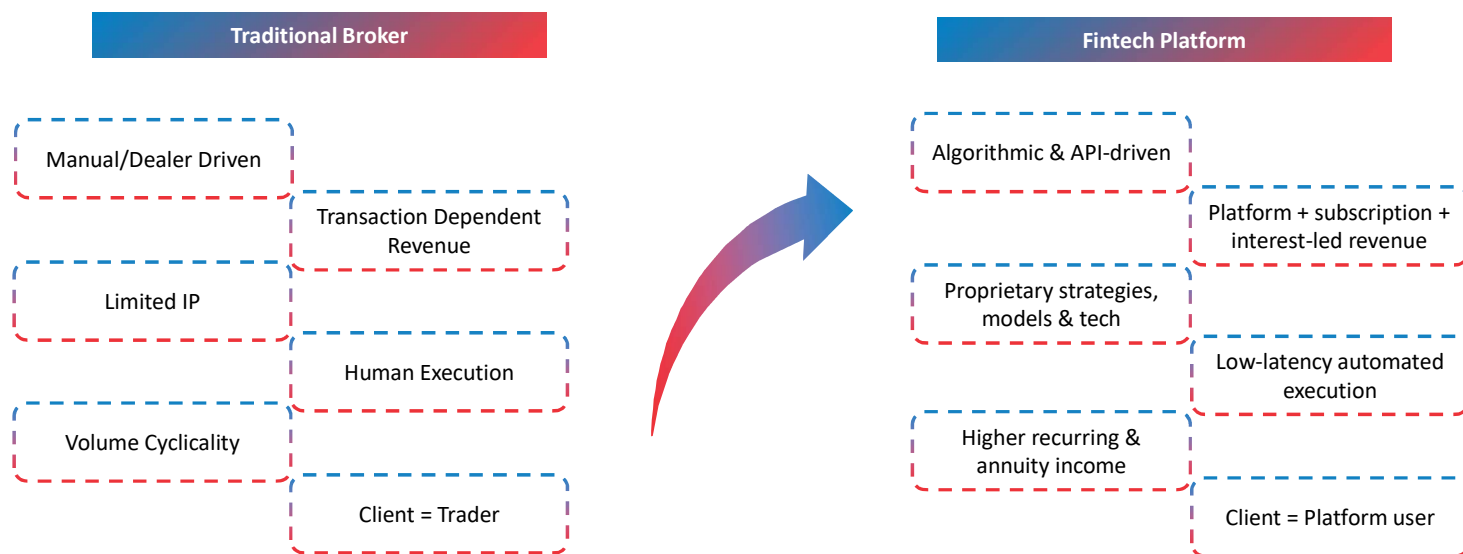
Enhanced technical indicators to deliver greater accuracy, deeper market insights, and improved trading strategy performance.



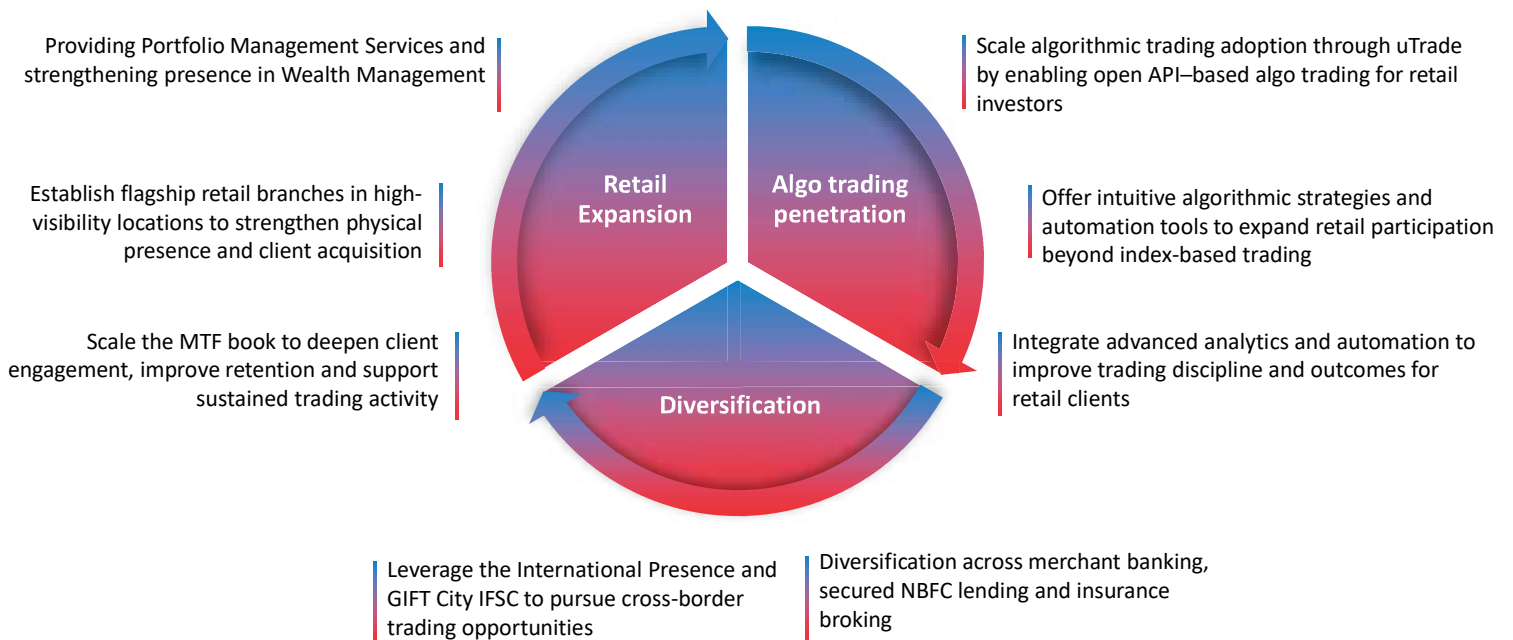
A Structural Shift in Business Quality



Share India's Evolution from Traditional Broker to Fintech Platform



Future Growth Strategies





FINANCIAL OVERVIEW

Q1-FY27 Consolidated Financial Highlights



Q1-FY27



INR 4,481 Mn

REVENUE
31.3% YoY ↑



INR 2,006 Mn

EBITDA
45.2% YoY ↑



44.77%

EBITDA MARGIN
429 Bps ↑



INR 1,244 Mn

NET PROFIT
47.2% YoY ↑



27.76%

NET PROFIT MARGIN
304 Bps ↑



INR 5.66

Diluted EPS

Q1-FY27 Operational Highlights



Margin Trading Facility (MTF) AUM grew 47.8% YoY to INR 4,655 Mn, driven by higher client participation and deeper customer engagement.



Strengthened the institutional franchise by onboarding 26 new clients during the quarter, taking the total institutional client base to 212.



NBFC asset quality improved with GNPA at 4.05%, NNPA at 2.26%, and ROA increasing to 1.71%, supported by disciplined portfolio management practices.



uTrade Algos witnessed strong adoption, with total subscriptions reaching 72,507 and paid subscriptions increasing to 6,543.



The Board of Directors declared the first interim dividend of INR 0.50 per equity share of face value INR 2 each.

Awareness Events This Quarter



Event: Wealth Expo 2026

Date: 04-05 Apr 2026

Location: Hyderabad

The event delivers strategic knowledge, market trends, and networking to help investors build and manage wealth effectively.



Event: Finbridge Event 2026

Date: 18th – 19th Apr 2026

Location: Mumbai

Enables investors with actionable insights, advanced trading strategies, and networking opportunities for smarter financial growth.



Event: JITO Wealth Expo

Date: 7th-8th-9th May 2026

Location: Surat

A leading financial expo bringing together investors, wealth managers, banks, NBFCs, and fintech companies to discover innovative investment and wealth management opportunities.



Event: BOTS

Date: 21st June 2026

Location: Bangalore

The event focused on sharing trading insights, market strategies, and investment perspectives, while providing valuable opportunities for learning and networking within the trading community.

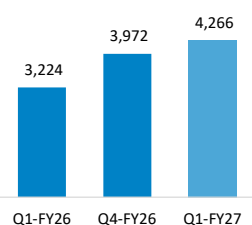
Participated across 4 awareness events during the quarter, strengthening brand visibility and investor engagement.

Q1-FY27 Consolidated Segmental Performance

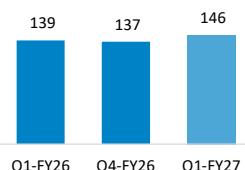


REVENUE (INR Mn)

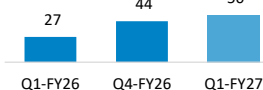
Broking & Trading



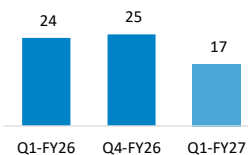
NBFC



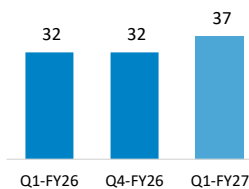
Merchant Banking



Insurance

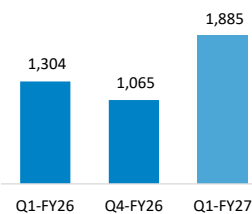


Technology

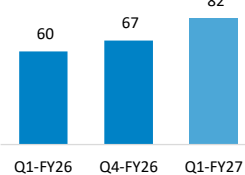


EBIT (INR Mn)

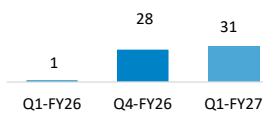
Broking & Trading



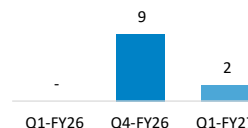
NBFC



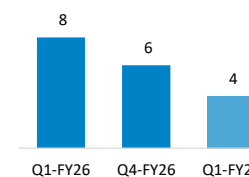
Merchant Banking



Insurance



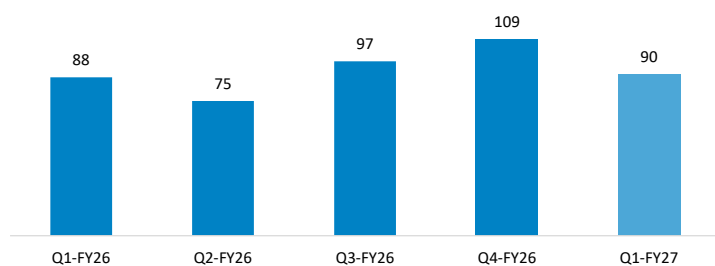
Technology



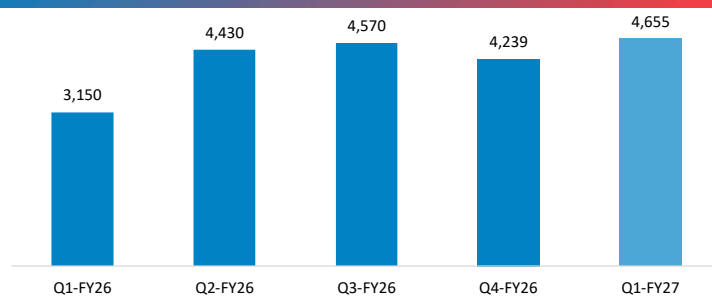
Broking and Trading Segment Performance



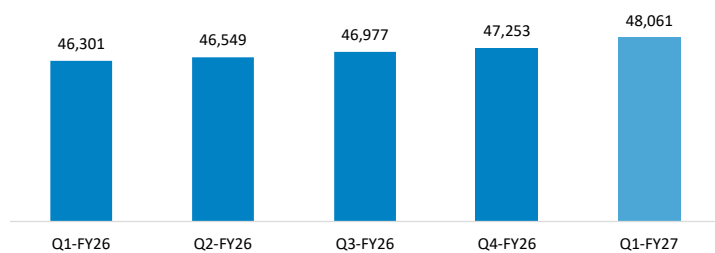
ADTO (INR Bn)



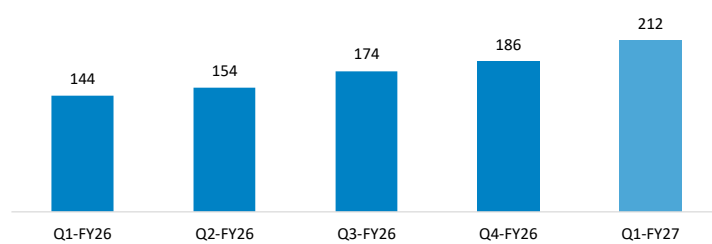
Margin Trading Facility AUM (INR Mn)



No of Clients in Broking



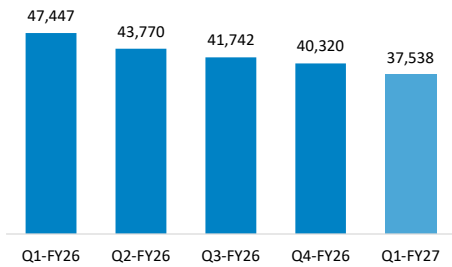
No of Institutional Clients



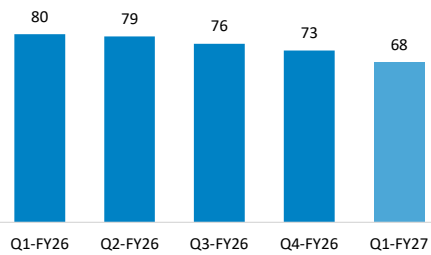
NBFC Segment Performance



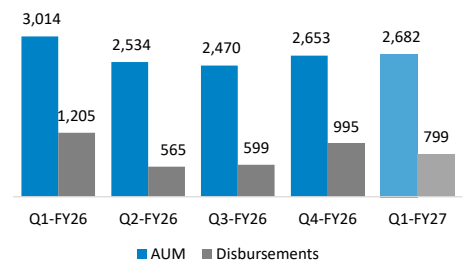
Client Base



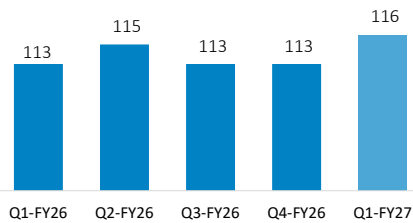
Branches



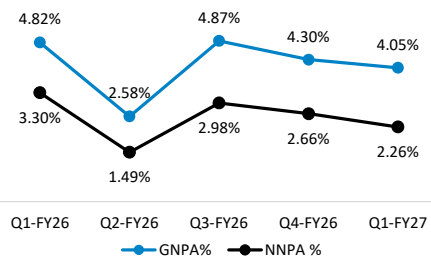
AUM & Disbursement (INR Mn)



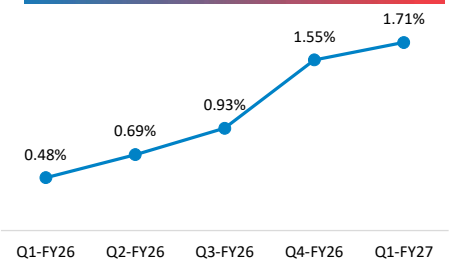
NII (INR Mn)



GNPA % & NNPA %



ROA %*

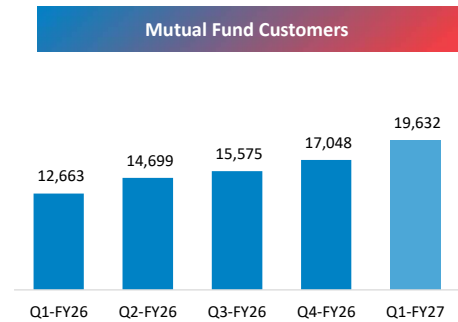
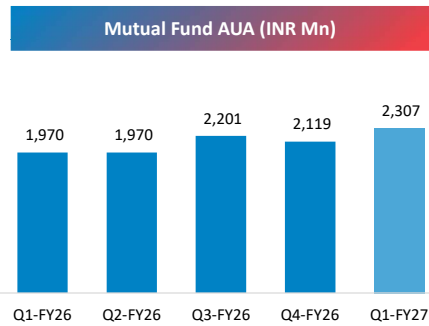


* Figures are not annualized 22

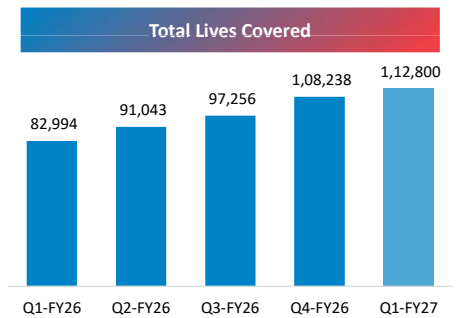
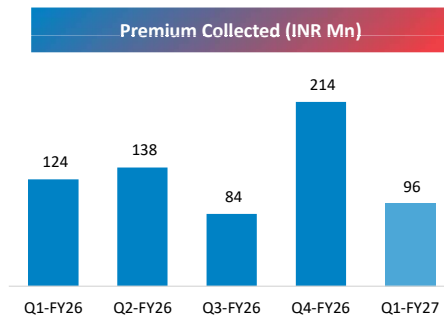
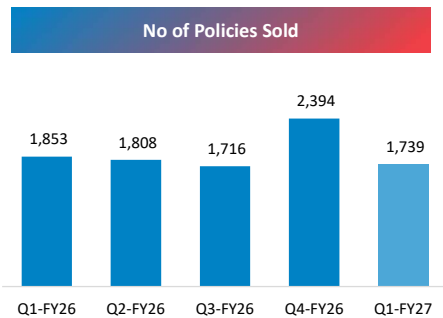
Mutual Fund Distribution and Insurance Broking Segment Performance



MUTUAL FUNDS



INSURANCE



Quarterly Consolidated Income Statement



Particulars (INR Mn)	Q1-FY27	Q1-FY26	YOY(%)	Q4-FY26	QOQ(%)
Income from Operations	4,481	3,414	31.3%	4,159	7.7%
Total Expenses	2,475	2,032	21.8%	2,990	(17.2)%
EBITDA	2,006	1,382	45.2%	1,169	71.6%
EBITDA Margins (%)	44.77%	40.48%	429 Bps	28.11%	NA
Finance Costs	366	267	37.1%	364	0.5%
Depr. & Amort. Expenses	37	41	(9.8)%	45	(17.8)%
Other Income	35	33	6.1%	50	(30.0)%
Profit Before Tax	1,638	1,107	48.0%	810	NA
Tax Expense	394	263	49.8%	230	71.3%
Profit After Tax	1,244	844	47.2%	580	NA
PAT Margins (%)	27.76%	24.72%	304 Bps	13.95%	NA
Other Comprehensive Income	13	49	(73.5)%	(18)	NA
Total Comprehensive Income	1,257	893	40.8%	562	NA
Diluted EPS (INR)	5.66	3.85	47.0%	2.61	NA

Historical Consolidated Income Statement



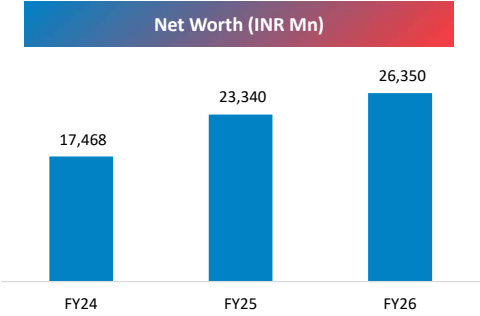
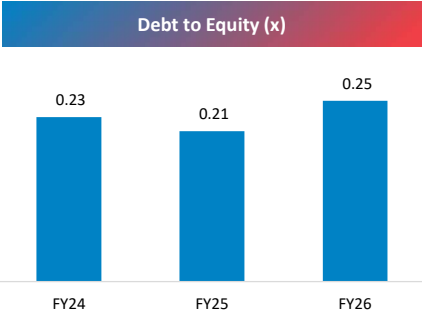
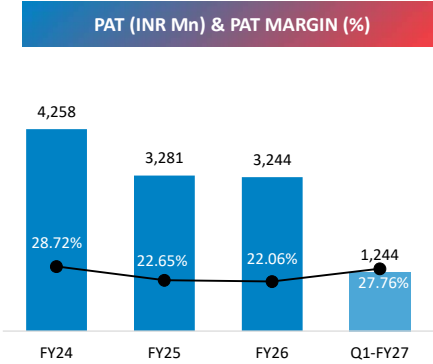
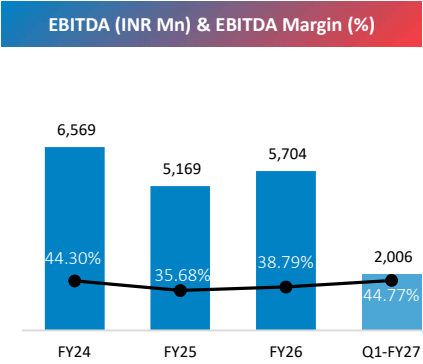
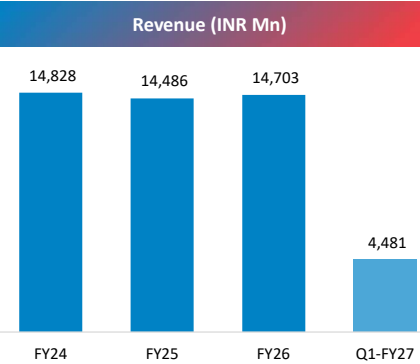
Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Income from Operations	14,828	14,486	14,703	4,481
Total Expenses	8,259	9,317	8,999	2,475
EBITDA	6,569	5,169	5,704	2,006
EBITDA Margins (%)	44.30%	35.68%	38.79%	44.77%
Finance Costs	900	895	1,312	366
Depr. & Amort. Expenses	141	178	172	37
Other Income	59	210	185	35
Profit Before Tax	5,587	4,306	4,405	1,638
Tax Expense	1,329	1,025	1,161	394
Profit After Tax	4,258	3,281	3,244	1,244
PAT Margins (%)	28.72%	22.65%	22.06%	27.76%
Other Comprehensive Income	445	(71)	2	13
Total Comprehensive Income	4,703	3,210	3,246	1,257
Diluted EPS (INR)	21.83	14.90	14.76	5.66

Historical Consolidated Balance Sheet



Particulars (INR Mn)	FY24	FY25	FY26
Financial Assets			
(a) Cash and Cash Equivalents	4,572	5,451	5,228
(b) Other Bank Balances	15,613	19,147	26,070
(c) Derivative financial instruments	296	578	528
(d) Securities for trade	1,041	1,748	2,589
(e) Receivables	142	337	370
(f) Loans	3,416	5,261	7,117
(g) Investments	1,491	3,545	2,282
(h) Other Financial Assets	989	434	432
Total Financial Assets	27,560	36,501	44,616
Non Financial Assets	1,121	1,304	1,283
Total Assets	28,681	37,805	45,899
Financial Liabilities			
(a) Derivative Financial Instrument	239	520	465
(b) Payables	3,593	4,133	5,790
(c) Debt Securities	-	301	1,433
(c) Borrowings (other than debt securities)	3,869	4,564	5,278
(e) Lease Liabilities	159	269	238
(f) Other Financial Liabilities	2,873	4,271	5,694
Total Financial Liabilities	10,733	14,058	18,898
Non Financial Liabilities	340	258	452
Equity			
(a) Equity Share Capital	383	436	438
(b) Other Equity	17,085	22,904	25,912
(c) Non Controlling Interest	140	149	199
Total Equity	17,608	23,489	26,549
Total Equity and Liabilities	28,681	37,805	45,899

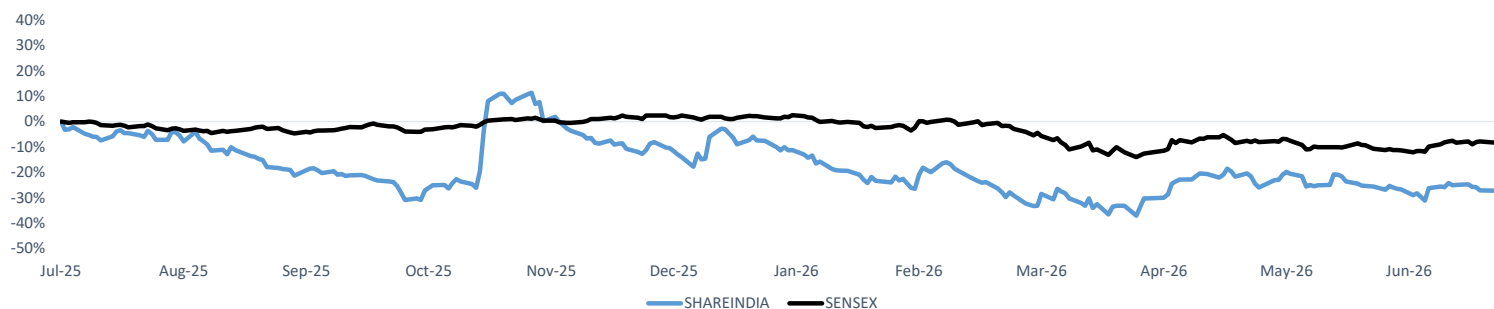
Consolidated Financial Performance



Capital Market Information



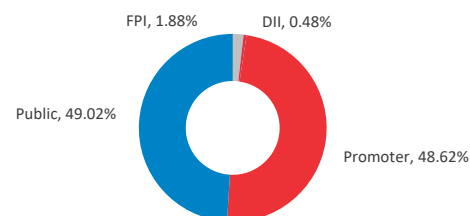
1 Year Stock Market Performance (as on 30th June, 2026)



Price Data (As on 30th June, 2026)

Face Value	2.00
CMP	134.45
52 Week H/L	210.90/115.25
Market Cap (INR Mn)	29,421.09
No. of Share outstanding (Mn)	218.83
Avg. Trading Volume ('000)	882.21

Shareholding Pattern (as on 30th June, 2026)



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