

January 27, 2026

To,  
**BSE Limited**  
**Scrip Code: 540725/ 976824/ 976825/ 977430**

To,  
**National Stock Exchange of India Limited**  
**SYMBOL: SHAREINDIA**

**Sub: Press release of Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.**

Sir/Madam,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release of Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

Please take the same on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**Membership No. F5512**

## **SHARE INDIA SECURITIES LIMITED REPORTS INR 3,720 Mn, INR 1,561 Mn, AND INR 888 Mn IN REVENUES, EBITDA, AND NET PROFIT RESPECTIVELY FOR Q3-FY26**

**Board declared 3<sup>rd</sup> Interim dividend of INR 0.40 per share of face value of INR 2.**

**January 27, 2026:** Share India Securities Limited. {BSE: 540725 & NSE: INE932X01026}, a technology driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, announces its results for the third quarter of the financial year 2025-26.

### **Q3-FY26 Consolidated Financial Performance:**

Revenue	EBITDA	EBITDA Margin	Net Profit	Basic EPS
<b>INR 3,720 Mn</b>	<b>INR 1,561 Mn</b>	<b>42.0%</b>	<b>INR 888 Mn</b>	<b>INR 4.06</b>
<i>YoY Growth: 8.7%</i>	<i>YoY Growth: 18.9%</i>		<i>YoY Growth: 8.0%</i>	

### **9M-FY26 Consolidated Financial Performance:**

Revenue	EBITDA	EBITDA Margin	Net Profit	Basic EPS
<b>INR 10,543 Mn</b>	<b>INR 4,535 Mn</b>	<b>43.0%</b>	<b>INR 2,664 Mn</b>	<b>INR 12.18</b>
<i>YoY Growth: (12.8 %)</i>	<i>YoY Growth: (2.4%)</i>		<i>YoY Growth: (13.9%)</i>	

### **Q3-FY26 Business Highlights:**

#### **Broking Business:**

- Number of Clients:** The total number of clients serviced during the quarter was 46,977.
- Average Daily Turnover:** The average daily turnover stood at INR 97,000 Mn for the Q3 FY26.
- Number of Institutional Clients:** The institutional client base grew to 174.

#### **NBFC Business:**

- Loan Book:** The loan book totalled INR 2,470 Mn, with the business mix remaining consistent
- NIMs:** Net Interest Margins for Q3 FY26 remained strong at 4.63%.
- Number of NBFC Clients:** The total number of NBFC clients serviced during the quarter was 41,742 spread across 76 branches.

#### **Mutual Fund Business:**

- Total Assets under Administration (AUA):** AUA reached INR 2,201 Mn.
- MF Customers:** The number of mutual fund customers serviced during the quarter rose to 15,575.

**Recent Developments:**

- **Share India Cred Capital Private Limited**, a subsidiary of the Company, has been **incorporated** with Registrar of Companies, Kanpur on **January 06, 2026**, to develop a technology-driven fixed-income and investment distribution platform in India.
- At the meeting held on 31st December, the Finance Committee approved the allotment of 3,500 Secured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures (NCDs) of face value INR 1,00,000 each, aggregating to INR 35 crore, on a private placement basis.
- **Share India Wealth Multiplier Solutions Private Limited**, a **wholly owned subsidiary** of the Company, **was incorporated on November 6, 2025**, with the Registrar of Companies, Kanpur, to undertake **Category III AIF**, Portfolio Management Services, and other Board-approved activities, in line with the Company's growth strategy.

**Management Comments:**

*"Share India Securities Limited continued its growth trajectory in Q3 and 9M FY26, supported by robust financial performance, strategic investments, and forward-looking expansion initiatives. The Indian capital market demonstrated resilience, despite muted investor activity during the period.*

*During the quarter, the Company undertook key strategic steps to strengthen its business. Share India Wealth Multiplier Solutions Private Limited, a wholly owned subsidiary, was incorporated to undertake Category III AIF, Portfolio Management Services, and other Board-approved activities in line with the Company's growth strategy. The Finance Committee also approved the allotment of 3,500 Secured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures (NCDs) of face value INR 1,00,000 each, aggregating to INR 35 crore, on a private placement basis.*

*Share India Cred Capital Private Limited, a subsidiary, was incorporated to develop a technology-driven fixed-income and investment distribution platform in India.*

*These initiatives aim to expand the Company's client-serving capabilities, enhance its product portfolio, and create long-term shareholder value. On the operational front, the Company reported a modest increase in revenue and profitability on a year-on-year basis. The management remains focused on prudent capital allocation, regulatory compliance, and sustainable growth while navigating a dynamic industry landscape."*

**Financial Statements:**

Results for the quarter ended December 31, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website <https://www.shareindia.com/about-us/investor-relations>

## **Media Release**

### **Quarterly Conference Call:**

The earnings conference call will be held on Wednesday, January 28<sup>th</sup>, 2026 at 04:00 PM (IST) to discuss the Financial Results and performance of the company for the quarter ended December 31, 2025. The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91-22-6280 1341 / +91-22-7115 8242 also accessible at: [Diamond Pass Link](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at <https://www.shareindia.com/about-us/investor-relations>

### **Safe Harbor Statement:**

This press release may contain forward-looking statements relating to the business, financial performance, strategy and results of the Company and/or the industry in which it operates that involve risks and uncertainties. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, generally identified by the words "aim", "anticipate", "believe", "expect", "estimate", "intend", "likely to", "objective", "plan", "project", "propose", "will", "will continue", "seek to", "will pursue" or other words or phrases of similar import. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Although the Company believes that such forward looking statements are based on reasonable assumptions, forward looking statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Company nor its affiliates or advisors or representatives nor any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors, nor do any such persons or entities accept any responsibility for the future accuracy of the forward-looking statements contained in this press release or the actual occurrence of the forecast developments. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. It can give no assurance that such expectations will be met. Representative examples of factors that could affect the accuracy of forward-looking statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, and international and domestic events having a bearing on the Company's business, and such other factors beyond control of the Company.

### **About Share India Securities Limited:**

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Net-worth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The Company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market.

## **Media Release**



Share India has channeled its expertise towards better serving India's financial sector. Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position with a net worth exceeding INR 25 Bn. Share India proudly boasts an impressive client base, including 46,977 clients in broking and 41,742 NBFC clients, 15,575 MF Clients, 174 Institutional clients and 97,256 Lives covered under Insurance.

Share India's extensive network encompasses 262 broking branches and franchisees, along with 76 NBFC branches. The Company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: [www.shareindia.com](http://www.shareindia.com)

### **Contact Information:**

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