

June 26, 2025

To,  
BSE Limited  
Scrip code: 540725

To,  
National Stock Exchange of India Limited  
Symbol: SHAREINDIA

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment by way of acquisition of equity shares of Master Trust Limited**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Para A of Part A to Schedule III of the Listing Regulations, please be informed that the Finance Committee of the Board of Directors of the Company, at its meeting held today, i.e., on June 26, 2025, has approved an investment of up to **Rs 41,00,00,000/- (Rupees Forty One Crores Only)** in **Master Trust Limited ("MTL")** by way of acquisition of up to **27,00,000 equity shares** at market price.

MTL established in 1985, is a diversified financial services company offering stock broking, portfolio management services (PMS), merchant banking, insurance broking, and financial product distribution. Headquartered in Ludhiana with a pan-India presence, the company operates through its key subsidiary, Master Capital Services Ltd., and provides a range of tech-enabled platforms for trading and investment. Listed on BSE and NSE, it serves retail and institutional clients with over four decades of industry experience and positions itself as a one-stop financial solutions provider.

Furthermore, the disclosures as required by SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given hereunder as Annexure.

The Meeting of the Finance Committee of the Board of Directors commenced at 04:00 p.m. and concluded at 04:30 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,

**For Share India Securities Limited**

**Vikas Aggarwal**  
Company Secretary & Compliance Officer  
M. No. F5512

## Annexure

### Disclosures as required under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Details of Investment
Name of the target entity, details in brief such as size, turnover etc.;	<b>Master Trust Limited</b> Paid-up Share Capital: <b>Rs. 11,22,66,000</b> consisting of 11,22,66,000 Equity Shares with a face value of Re. 1 (Rupee one) each Net worth as on March 31, 2024 – <b>Rs. 414,27,27,256/-</b> Turnover (FY 2024-25): <b>Rs. 20,02,00,000/-</b>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The investment does not fall within the ambit of related party transaction and none of the promoter/ promoter group/ group companies have any interest in the above entity.
Industry to which the entity being acquired belongs;	Financial Services Industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Currently, Share India Securities Limited (“SISL”) holds 1.86% of the paid-up share capital of MTL. Additionally, Share India Algoplus Private Limited, a wholly owned subsidiary of SISL, holds 1.92% of the paid-up share capital of MTL. Pursuant to the proposed acquisition, the combined holding of SISL and its subsidiary in MTL shall stand at 6.14% of the paid-up share capital of MTL.  The aforesaid acquisition is being made to deploy surplus funds under the Company’s treasury management, delivering favourable returns while maintaining optimal liquidity. It shall support our financial objectives by allowing swift responses to market opportunities and operational requirements. The Company will periodically review this holding to ensure efficient capital allocation and maximize investment outcomes.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition;	The investment shall be completed within a period of 2 working days from the date of this disclosure.
Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
Cost of acquisition and/or the price at which the shares are acquired;	The shares would acquire at the market price prevailing at the time of acquisition which shall be approximately up to Rs. 41,00,00,000/- (Rupees Forty-One Crores Only)
Percentage of shareholding / control acquired and / or number of shares acquired;	The Company shall acquire up to 27,00,000 equity shares of <b>MTL</b> at market price.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<b>MTL</b> was incorporated on August 20, 1985.  <b>Line of Business:</b> MTL is a diversified financial services company engaged in stock broking, portfolio management services (PMS), wealth management, insurance broking, and interest income-generating activities through lending and investments. The Company offers trading services across equity, commodity, currency, and derivatives segments, supported by advanced trading platforms and APIs for retail and institutional clients. It also provides customised investment solutions through PMS, along with mutual fund distribution and structured financial products. Additionally, Master Trust is involved in investment and trading in securities, mutual funds, real estate, and

other financial instruments, positioning itself as an integrated financial solutions provider in the Indian capital markets.

**History of last 3 years turnover of MTL is as follows:**

Financial Year	Turnover (Amount in Rupees)
FY 2022-23	10,86,30,000
FY 2023-24	21,00,20,000
FY 2024-25	20,02,00,000

MTL has its presence in India.