July 24, 2026

To,
BSE Limited
Scrip Code: 540725/ 977924/ 977925/ 977930/ 977955

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Press release of Un-audited Standalone & Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

Sir/Ma'am,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release of Un-audited Financial Results of the Company for the quarter ended June 30, 2026.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.07.24 22:13:13 +05'30'

Vikas Aggarwal
Company Secretary and Compliance Officer
Membership No. F5512

Media Release

SHARE INDIA SECURITIES LIMITED REPORTS INR 4,481 Mn, INR 2,006 Mn, AND 1,244 Mn IN REVENUES, EBITDA, AND NET PROFIT RESPECTIVELY FOR Q1-FY27

Q1-FY27 marks the Company's highest-ever quarterly consolidated Net Profit

Board has declared the first interim dividend of INR 0.50 per share on shares with a face value of INR 2/- each

July 24, 2026: Share India Securities Limited {BSE: 540725 & NSE: INE932X01026}, a technology driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, announces its results for the first quarter of the financial year 2026-27.

Q1-FY27 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit	Basic EPS
INR 4,481 Mn	**INR 2,006 Mn**	**44.8%**	**INR 1,244 Mn**	**INR 5.68**
YoY Growth: 31.3%	*YoY Growth: 45.2%*		*YoY Growth: 47.2%*	

Q1-FY27 Business Highlights:

Broking Business:

- **Number of Clients:** The total number of clients serviced during the quarter was 48,061.
- **Average Daily Turnover:** The average daily turnover stood at INR 90 Bn for the Q1-FY27.
- **Number of Institutional Clients:** The institutional client base grew to 212.
- **MTF AUM:** AUM grew 47.8% YoY to INR 4,655 Mn.

NBFC Business:

- **Loan Book:** The loan book totalled INR 2,682 Mn, with the business mix remaining consistent.
- **Disbursements:** Disbursements for the quarter stood at INR 799 Mn.
- **Number of NBFC Clients:** The total number of NBFC clients serviced during the quarter was 37,538 spread across 68 branches.
- **Asset Quality:** GNPA reducing by 25 bps QoQ to 4.05% and NNPA declining by 40 bps QoQ to 2.26%.
- **ROA:** ROA for the quarter improved to 1.71% in Q1-FY27 from 1.55% in Q4-FY26

Mutual Fund Business:

- **Total Assets under Administration (AUA):** AUA reached INR 2,307 Mn.
- **MF Customers:** The number of mutual fund customers serviced during the quarter rose to 19,632.

Media Release

Management Comments:

"We are pleased to begin FY27 with a strong performance, delivering our highest-ever quarterly net profit and healthy growth across key financial metrics. During the quarter, we continued to expand our client base, MTF book, branch & franchise ecosystem, while our other business segments also contributed to improved profitability. We remain focused on disciplined execution, leveraging technology, and strengthening our diversified financial services platform to drive sustainable long-term growth and create value for all our stakeholders."

Financial Statements:

Results for the quarter ended June 30, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website https://www.shareindia.com/about-us/investor-relations

Quarterly Conference Call:

The earnings conference call will be held on Monday, July 27th, 2026 at 04:30 PM (IST) to discuss the Financial Results and performance of the company for the quarter ended June 30, 2026. The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91-22-6280 1341 / +91-22-7115 8242 also accessible at: Diamond Pass Link. Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at https://www.shareindia.com/about-us/investor-relations

Safe Harbor Statement:

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

About Share India Securities Limited:

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Networth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The Company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market.

Share India has channelled its expertise towards better serving India's financial sector. Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position. Share India proudly boasts an impressive client base, including 48,061 clients in broking and 37,538 NBFC clients, 19,632 MF Clients, 212 Institutional clients and 1,12,800 Lives covered under Insurance.

Share India's extensive network encompasses 225 broking branches and franchisees, along with 68 NBFC branches. The Company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: www.shareindia.com

Contact Information:

Share India Securities Ltd	**Investor Relations Representative:**
Mr. Vikas Aggarwal Email: vikas_cs@shareindia.com	Mr. Anuj Sonpal Valorem Advisors Tel: +91-22-3507-5100 Email: shareindia@valoremadvisors.com