July 24, 2026

To,
BSE Limited
SCRIP CODE: 540725 / 976824 / 976825/ 977430 / 977955

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Submission of Un-audited Standalone and Consolidated Financial Results of the Company for quarter ended June 30, 2026.

In compliance with the provisions of Regulation 33 and 52 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Friday, July 24, 2026, has, inter-alia, approved the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

Please find attached herewith the aforesaid Un-audited Standalone and Consolidated Financial Results along with noting/approval of:

a) Limited Review Reports on the Un-audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026; and

b) Security Cover Certificate issued under Regulation 54 of the Listing Regulations for the quarter ended June 30, 2026.

The Board Meeting commenced at 06:25 p.m. and concluded at 07:37 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,
For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.07.24 20:41:15 +05'30'

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

Magnum Global Park
Unit No-2101-2115A & B, Floor 21
Sector-58, Arch View Drive
Gurugram 122011, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of Share India Securities Limited for the quarter pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Share India Securities Limited

1. We have reviewed the accompanying Statement of standalone unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').

2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Sriparna De

Sriparna De
Partner
Membership No.: 060978
UDIN: 26060978WDRBYC9821

M S K A & ASSOCIATES LLP
Gurugram
Chartered Accountants

Place: Noida
Date: July 24, 2026

SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Standalone Financial Results for the Quarter ended on June 30, 2026

(Rs. in Lakhs, except EPS)

	Particulars	For the Quarter Ended			For the Financial Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer Note 3)	Unaudited	Audited
	Revenue from operations				
	(a) Interest income	6,290.81	5,923.62	4,676.77	21,826.59
	(b) Dividend income	311.02	308.87	369.84	1,966.21
	(c) Fees and commission income	3,438.67	3,128.23	3,418.11	13,197.33
	(d) Net gain on fair value changes	20,001.53	20,820.73	17,189.63	72,005.77
	(e) Sale of products	4,912.98	8,209.16	1,659.96	13,731.45
(I)	Total revenue from operations	34,955.01	38,390.61	27,314.31	1,22,727.35
(II)	Other income	400.46	533.88	365.40	1,952.17
(III)	Total Income (I+II)	35,355.47	38,924.49	27,679.71	1,24,679.52
	Expenses:				
	(a) Finance costs	2,902.54	2,906.38	2,121.51	10,421.40
	(b) Fees and commission expense	380.63	586.27	437.02	1,818.02
	(c) Operating expenses	5,996.69	6,889.90	6,718.20	26,035.48
	(d) Impairment on financial instruments	-	56.71	-	56.71
	(e) Purchases of stock-in-trade	6,079.93	8,310.01	1,957.56	13,952.38
	(f) Changes in inventories of stock-in-trade	(736.59)	176.09	(322.48)	-
	(g) Employee benefits expenses	7,364.12	8,657.67	6,443.22	27,090.48
	(h) Depreciation and amortisation	282.69	354.89	320.02	1,365.09
	(i) Other expenses	1,037.74	991.59	1,097.26	4,469.15
(IV)	Total expenses (IV)	23,307.75	28,929.51	18,772.31	85,208.71
(V)	Profit before tax (III - IV)	12,047.72	9,994.98	8,907.40	39,470.81
(VI)	Tax expense :				
	a. Current tax	2,602.10	2,059.32	1,692.12	9,565.90
	b. Tax provision for earlier years	1.91	10.16	-	59.28
	c. Deferred tax	358.32	430.02	342.37	76.59
	Total tax expenses (a+b+c)	2,962.33	2,499.50	2,034.49	9,701.77
(VII)	Profit for the period/year (V-VI)	9,085.39	7,495.48	6,872.91	29,769.04
(VIII)	Other Comprehensive Income				
	(A) (i) Items that will not be reclassified to profit or loss				
	- Re-measurement loss on defined benefit plans	-	(83.80)	-	(78.60)
	- Net gain/(loss) on fair value of investments	147.50	(243.59)	775.95	105.10
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(37.63)	44.33	(286.33)	(203.75)
	Sub-total (A)	109.87	(283.06)	489.62	(177.25)
	(B) (i) Items that will be reclassified to profit or loss				
	- Net gain on fair value of investments	23.83	4.69	5.05	18.79
	(ii) Income tax relating to items that will be reclassified to profit or loss	(6.00)	(1.18)	(1.27)	(4.73)
	Sub-total (B)	17.83	3.51	3.78	14.06
	Other Comprehensive Income (A + B)	127.70	(279.55)	493.40	(163.19)
(IX)	Total Comprehensive Income for the period/year (VII + VIII)	9,213.09	7,215.93	7,366.31	29,605.85
(X)	Paid up share capital (Face value Rs. 2 per share)	4,376.51	4,376.51	4,376.51	4,376.51
(XI)	Other equity				2,19,029.68
(XII)	Earnings per equity share [EPS] (Face value Rs. 2 per share) ^				
	Basic EPS	4.15	3.43	3.15	13.61
	Diluted EPS	4.15	3.43	3.14	13.58

^ EPS [Basic and Diluted] are not annualised for the interim period.

By the Order of the Board
For Share India Securities Limited

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: 24-07-2026

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Share India Securities Ltd. NOIDA

Share India
You generate, we multiply

Notes to Un-audited Standalone Financial Results for quarter ended June 30, 2026

1. The Un-audited Standalone Financial Results of Share India Securities Limited ("the Company") for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 24, 2026.

2. Limited Review of the aforesaid Financial Results for the quarter ended June 30, 2026 has been carried out by the Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.

3. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures upto the end of the third quarter of the financial year which were subject to limited review by the Statutory Auditors.

4. Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.

5. The Board of Directors of the Company at its meeting held on July 24, 2026, approved the following:

   a. Declaration of 1st interim dividend of Re. 0.50/- (Fifty Paisa Only) per equity share of Rs. 2/- each for the financial year 2026-27;
   b. Acquisition of 100% equity share capital of Enshrine Leasing and Infotech Private Limited; and
   c. Issuance of Non-Convertible Debentures/Commercial Papers up to Rs. 20,000.00 Lakhs on Private Placement Basis.

6. The Finance Committee of the Company from time to time have approved following:

   a. Issuance of up to 50,000 listed, rated, senior, secured, taxable, transferable, redeemable Non-Convertible Debentures ('NCD Series - C') having a face value of ₹10,000 each, on a private placement basis vide its meeting dated June 18, 2026. Subsequently, at its meeting held on July 08, 2026, the Finance Committee approved the allotment of 50,000 such NCDs on a private placement basis;

   b. Issuance of up to 1,50,000 secured, rated, listed, taxable, transferable, redeemable Non-Convertible Debentures ('NCD Series - D') of face value of Rs. 10,000/- each, on a private placement basis vide its meeting dated July 20, 2026.

7. During the financial year ended March 31, 2026, the Company received No Objection / Observation Letters from BSE Limited and National Stock Exchange of India Limited in relation to the ongoing Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor") with the Company ("Transferee"). Pursuant thereto, the Company filed the requisite petitions before the

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Share India Securities Ltd. NOIDA

Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, and meetings of the stakeholders of the Transferor Company and the Transferee Company were convened and held on March 13, 2026, wherein the Scheme was approved with the requisite majority. Thereafter, the Joint Second Motion Petition seeking final approval of the Scheme was filed on March 25, 2026.

8. During the financial year ended March 31, 2026, the Finance Committee, at its meeting held on June 23, 2025, approved the allotment of 9,990 secured, rated, listed, taxable and redeemable Non-Convertible Debentures ("NCDs") aggregating to INR 99.90 Crores on a private placement basis (First Issue comprising of Series A & Series B). Subsequently, the Company initiated the process for revision of the objects/end-use of proceeds of the said NCD issuance in compliance with applicable SEBI Regulations, relevant circulars and offer documents, subject to requisite approvals from the NCD holders, Debenture Trustee and Stock Exchange(s).

   However, owing to practical difficulties in obtaining such approvals, the Board of Directors, at its meeting held on May 19, 2026, approved the proposal for early redemption of the aforesaid 9,990 NCDs, subject to receipt of necessary approvals and on such date as may be determined by the Company.

9. The Un-audited Standalone Financial Results of the Company for the quarter ended June 30, 2026 are also available on the website of the Stock Exchanges, where the securities of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

MSKA & ASSOCIATES LLP * Chartered Accountants * Gurugram

For Share India Securities Limited

Share India Securities Ltd. NOIDA

Sachin

Place: Noida
Date: July 24, 2026

Sachin Gupta
CEO & Whole-time Director
DIN: 00006070

SHARE INDIA SECURITIES LIMITED
CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Information as required by Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Standalone			
		For the Quarter Ended			For the Financial Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer Note 3)	Unaudited	Audited
a.	Debt equity ratio [Times]	0.21	0.25	0.20	0.25
b.	Debt service coverage ratio [Times]	1.09	1.59	2.46	3.25
c.	Interest service coverage ratio [Times]	5.22	4.50	5.30	4.87
d.	Networth [Rs in Lakhs]	2,32,719.63	2,23,406.19	2,03,836.45	2,23,406.19
e.	Net profit after tax [Rs. in Lakhs]	9,085.39	7,495.48	6,872.91	29,769.04
f.	Earnings per share (Basic) [Rs. per share]	4.15	3.43	3.15	13.61
g.	Earnings per share (Diluted) [Rs. per share]	4.15	3.43	3.14	13.58
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital redemption reserve/ Debenture redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current ratio [Times]	1.90	1.89	1.90	1.89
k.	*Long term debt to working capital ratio [Times]*	*0.12*	*0.14*	*0.08*	*0.14*
l.	Bad debts to account receivable ratio [Times]	-	-	-	-
m.	Current liability ratio [Times]	0.94	0.90	0.92	0.90
n.	Total debts to total assets [Times]	0.12	0.14	0.11	0.14
o.	Debtor turnover ratio [Times]	0.54	0.98	0.66	4.12
p.	Inventory turnover ratio [Times]	14.51	96.38	10.14	0.00
q.	Operating margin (%)	42.43	33.29	40.21	40.22
r.	Net profit margin (%)	25.99	19.52	25.16	24.26

Note:

1. Debt equity ratio = Debt (Debt Securities + Other than Debt securities) / Total Equity (Equity Share Capital + Other equity)
2. Debt service coverage ratio = Profit before Tax + Depreciation & Amortisation +Impairment + Interest expenses [excludes interest costs on leases]/ Interest expenses [excludes interest costs on leases]+ Current maturity of Long term debt
3. Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
4. Net Worth = Equity Share Capital + Other Equity
5. Current Ratio = Current Assets / Current Liabilities
6. Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
7. Current liability ratio = Current liabilities / Total liabilities
8. Total Debts to Total Assets = Debt [Borrowings] / Total Assets
9. *Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]*
10. Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity]/ Average Inventory
11. Operating margin (%) = PBT+Finance Cost+Depreciation & Amortisation+Impairment - Other Income / Total revenue from operations
12. Net profit margin (%) = Profit after tax / Total revenue from operations
13. Ratios for the interim period are not annualised

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Share India Securities Ltd. NOIDA

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Section A

Statement showing security cover for the listed Non-Convertible Debentures as at June 30, 2026

[Rs. in Lakhs]

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Debt not backed by any assets offered as security	Elimination (amount in negative)	(Total C to J)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)			Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable)	Total Value = L+M+N+O
		BookValue	BookValue	Yes/No	BookValue	BookValue							Relating to Column F		
ASSETS															-
Property, Plant and Equipment		-	32.80	-	-	1,875.87	1,554.42	-	-	3,463.08	-	-	-	-	-
Capital Work-in-Progress		-	-	-	-	43.46	-	-	-	43.46	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	1,769.72	-	-	1,769.72	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	-	-	-	25.44	-	-	25.44	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	Shares held as Investment	-	-	Yes	13,567.28	2,389.56	13,490.06	-	-	29,446.90	-	-	-	13,567.28	13,567.28
Loans	Intercorporate loans and Loans for Margin Trading Facility (MTF)	-	-	Yes	46,189.15	-	3,252.22	-	-	49,441.37	-	-	-	46,189.15	46,189.15
Inventories	Commodities	-	-	Yes	-	-	736.59	-	-	736.59	-	-	-	-	-
Trade & Other Receivables	Trade balances of clients	-	-	Yes	6,119.79	-	1,032.70	-	-	7,152.48	-	-	-	6,119.79	6,119.79
Cash and cash equivalents	Cash and bank balances including Deposits with bank	-	-	Yes	7,636.55	-	13,318.49	-	-	20,955.03	-	-	-	7,636.55	7,636.55
Bank balances other than cash and cash equivalents	Deposits with bank	-	-	Yes	1,30,255.14	23,969.98	1,03,335.22	-	-	2,57,560.33	-	-	-	1,30,255.14	1,30,255.14
Others:															
Securities for Trade	Shares held for trading	-	-	Yes	19,214.88	14,050.40	-	-	-	33,265.27	-	-	-	19,214.88	19,214.88
Other financial assets	Deposits/margins (with exchange, rent deposits, other receivables etc.	-	-	Yes	-	-	782.55	-	-	782.55	-	-	-	-	-
Investment Property		-	-	-	-	267.16	10.14	-	-	277.31	-	-	-	-	-
Total		-	32.80	-	2,22,982.78	42,596.43	1,39,307.55	-	-	4,04,919.55	-	-	-	2,22,982.79	2,22,982.79
LIABILITIES:															
Debt securities to which this certificate pertains	Refer note 1	-	-	-	10,172.01	-	-	-	-	10,172.01	-	-	-	10,172.01	10,172.01
Other debt sharing pari-passu charge with above debt:		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Debt	Secured Intercorporate Borrowings	-	-	-	14,614.65	-	-	-	-	14,614.65	-	-	-	15,756.24	15,756.24
Subordinated debt		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	Unsecured Borrowings	-	-	-	-	-	2,522.88	-	-	2,522.88	-	-	-	-	-
Bank	Secured Borrowings from banks (Note 3)	-	20.00	-	-	21,578.30	-	-	-	21,598.30	-	-	-	-	-
Debt Securities	Other Debt securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade payables		-	-	-	-	-	49,020.70	-	-	49,020.70	-	-	-	-	-
Lease Liabilities [Non-current + Current]		-	-	-	-	-	2,019.85	-	-	2,019.85	-	-	-	-	-
Provisions [Non-current + Current]		-	-	-	-	-	771.17	-	-	771.17	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total		-	20.00	-	24,786.66	21,578.30	54,334.59	-	-	1,00,719.54	-	-	-	25,928.25	25,928.25
Cover on Book Value			1.64		9.00	1.97									
Cover on Market Value														8.60	
	Exclusive Security Cover Ratio		1.64		Pari-Passu Security Cover Ratio	5.73									

Notes : -

1. For NCDs, all present and future current financial assets and receivables (including MTF receivables and excluding already exclusively encumbered cash collateral in favour of lenders stated in the Deed of Hypothecation.
2. NCDs of INR 10,172.01 Lakhs (ISIN - INE932X07023 - INR 2,513.33 lakhs, INE932X07015 - INR 5,020.09 lakhs and INE932X01026 - INR 2,638.59 lakhs).
3. The amount disclosed under "Exclusive Charge - Other Secured Debt" pertains to a motor vehicle financed through a vehicle loan, secured by an exclusive charge on the said asset.
4. All the assets above are at book value (although under Ind AS financials assets are carried at fair value like Securities for trade, Investments, etc.).
5. Properties [Property, plant & equipment and Investment property] are taken at book value (though these are pledged with banks at market value).
6. The value of Debentures (NCDs) includes interest accrued thereon.
7. The market values of these pledged assets are considered to be approximately equal to their respective book values for the items covered under this certificate.
8. The Company does not have other debt securities such as unsecured debentures, subordinated debt or other debt issuances. Hence, no amount has been reported under Column I.

For and on behalf of Share India Securities Limited

Share India Securities Ltd. NOIDA

Vijay Kumar Rana
Chief Financial Officer

Place: Noida
Date: July 24, 2026

MISKA & ASSOCIATES LLP Gurugram Chartered Accountants

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

Magnum Global Park
Unit No-2101-2115A & B, Floor 21
Sector-58, Arch View Drive
Gurugram 122011, INDIA

Independent Auditor's Review Report on Consolidated unaudited financial results of Share India Securities Limited for the quarter pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Share India Securities Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') for the quarter ended June 30, 2026 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Share India Securities (IFSC) Private Limited	Wholly owned subsidiary
2	Share India Capital Services Private Limited	Wholly owned subsidiary
3	Share India Algoplus Private Limited	Wholly owned subsidiary
4	Share India Fincap Private Limited	Wholly owned subsidiary
5	Total Securities (IFSC) Private Limited	Wholly owned subsidiary
6	Share India Global Pte. Ltd	Wholly owned subsidiary
7	Share India Smile Foundation	Wholly owned subsidiary
8	Algowire Trading Technologies Private Limited	Subsidiary
9	Utrade Solutions Private Limited	Subsidiary

MSKA & ASSOCIATES LLP Gurugram Chartered Accountants

Sr. No	Name of the Entity	Relationship with the Holding Company
10	Silverleaf Securities Research Private Limited	Subsidiary
11	Share India Insurance Brokers Private Limited	Subsidiary
12	Share India Wealth Multiplier Solutions Private Limited (incorporated on November 06, 2025)	Wholly owned subsidiary
13	Share India Cred Capital Private Limited (incorporated on January 06, 2026)	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of twelve subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 10,789.36 lakhs, total net profit after tax of Rs. 3,521.59 lakhs and total comprehensive income of Rs. 3,526.21 lakhs, for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No. 105047W/W101187

Sriparna De

MSKA & ASSOCIATES LLP Gurugram Chartered Accountants

Sriparna De
Partner
Membership No.: 060978
UDIN: 26060978METLMK7900

Place: Noida
Date: July 24, 2026

SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Consolidated Financial Results for the Quarter ended on June 30, 2026

(Rs. in Lakhs, except EPS)

	Particulars	For the Quarter Ended			For the Financial Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer Note 3)	Unaudited	Audited
	Revenue from operations				
	(a) Interest income	7,990.28	7,351.13	6,098.79	27,444.66
	(b) Dividend income	318.27	309.51	369.84	1,636.87
	(c) Fees and commission income	4,421.38	3,846.64	3,993.73	16,518.37
	(d) Net gain on fair value changes	26,886.91	21,645.07	21,757.20	86,730.03
	(e) Sale of products	4,912.98	8,209.16	1,659.96	13,731.45
	(f) Sale of services	279.50	229.79	261.62	964.20
(I)	Total revenue from operations	44,809.32	41,591.30	34,141.14	1,47,025.58
(II)	Other income	346.06	500.47	319.45	1,859.39
(III)	Total Income (I+II)	45,155.38	42,091.77	34,460.59	1,48,884.97
	Expenses:				
	(a) Finance costs	3,659.02	3,644.94	2,668.22	13,124.84
	(b) Fees and commission expense	476.83	602.62	585.13	2,764.15
	(c) Operating expenses	7,194.55	7,702.46	7,598.90	29,036.20
	(d) Impairment on financial instruments	306.05	397.84	516.55	1,653.31
	(e) Purchases of stock-in-trade	6,079.93	8,310.01	1,957.56	13,952.38
	(f) Changes in inventories of stock-in-trade	(736.59)	176.09	(322.48)	-
	(g) Employee benefits expenses	9,735.10	11,182.99	8,443.83	35,967.35
	(h) Depreciation and amortisation	366.33	447.82	406.10	1,723.54
	(i) Other expenses	1,695.46	1,530.73	1,536.90	6,616.18
(IV)	Total expenses (IV)	28,776.68	33,995.50	23,390.71	1,04,837.95
(V)	Profit before tax (III - IV)	16,378.70	8,096.27	11,069.88	44,047.02
(VI)	Tax expense :				
	a. Current tax	3,452.30	2,280.64	2,126.59	12,223.66
	b. Tax provision for earlier years	6.63	10.72	0.95	71.33
	c. Deferred tax	478.69	1.02	504.62	(692.13)
	Total tax expenses (a+b+c)	3,937.62	2,292.38	2,632.16	11,602.86
(VII)	Profit for the period/year (V-VI)	12,441.08	5,803.89	8,437.72	32,444.16
(VIII)	Other Comprehensive Income				
	(A) (i) Items that will not be reclassified to profit or loss				
	- Re-measurement gain/(loss)on defined benefit plans	7.83	(59.30)	(1.05)	(53.02)
	- Net gain/(loss) on fair value of investments	147.50	(243.60)	775.95	105.09
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(39.60)	38.29	(286.07)	(210.06)
	Sub-total (A)	115.73	(264.61)	488.83	(157.99)
	(B) (i) Items that will be reclassified to profit or loss				
	- Net gain/(loss) on fair value of investments	23.83	4.69	5.05	18.79
	- Foreign Currency translation reserve	(0.95)	74.35	-	156.68
	(ii) Income tax relating to items that will be reclassified to profit or loss	(6.00)	(1.19)	(1.27)	(4.73)
	Sub-total (B)	16.88	77.85	3.78	170.74
	Other Comprehensive Income (A + B)	132.61	(186.76)	492.61	12.75
(IX)	Total Comprehensive Income for the period/year (VII + VIII)	12,573.69	5,617.13	8,930.33	32,456.91
	Total profit or loss for the period/year attributable to:				
	- Owners of company	12,414.67	5,782.99	8,418.32	32,347.17
	- Non-controlling interests	26.41	20.90	19.40	96.99
		12,441.08	5,803.89	8,437.72	32,444.16
	Other Comprehensive income for the period/year attributable to:				
	- Owners of company	132.61	(187.02)	492.61	12.49
	- Non-controlling interests	-	0.26	-	0.26
		132.61	(186.76)	492.61	12.75
	Total Comprehensive income for the period/year attributable to:				
	- Owners of company	12,547.28	5,595.97	8,910.93	32,359.66
	- Non-controlling interests	26.41	21.16	19.40	97.25
		12,573.69	5,617.13	8,930.33	32,456.91
(X)	Paid up share capital (Face value Rs. 2 per share)	4,376.51	4,376.51	4,376.51	4,376.51
(XI)	Other equity				2,59,117.29
(XII)	Earnings per equity share [EPS] (Face value Rs. 2 per share) ^				
	Basic EPS	5.67	2.61	3.86	14.79
	Diluted EPS	5.66	2.61	3.85	14.76

^ EPS [Basic and Diluted] are not annualised for the interim period.

By the Order of the Board
For Share India Securities Limited

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: 24-07-2026

MSKA & ASSOCIATES LLP Chartered Accountants Gurugram

Share India Securities Ltd. NOIDA

SHARE INDIA SECURITIES LIMITED
CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Segment Wise Results for the Quarter ended on June 30, 2026

(Rs. in Lakhs)

	Particulars	For the Quarter Ended			For the Financial Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer Note 3)	Unaudited	Audited
I	**Segment Revenue:**				
	1 Share Broking/Trading Business	42,658.02	39,718.96	32,243.72	1,38,784.39
	2 Insurance Business	168.85	245.99	236.54	869.18
	3 Merchant Banking Business	503.06	435.46	272.40	2,397.25
	4 NBFC Business	1,456.64	1,368.83	1,392.22	5,552.63
	5 Technology Services	368.79	322.53	315.71	1,281.52
	6 Wealth Management Business	-	-	-	-
	7 Unallocated	0.02	-	-	-
	Total Segment Revenue	**45,155.38**	**42,091.77**	**34,460.59**	**1,48,884.97**
II	**Segment Results**				
	1 Share Broking/Trading Business	18,845.75	10,649.96	13,039.53	53,389.97
	2 Insurance Business	21.64	85.09	3.47	111.61
	3 Merchant Banking Business	308.49	280.50	14.11	858.99
	4 NBFC Business	815.48	668.38	602.36	2,496.55
	5 Technology Services	37.62	58.31	79.11	318.82
	6 Wealth Management Business	(1.76)	(0.64)	-	(3.24)
	7 Unallocated	10.50	(0.39)	(0.48)	(0.84)
	Total Profit before tax & finance charges	**20,037.72**	**11,741.21**	**13,738.10**	**57,171.86**
	Less: Finance charges	3,659.02	3,644.94	2,668.22	13,124.84
	Total Profit before tax	**16,378.70**	**8,096.27**	**11,069.88**	**44,047.02**
	Less: Tax expenses	3,937.62	2,292.38	2,632.16	11,602.86
	Total Profit after tax	**12,441.08**	**5,803.89**	**8,437.72**	**32,444.16**
III	**Segment Assets**				
	1 Share Broking/Trading Business	4,41,632.14	4,22,617.16	3,75,590.57	4,22,617.16
	2 Insurance Business	1,280.18	1,274.10	1,233.31	1,274.10
	3 Merchant Banking Business	5,687.48	5,274.80	1,937.11	5,274.80
	4 NBFC Business	21,801.01	25,357.90	29,393.50	25,357.90
	5 Technology Services	4,368.04	4,336.73	4,193.09	4,336.73
	6 Wealth Management Business	86.34	122.77	-	122.77
	7 Unallocated	54.95	2.69	3.96	2.69
	Total	4,74,910.14	4,58,986.15	4,12,351.54	4,58,986.15
IV	**Segment Liabilities**				
	1 Share Broking/Trading Business	1,86,487.37	1,83,207.05	1,47,414.50	1,83,207.05
	2 Insurance Business	170.87	184.05	206.45	184.05
	3 Merchant Banking Business	227.34	38.15	74.30	38.15
	4 NBFC Business	9,157.08	9,485.55	19,715.60	9,485.55
	5 Technology Services	792.51	586.08	706.78	586.08
	6 Wealth Management Business	0.08	0.20	-	0.20
	7 Unallocated	42.61	0.33	1.29	0.33
	Total	1,96,877.86	1,93,501.41	1,68,118.92	1,93,501.41

MSKA & ASSOCIATES LLP * Chartered Accountants * Gurugram

By the Order of the Board
For Share India Securities Limited

Share India Securities Ltd. NOIDA

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Place: Noida
Date: 24-07-2026

Share India

Notes to Un-audited Consolidated Financial Results for quarter ended June 30, 2026

1. The Un-audited Consolidated Financial Results of Share India Securities Limited ("the Company") and its subsidiaries (together referred to as 'Group') for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 24, 2026.

2. Limited Review of the aforesaid Financial Results for the quarter ended June 30, 2026 has been carried out by the Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.

3. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures upto the end of the third quarter of the financial year which were subject to limited review by the Statutory Auditors.

4. Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.

5. The Board of Directors of the Company at its meeting held on July 24, 2026, approved the following:

    a. Declaration of 1st interim dividend of Re. 0.50/- (Fifty Paisa Only) per equity share of Rs. 2/- each for the financial year 2026-27;
    b. Acquisition of 100% equity share capital of Enshrine Leasing and Infotech Private Limited; and
    c. Issuance of Non-Convertible Debentures/Commercial Papers up to Rs. 20,000.00 Lakhs on Private Placement Basis.

6. The Finance Committee of the Company from time to time have approved following:

    a. Issuance of up to 50,000 listed, rated, senior, secured, taxable, transferable, redeemable Non-Convertible Debentures ('NCD Series - C') having a face value of ₹10,000 each, on a private placement basis vide its meeting dated June 18, 2026. Subsequently, at its meeting held on July 08, 2026, the Finance Committee approved the allotment of 50,000 such NCDs on a private placement basis;

    b. Issuance of up to 1,50,000 secured, rated, listed, taxable, transferable, redeemable Non-Convertible Debentures ('NCD Series - D') of face value of Rs. 10,000/- each, on a private placement basis vide its meeting dated July 20, 2026.

7. During the financial year ended March 31, 2026, the Company received No Objection / Observation Letters from BSE Limited and National Stock Exchange of India Limited in relation to the ongoing Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor") with the Company ("Transferee"). Pursuant thereto, the Company filed the requisite petitions before the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, and meetings of the stakeholders of the Transferor Company and the Transferee Company were convened and held on March 13, 2026,

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Share India Securities Ltd. NOIDA

wherein the Scheme was approved with the requisite majority. Thereafter, the Joint Second Motion *Petition seeking final approval of the Scheme was filed on March 25, 2026.*

8. During the financial year ended March 31, 2026, the Finance Committee, at its meeting held on June 23, 2025, approved the allotment of 9,990 secured, rated, listed, taxable and redeemable Non-Convertible Debentures ("NCDs") aggregating to INR 99.90 Crores on a private placement basis (First Issue comprising of Series A & Series B). Subsequently, the Company initiated the process for revision of the objects/end-use of proceeds of the said NCD issuance in compliance with applicable SEBI Regulations, relevant circulars and offer documents, subject to requisite approvals from the NCD holders, Debenture Trustee and Stock Exchange(s).

   However, owing to practical difficulties in obtaining such approvals, the Board of Directors, at its meeting held on May 19, 2026, approved the proposal for early redemption of the aforesaid 9,990 NCDs, subject to receipt of necessary approvals and on such date as may be determined by the Company.

9. The Un-audited Consolidated Financial Results of the Company for the quarter ended June 30, 2026 are also available on the website of the Stock Exchanges, where the securities of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

MSKA & ASSOCIATES LLP
Chartered Accountants
Gurugram

For Share India Securities Limited

Share India Securities Ltd.
NOIDA

Sachin

Place: Noida
Date: July 24, 2026

Sachin Gupta
CEO & Whole-time Director
DIN: 00006070

SHARE INDIA SECURITIES LIMITED
CIN: L67120GJ1994PLC115132

Share India

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Information as required by Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Consolidated			
		For the Quarter Ended			For the Financial Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer Note 3)	Unaudited	Audited
a.	Debt equity ratio [Times]	0.21	0.25	0.23	0.25
b.	*Debt service coverage ratio [Times]*	1.13	0.99	2.40	2.74
c.	Interest service coverage ratio [Times]	5.55	3.26	5.25	4.42
d.	Networth [Rs in Lakhs]	2,78,032.28	2,65,484.74	2,44,232.62	2,65,484.74
e.	Net profit after tax [Rs. in Lakhs]	12,441.08	5,803.89	8,437.72	32,444.16
f.	Earnings per share (Basic) [Rs. per share]	5.67	2.61	3.86	14.79
g.	Earnings per share (Diluted) [Rs. per share]	5.66	2.61	3.85	14.76
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital redemption reserve/ Debenture redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current ratio [Times]	2.07	2.04	1.98	2.04
k.	*Long term debt to working capital ratio [Times]*	*0.11*	*0.13*	*0.09*	*0.13*
l.	Bad debts to account receivable ratio [Times]	-	-	-	-
m.	Current liability ratio [Times]	0.94	0.91	0.91	0.91
n.	Total debts to total assets [Times]	0.12	0.15	0.14	0.15
o.	Debtor turnover ratio [Times]	0.66	1.09	0.72	4.69
p.	Inventory turnover ratio [Times]	14.51	96.38	10.14	0.00
q.	Operating margin (%)	45.45	29.06	42.01	39.92
r.	Net profit margin (%)	27.76	13.95	24.71	22.07

Note:

1. Debt equity ratio = Debt [Debt Securities + Other than Debt securities] / Total Equity [Equity Share Capital + Other equity + Minority Interest]
2. Debt service coverage ratio = Profit before Tax + Depreciation & Amortisation +Impairment + Interest expenses [excludes interest costs on leases]/ Interest expenses [excludes interest costs on leases]+ Current maturity of Long term debt
3. Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on
4. Net Worth = Equity Share Capital + Other Equity + Minority Interest
5. Current Ratio = Current Assets / Current Liabilities
6. Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
7. Current liability ratio = Current liabilities / Total liabilities
8. Total Debts to Total Assets = Debt [Borrowings] / Total Assets
9. Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]
10. Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity]/ Average Inventory
11. Operating margin (%) = PBT+Finance Cost + Depreciation & Amortisation + Impairment - Other Income / Total revenue from operations
12. *Net profit margin (%) = Profit after tax / Total revenue from operations*
13. Ratios for the interim period are not annualised

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Share India Securities Ltd. NOIDA

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