

June 23, 2025

To,
BSE Limited,
Scrip code: 540725

To,
National Stock Exchange of India Limited,
Symbol: SHAREINDIA

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 9,990 (Nine Thousand Nine Hundred Ninety) Non-Convertible Debentures ('NCD's) on Private Placement Basis.

Dear Sir,

In furtherance to our disclosure dated June 04, 2025 and in compliance with provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that, the Finance Committee of the Board of Directors of the Company, at its meeting held today, i.e., Monday, June 23, 2025, has, inter alia, approved the allotment of 9,990 (Nine Thousand Nine Hundred Ninety) Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully Paid-up Non-Convertible Debentures (NCDs) having face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 99,90,00,000/- (Rupees Ninety-Nine Crores Ninety Lakhs Only) under two series as detailed below:

- **Series A:** 5,000 (Five Thousand) NCDs having face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only)
- **Series B:** 4,990 (Four Thousand Nine Hundred Ninety) NCDs having face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 49,90,00,000/- (Rupees Forty-Nine Crores Ninety Lakhs Only)

The Meeting of the Finance Committee of the Board of Directors commenced at 3:30 p.m. and concluded at 4:05 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512