

February 23, 2026

To,
BSE Limited
Scrip code: 540725 / 976824 / 976825 / 977430

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Additional investment by way of acquisition of equity shares of Share India Cred Capital Private Limited.

Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), read with Para A of Part A to Schedule III of the Listing Regulations, we are pleased to inform that the Finance Committee of the Board of Directors of Share India Securities Limited (“**the Company**”), at its meeting held today, i.e., on February 23, 2026, has approved an additional investment of ₹5,99,39,940/- (Rupees Five Crore Ninety-Nine Lakh Thirty-Nine Thousand Nine Hundred and Forty Only) in Share India Cred Capital Private Limited (SICCPL), a subsidiary of the Company. The investment shall be made by way of subscription to 59,93,994 equity shares of face value ₹10/- (Rupees Ten Only) each, offered by SICCPL on a rights basis.

Further, the detailed disclosure as required by SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is given hereunder as **Annexure**.

The Meeting of the Finance Committee of the Board of Directors commenced at 03:00 p.m. and concluded at 03:30 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Annexure

Disclosure as required under SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	Details of Investment
Name of the target entity, details in brief such as size, turnover etc.;	<p>Share India Cred Capital Private Limited (SICCPL) Paid-up Share Capital: ₹ 1,00,000 /- (Rupees One Lakh Only) consisting of 10,000 equity shares of face value of ₹10/- (Rupees Ten Only) each.</p> <p>Turnover: SICCPL was incorporated on January 06, 2026. Since it is newly incorporated and the financial statements for the relevant period are yet to be prepared, the turnover details are presently not available.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>SICCPL, being a subsidiary of the Company, qualifies as a related party under Section 2(76) of the Companies Act, 2013.</p> <p>Further, the interests of Directors/Promoters/Promoter’s Group of the Company are as follows:</p> <ul style="list-style-type: none"> - Mr. Rajesh Gupta, Director of SICCPL, also serves as Director and is promoter of the Company. - Mr. Agam Gupta, Director of SICCPL, is a member of the Promoter Group of the Company and relative of a Director of the Company. - Ms. Nikki Vijay Vora, Director of SICCPL, is relative of a Director of the Company. <p>Except as stated above, none of the other Promoters, members of the Promoter Group, or Group Companies of the Company have any interest in the transaction.</p> <p>The transaction is being undertaken in the ordinary course of business and on an arm’s length basis.</p>
Industry to which the entity being acquired belongs;	Financial Service Industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed investment will strengthen SICCPL’s capital base and support its operations and expansion, in line with the Company’s long-term strategy to support subsidiary growth and enhance overall group value.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition;	The investment shall be completed within 5 (Five) working days from the date of this disclosure.

Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
Cost of acquisition and/or the price at which the shares are acquired;	The Company shall additionally acquire 59,93,994 equity shares of SICCPPL at face value, i.e., ₹10/- per equity share.
Percentage of shareholding / control acquired and / or number of shares acquired;	Assuming that the other shareholder of SICCPPL will fully subscribe the shares offered on rights basis to it, the Company shall continue to hold 60% of the paid-up capital of SICCPPL, pursuant to the aforesaid acquisition.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief Background and Line of Business: SICCPPL has been incorporated with the objective of providing a wide range of financial services and capital market activities, with a focus on originating, structuring, underwriting, syndicating, and distributing debt, hybrid, and structured credit instruments in both public and private markets both in domestic and global markets. It shall also undertake trading, investment, and portfolio management in fixed income, money market, government, and securitised securities, and deals in equity and equity-linked instruments, including unlisted and pre-IPO securities.</p> <p>Date of Incorporation: January 06, 2026</p> <p>History of last 3 years turnover of SICCPPL: Since SICCPPL was incorporated on January 06, 2026, it has no financial history for the last 3 years.</p> <p>SICCPPL has its presence in India.</p>