

October 22, 2026

To,
BSE Limited
Scrip Code: 540725/ 977430 /977955/
978025/ 978077

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Disclosure under Regulations 30 & 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Credit Ratings

Sir/Ma'am,

In accordance with Regulations 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that Acuité Ratings & Research Limited (“**Acuité**”) has undertaken a rating action in respect of certain debt instruments/facilities of Share India Securities Limited (“**the Company**”), pursuant to which certain ratings have been upgraded and subsequently withdrawn, while certain other ratings have been withdrawn without assignment of any rating. The details of the aforesaid rating action are set out below.

As previously disclosed by the Company vide its disclosure dated May 29, 2026, the Company had transitioned its credit rating arrangements to CRISIL Ratings Limited (“**CRISIL**”), in alignment with its internal assessment and strategic objectives, and had informed Acuité of its decision not to obtain ratings from Acuité going forward. However, Acuité continued to rate certain debt instruments/facilities of the Company along with the comment “Issuer not co-operating”.

In order to bring the matter to a closure, the Company shared the necessary information with Acuité to enable it to rate the said instruments/facilities of the Company, and basis the analysis of the same, Acuité has now upgraded and withdrawn certain ratings, while withdrawing the remaining ratings without assigning any rating thereto.

The Company further clarifies that the existing debt instruments/facilities of the Company are rated by CRISIL, whose ratings continue to remain in force and have been reaffirmed from time to time. The ratings assigned by CRISIL are available on the websites of CRISIL and the Company.

The details of the rating action undertaken by Acuité are set out below:

Instrument Name	Quantum (In Cr.)	Rating
Long term rating		
Bank Loan Ratings	2.00	ACUITE A+ Upgraded & Withdrawn
Bank Loan Ratings	68.00	Not Applicable Withdrawn
Non-Convertible Debentures	150.00	Not Applicable Withdrawn
Short term rating		
Bank Loan Ratings	949.00	ACUITE A1+ Upgraded & Withdrawn
Bank Loan Ratings	381.00	Not Applicable Withdrawn

The email intimation of the rating was received by the Company on October 21, 2026 approximately at 06:30 p.m.

You are requested to kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

VIKAS

AGGARWAL

Digitally signed by VIKAS
AGGARWAL
Date: 2026.10.22 17:50:03
+05'30'

Vikas Aggarwal

Company Secretary & Compliance Officer

M. No. F5512