

September 22, 2025

To,
BSE Limited
Scrip code: 540725 /976824 /976825

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Additional investment by way of acquisition of equity shares of Share India Capital Services Private Limited, wholly owned subsidiary.

Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), read with Para A of Part A to Schedule III of the Listing Regulations, please be informed that the Finance Committee of the Board of Directors of Share India Securities Limited (“**the Company**”), at its meeting held today, i.e., on September 22, 2025, has approved an additional investment of ₹ 27,99,99,990/- (Rupees Twenty-Seven Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred Ninety Only) in Share India Capital Services Private Limited (SICSPL), a wholly owned subsidiary of the Company. The investment shall be made by way of subscription to 81,63,265 equity shares of ₹10/- (Rupees Ten Only) each at a premium of ₹24.30/- (Rupees Twenty-Four and Thirty Paise Only) per share, aggregating to ₹34.30/- (Rupees Thirty-Four and Thirty Paise Only) per share, offered by SICSPL on a rights basis.

Further, the disclosures as required by SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given hereunder as Annexure.

The Meeting of the Finance Committee of the Board of Directors commenced at 12:20 p.m. and concluded at 12:53 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Annexure

Disclosures as required under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Details of Investment
Name of the target entity, details in brief such as size, turnover etc.;	Share India Capital Services Private Limited (SICSPL), Paid-up Share Capital: ₹ 5,25,00,000 /- (Rupees Five Crores Twenty-Five Lakhs Only) consisting of 52,50,000 equity shares of face value of ₹10/- (Rupees Ten Only) each. Net worth as on March 31, 2025 – ₹ 17.96/- Crores Turnover (FY 2024-25): ₹ 23.03/- Crores
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	SICSPL, being a wholly owned subsidiary of the Company, qualifies as a related party under Section 2(76) of the Companies Act, 2013. Further, the interests of Promoters/Promoter’s Group of the Company are as follows: <ul style="list-style-type: none"> - Mr. Sachin Gupta, Director of SICSPL, also serve as Director and Promoter of the Company. - Mr. Rachit Gupta, Director of SICSPL, is a member of the Promoter Group of the Company. Except as stated above, none of the other Promoters, members of the Promoter Group, or Group Companies of the Company have any interest in the transaction. The transaction is being undertaken in the ordinary course of business and on an arm’s length basis.
Industry to which the entity being acquired belongs;	Financial Service Industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed investment will infuse additional capital into SICSPL, enhancing its financial strength and supporting its business expansion and operations. This strategic initiative is aimed at ensuring SICSPL has adequate funding for its ongoing development, ultimately contributing to the growth of the overall group. The investment is in line with the Company’s long-term strategy of nurturing its subsidiaries and driving their sustained growth.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition;	The investment shall be completed within 7 (Seven) working days from the date of this disclosure.
Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
Cost of acquisition and/or the price at which the shares are acquired;	₹ 34.30/- (Rupees Thirty-Four and Thirty Paise Only) per equity share aggregating to ₹ 27,99,99,990/- (Rupees Twenty-Seven Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred Ninety Only)
Percentage of shareholding / control acquired and / or number of shares acquired;	The Company shall additionally acquire 81,63,265 equity shares of SICSPL of face value of ₹10/- (Rupees Ten Only) each at a premium of ₹24.30/- (Rupees Twenty-Four and Thirty Paise Only) per equity share. Pursuant to the aforesaid acquisition, SICSPL shall continue to be the Wholly Owned Subsidiary of the Company.

Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

Brief Background and Line of Business: SICCSPL is a prominent player in the financial services sector. It was established in January 22, 2016, under the Companies Act, 2013, registered with SEBI as a Category-1 Merchant Banker catering to large number of business enterprises as Merchant Bankers, Valuers, Consultants, Advisors and Underwriters.

Date of Incorporation: January 22, 2016

History of last 3 years turnover of SICCSPL is as follows:

Financial Year	Turnover (Rupees in Crores)
FY 2022-23	1.62
FY 2023-24	18.81
FY 2024-25	23.03

SICCSPL has its presence in India.