**September 21, 2026**

To,
**BSE Limited**
**SCRIP CODE: 540725/ 976824 / 976825 / 977430 / 977955/ 978025 / 978077**

To,
**National Stock Exchange of India Limited**
**SYMBOL: SHAREINDIA**

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Sir/Ma'am,

In compliance with the provisions of Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on September 21, 2026, have inter-alia:

1. Approved the proposal for raising funds up to ₹200/- Crore (Rupees Two Hundred Crore) through preferential issue of Convertible Warrants. Further, the Board authorised the Finance Committee to recommend to the Board the detailed terms and conditions of the proposed fund raising for their approval; and

2. Approved the proposal for incorporation of a new subsidiary under such name as may be proposed by the Finance Committee and approved by the Registrar of Companies ("**Proposed Subsidiary**"), and to make an investment of up to ₹120 Crore/- (Rupees One Hundred and Twenty Crore only) in the equity shares of the Proposed Subsidiary. Further, the Board authorized the Finance Committee to evaluate and finalize the investment amount to be invested in the Proposed Subsidiary, in one or more tranches.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 pertaining to item no. 1 & 2 are enclosed as **Annexure – I & II** respectively.

The Board Meeting commenced at 04:00 p.m. and concluded at 04:53 p.m.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,
**For Share India Securities Limited**

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.09.21 17:07:05 +05'30'

**Vikas Aggarwal**
**Company Secretary & Compliance Officer**
**M. No. F5512**

**Annexure-I**

**Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

| S. No. | Particulars | Details |
|---|---|---|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Convertible Warrants |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Issue |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued; | Up to ₹200/- Crores |
| 4 | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): | |
| a) | Names of the investors; | Shall be determined by the Board in due course of time. |
| b) | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Not applicable. The details shall be provided after the allotment of securities. |
| c) | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Not applicable. The details shall be provided as and when the warrants get converted or lapsed. |

**Annexure-II**

**Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)21025-CFD-POD2/I/3762/2026 dated January 30, 2026**

| **Particulars** | **Details of Acquisition** |
|---|---|
| Name of the entity, date & country of incorporation, etc.; | The Company shall be incorporated in India under such name as may be proposed by the Finance Committee and approved by the Registrar of Companies. |
| Name of holding company of the incorporated company and relation with the listed entity; | The Company will be the holding company of the proposed subsidiary. |
| Industry to which the entity being incorporated belongs; | Financial Services Industry |
| Brief background about the entity incorporated in terms of products / line of business; | The proposed subsidiary is envisaged to focus on providing wealth management and allied financial services. |
| Brief details of any governmental or regulatory approvals required for the incorporation; | No specific regulatory approval is required for incorporation, other than applicable statutory filings with the Registrar of Companies. Necessary regulatory approvals/registrations, as applicable, will be obtained prior to commencement of the relevant regulated activities. |
| Nature of consideration - whether cash consideration or share swap and details of the same; | The subscription to the share capital of the Proposed Subsidiary will be made in cash. |
| Cost of subscription / price at which the shares are subscribed; | The cost of subscription shall be up to Rs. ₹120/- Crore (Rupees One Hundred Twenty Crore only), in one or more tranches as may be decided by the Finance Committee in due course. |
| Percentage of shareholding / control by the listed entity and / or number of shares allotted. | Shall be determined by the Finance Committee in due course. |