

July 21, 2025

To,
BSE Limited
Scrip code: 540725

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Additional investment by way of acquisition of equity shares of Share India Fincap Private Limited, wholly owned subsidiary.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), read with Para A of Part A to Schedule III of the Listing Regulations, please be informed that the Finance Committee of the Board of Directors of Share India Securities Limited (“**the Company**”), at its meeting held today, i.e., on July 21, 2025, has approved an additional investment of Rs. 49,99,99,920/- (Rupees Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred Twenty Only) in Share India Fincap Private Limited (SIFPL), a wholly owned subsidiary of the Company. The investment shall be made by way of subscription to 12,25,490 equity shares of ₹10/- each at a premium of ₹398/- per share, aggregating to ₹408/- per share, offered by SIFPL on a rights basis.

Furthermore, the disclosures as required by SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given hereunder as Annexure.

The Meeting of the Finance Committee of the Board of Directors commenced at 11:45 a.m. and concluded at 12:30 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Annexure

Disclosures as required under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

| Particulars | Details of Investment |
|--|---|
| Name of the target entity, details in brief such as size, turnover etc.; | Share India Fincap Private Limited (SIFPL), Paid-up Share Capital: Rs. 3,00,58,230 /-(Rupees Three Crores Fifty-Eight Thousand Two Hundred Thirty only) consisting of 30,05,823 Equity Shares with a face value of Rs. 10/- (Rupees Ten) each. Net worth as on March 31, 2025 – Rs. 122.46/- Crores Turnover (FY 2024-25): Rs. 61.38/- Crores |
| Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”; | SIFPL, being a wholly owned subsidiary of the Company, qualifies as a related party under Section 2(76) of the Companies Act, 2013. Further, the interests of Promoters/Promoter’s Group of the Company are as follows: <ul style="list-style-type: none"> - Mr. Parveen Gupta and Mr. Rajesh Gupta, Directors of SIFPL, also serve as Directors and Promoters of the Company. - Mr. Yash Pal Gupta, a Director of SIFPL, is also a Promoter of the Company. - Mr. Agam Gupta, a Director of SIFPL, is a member of the Promoter Group of the Company. <p>Except as stated above, none of the other Promoters, members of the Promoter Group, or Group Companies of the Company have any interest in the transaction. The transaction is being undertaken in the ordinary course of business and on an arm’s length basis.</p> |
| Industry to which the entity being acquired belongs; | Financial Services Industry |
| Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); | The proposed investment will infuse additional capital into SIFPL, enhancing its financial strength and supporting its business expansion and operations. This strategic initiative is aimed at ensuring SIFPL has adequate funding for its ongoing development, ultimately contributing to the growth of the overall group. The investment is in line with the Company’s long-term strategy of nurturing its subsidiaries and driving their sustained growth. |
| Brief details of any governmental or regulatory approvals required for the acquisition; | Not Applicable |
| Indicative time period for completion of the acquisition; | The investment shall be completed within 4 (four) working days from the date of this disclosure. |
| Consideration - whether cash consideration or share swap or any other form and details of the same; | Cash consideration |
| Cost of acquisition and/or the price at which the shares are acquired; | Rs. 408/- per equity share aggregating to Rs. 49,99,99,920/- (Rupees Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred Twenty Only) |
| Percentage of shareholding / control acquired and / or number of shares acquired; | The Company shall additionally acquire 12,25,490 equity shares of SIFPL at a price of Rs. 408/- per equity share. Pursuant to the aforesaid acquisition, SIFPL shall continue to be the Wholly Owned Subsidiary of the Company. |

Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

Brief Background and Line of Business: SIFPL is a prominent player in the financial services sector. It was established in December 1996, under the Companies Act, 1956, registered with the Reserve Bank of India as a Non-Banking Financial Company (NBFC) - Investment and Credit Company (NBFC-ICC), categorized as Non-Deposit taking Non- Systemically Important Non-Banking Financial Company (ND-NSI-NBFC). As a part of a well-diversified financial conglomerate, it offers a comprehensive suite of financial products and services including Women Entrepreneurship Loans, Small and Micro Enterprise Loans, Loan Against Securities, and both Secured and Unsecured Business Loans. It is committed to delivering innovative and accessible financial solutions to support the growth of individuals, entrepreneurs, and businesses.

Date of Incorporation: December 24, 1996

History of last 3 years turnover of SIFPL is as follows:

| Financial Year | Turnover (Rupees in Crores) |
|----------------|-----------------------------|
| FY 2022-23 | 85.44 |
| FY 2023-24 | 82.13 |
| FY 2024-25 | 61.38 |

SIFPL has its presence in India.