

**October 14, 2025**

To,  
**BSE Limited**  
SCRIP CODE: 540725/ 976824/ 976825

To,  
**National Stock Exchange of India Limited**  
SYMBOL: SHAREINDIA

**Sub: Disclosure under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updates on issuance of Non-Convertible Debentures (NCDs).**

Dear Sir,

In continuation of our disclosure dated July 30, 2025, and in compliance with Regulations 30, 51, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), read with Part A and B of Schedule III of the Listing Regulations, and pursuant to the authority granted by the Board of Directors to the Finance Committee vide resolution dated July 30, 2025, for raising funds up to INR 3,00,00,00,000 through issuance of debt securities on a private placement basis (including but not limited to Non-Convertible Debentures and Commercial Papers), we wish to inform that the Finance Committee, at its meeting held today, i.e., October 14, 2025, has approved the issuance of up to 5,000 secured, rated, listed, taxable, transferable, redeemable, paid-up Non-Convertible Debentures (NCDs) of face value INR 1,00,000 each, aggregating up to INR 50,00,00,000, on a private placement basis.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended, is enclosed as Annexure.

The Meeting of the Finance Committee of the Board of Directors commenced at 03:30 p.m. and concluded at 04:05 p.m.

You are requested to take the same on record.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**M. No. F5512**

## Annexure

### Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Secured, listed, rated, taxable, transferable, redeemable, fully paid-up Non-Convertible Debentures (“NCDs/Debentures”).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of NCDs on private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	Up to 5,000 (Five Thousand) secured, rated, listed, taxable, transferable, redeemable, paid-up non-convertible debentures (NCDs) denominated in INR, having a face value of INR 1,00,000 (Indian Rupees One Lakh) each aggregating up to INR 50,00,00,000/- (Indian Rupees Fifty Crores).
4	Size of the issue;	The proposed issue comprises NCDs of up to INR 50,00,00,000/- (Indian Rupees Fifty Crore Only).
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	The NCDs are proposed to be listed on the wholesale debt market (WDM) segment of the BSE Limited.
6	Tenure of the instrument - date of allotment and date of maturity;	712 days from the Deemed Date of Allotment.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/interest offered: 10.50% per annum payable monthly.  Schedule of payment of coupon/interest: Monthly  Schedule of payment of principal: Quarterly
8	Charge/security, if any, created over the assets;	First ranking Pari Passu charge way of hypothecation on MTF loan receivables, securities for trade, and all present and future current assets except for encumbered cash with minimum cover of 1.5x of the entire outstanding amount, along with Personal guarantee of promoters.
9	Special right/ interest/ privileges attached to the instrument and changes thereof;	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional coupon rate of 2% p.a. (two percent per annum) over the Coupon Rate will be payable by the Issuer from the date of default till such default is not rectified.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable

12	Details of redemption of <del>preference shares</del> <del>indicating the manner of redemption</del> <del>(whether out of profits or out of fresh issue)</del> and debentures.	The debentures will be redeemed in quarterly instalments, each amounting to 12.5% of the face value of NCDs.
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