

March 14, 2026

To,
BSE Limited
Scrip Code: 540725/ 976824/ 976825/977430

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Submission of compliances of NCLT Convened Meetings of Equity Shareholders, Non-Convertible Debenture Holders, Secured Creditors and Unsecured Creditors of the Company held on Friday, March 13, 2026.

Sir/Madam,

Please be informed that the NCLT Convened Meeting of Equity Shareholders, Non-Convertible Debenture Holders, Secured Creditors and Unsecured Creditors of the Company was held on Friday, March 13, 2026 through Video Conferencing/Other Audio-Visual Means ('VC/OAVM'), pursuant to the directions of the Hon'ble NCLT Ahmedabad Bench – I vide its order dated October 17, 2025 read with order dated November 24, 2025, to approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.

The said meetings were held in compliance with the applicable regulatory provisions issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. The details of the meetings are provided below:

Sr. No.	Name of Meeting	Meeting Commencement Time	Meeting End Time
1.	Meeting of Equity Shareholders	12:01 p.m.	12:19 p.m.
2.	Meeting of Non-Convertible Debenture ("NCD") Holders	02:30 p.m.	02:44 p.m.
3.	Meeting of Secured Creditors	03:30 p.m.	03:41 p.m.
4.	Meeting of Unsecured Creditors	04:30 p.m.	04:41 p.m.

In this regard, please find enclosed herewith, the following:

1. Voting results of the NCLT Convened Meetings of Equity Shareholders, Non-convertible Debenture holders, Secured Creditors and Unsecured Creditors as required under Regulation 44 and any other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, marked as **Annexure-I**.
2. Consolidated reports of Mr. Mahendra Kumar P Parmar, Advocate, Scrutinizer of the meetings of Equity Shareholders, Non-convertible Debenture holders, Secured Creditors and Unsecured Creditors, submitted pursuant to Section 108 and other applicable provisions, if any, of the Companies Act, 2013 and the Rules made thereunder, marked as **Annexure-II**.

The resolutions as specified in the Notice of the meeting have been passed by the Equity Shareholders, Non-convertible Debenture holders, Secured Creditors and Unsecured Creditors of the Company with requisite majority.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Voting Results of the NCLT Convened Meeting of Equity Shareholders

Voting results	
Record date	06-03-2026
Total number of shareholders on record date	69382
No. of shareholders present in the meeting either in person or through proxy	
a) Promoters and Promoter group	0
b) Public	0
No. of shareholders attended the meeting through video conferencing	
a) Promoters and Promoter group	3
b) Public	74
No. of resolution passed in the meeting	1
Disclosure of notes on voting results	

Resolution(1)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				To consider and approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor Company") with Share India Securities Limited ("Transferee Company") and their respective Shareholders and Creditors under sections 230 & 232 of the Companies Act, 2013, and other Applicable provisions, if any.				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	106385244	92285004	86.7461	92285004	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		106385244	92285004	86.7461	92285004	0	100
Public- Institutions	E-Voting	4096871	1018834	24.8686	776917	241917	76.2555	23.7445
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		4096871	1018834	24.8686	776917	241917	76.2555
Public- Non Institutions	E-Voting	108343415	44945768	41.4845	44945768	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		108343415	44945768	41.4845	44945768	0	100
Total		218825530	138249606	63.178	138007689	241917	99.825	0.175
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Textual Information(1)	

Note: The said resolution has been passed with requisite majority as provided under Sections 230 & 232 of the Companies Act, 2013 and other applicable provisions.

Voting Results of the NCLT Convened Meeting of Non-Convertible Debenture (NCD) Holders

Date of the NCLT Convened Meeting of Non-Convertible Debenture (NCD) Holders:	Friday, March 13, 2026
Total number of NCD Holders on record date i.e., Friday, March 06, 2026	1,836
Resolution required:	Requisite majority
Whether promoter/ promoter group are interested in the agenda/resolution?	No

Note: The said resolution has been passed with requisite majority as provided under Sections 230 & 232 of the Companies Act, 2013 and other applicable provisions.

Agenda:

To consider and approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited (“Transferor Company”) with Share India Securities Limited (“Transferee Company”) and their respective Shareholders and Creditors under sections 230 & 232 of the Companies Act, 2013, and other Applicable provisions, if any.

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Non-Convertible Debenture Holders present in the meeting through video conferencing	27	3,808
1.2	Non-Convertible Debenture Holders present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Non-Convertible Debenture Holders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	22	3,546
1.4	Non-Convertible Debenture Holders present in the meeting who have abstained from voting	5	262
2.1	Non-Convertible Debenture Holders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	57	4,268
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	79	7,814
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	79	7,814
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	79	7,814
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Whether Resolution is Pass or Not		Yes	

Voting Results of the NCLT Convened Meeting of Secured Creditors

Date of the NCLT Convened Meeting of Secured Creditors:	Friday, March 13, 2026
Total number of Secured Creditors on record date i.e., Monday, March 31, 2025	12
Resolution required:	Requisite majority
Whether promoter/ promoter group are interested in the agenda/resolution?	No

Note: The said resolution has been passed with requisite majority as provided under Sections 230 & 232 of the Companies Act, 2013 and other applicable provisions.

Agenda:

To consider and approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited (“Transferor Company”) with Share India Securities Limited (“Transferee Company”) and their respective Shareholders and Creditors under sections 230 & 232 of the Companies Act, 2013, and other Applicable provisions, if any.

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Secured Creditors present in the meeting through video conferencing	8	21,19,95,22,689
1.2	Secured Creditors present in the meeting and voted through e-voting system in the meeting	1	50,00,00,000
1.3	Secured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	7	20,69,95,22,689
1.4	Secured Creditors present in the meeting who have abstained from voting	Nil	Nil
2.1	Secured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	Nil	Nil
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	8	21,19,95,22,689
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	8	21,19,95,22,689
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	8	21,19,95,22,689
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Whether Resolution is Pass or Not		Yes	

Voting Results of the NCLT Convened Meeting of Unsecured Creditors

Date of the NCLT Convened Meeting of Unsecured Creditors:	Friday, March 13, 2026
Total number of Unsecured Creditors on record date i.e., Monday, March 31, 2025	286

Resolution required:	Requisite majority
Whether promoter/ promoter group are interested in the agenda/resolution?	No

Note: The said resolution has been passed with requisite majority as provided under Sections 230 & 232 of the Companies Act, 2013 and other applicable provisions.

Agenda:

To consider and approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited (“Transferor Company”) with Share India Securities Limited (“Transferee Company”) and their respective Shareholders and Creditors under sections 230 & 232 of the Companies Act, 2013, and other Applicable provisions, if any.

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Unsecured Creditors present in the meeting through video conferencing	32	14,93,54,554
1.2	Unsecured Creditors present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Unsecured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	30	14,90,80,327
1.4	Unsecured Creditors present in the meeting who have abstained from voting	2	2,74,227
2.1	Unsecured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	21	64,44,909
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	51	15,55,25,236
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	51	15,55,25,236
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	51	15,55,25,236
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Whether Resolution is Pass or Not		Yes	

Report of Scrutinizer

To
Mr Atul Lakhanpal, Senior Advocate
Chairperson of the meeting of Equity Shareholders of
Share India Securities Ltd (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Equity Shareholders of Share India Securities Ltd as well as through remote e-voting process before the meeting

Respected Sir,

I, **Mahendrakumar P Parmar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, Ahmedabad vide Order dated Order dated 17th October 2025 (date of pronouncement), passed in CA (CAA) No. 53 (AHM) of 2025 read with Order dated 24th November, 2025 (date of pronouncement) passed in CA No. 46 (AHM) of 2025 in CA (CAA) No. 53 (AHM) of 2025, to act as the Scrutinizer, for the meeting of Equity Shareholders of Share India Securities Ltd (hereinafter referred to as "the Transferee Company/the Company") held on Friday, 13th March, 2026, at 12:00 Noon through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation of Silverleaf Capital Services Pvt Ltd with Share India Securities Ltd (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Equity Shareholders of Share India Securities Ltd was duly convened and held on Friday, 13th March, 2026, at 12:00 Noon through video conferencing. The Chairperson-Mr Atul Lakhanpal, Senior Advocate, chaired the meeting; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr Kartikeya Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.
2. That Central Depository Services Limited (CDSL) was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner and to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.




3. Voting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Equity Shareholders of Share India Securities Ltd (the Transferee Company) held through video conferencing.
4. On conclusion of the voting, complete detail of the e-voting made by the Equity Shareholders of the Company in the meeting was downloaded by me from CDSL portal.
5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on *Monday, 9th March, 2026 at 9:00 A.M. IST* and ended on *Thursday, 12th March, 2026 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Equity Shareholders of the Company was downloaded by me from CDSL portal.
6. No vote was found to be invalid.
7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting), by the Promoter as well as Public Category Equity Shareholders is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Equity Shareholders present in the meeting through video conferencing	77	3,13,96,557
1.2	Equity Shareholders present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Equity Shareholders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	76	3,13,96,552
1.4	Equity Shareholders present in the meeting who have abstained from voting	1	5
2.1	Equity Shareholders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	128	10,68,53,054
3.1	Total Votes Cast in the meeting and through remote e-voting process before the	204	13,82,49,606




	meeting which were considered for the purpose of this Report [1.2+1.3+2.1]		
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	204	13,82,49,606
6.1	Votes Against	6	2,41,917
7.1	Votes Against as % of total valid votes cast	2.94%	0.17%
8.1	Votes in Favour	198	13,80,07,689
9.1	Votes in Favour as % of total valid votes cast	97.06%	99.83%
Result of Voting	The Scheme of Amalgamation was approved with overwhelming majority by the Equity Shareholders of the Transferee Company		

8. In terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Scheme Circular, the voting results of the Public Category Equity Shareholders were separately considered. The Public Category Shareholders of the Company participated in the voting process through remote e-voting and e-voting during the meeting. The Scheme of Amalgamation was approved with overwhelming majority by the Public Category Equity Shareholders. Accordingly, it is confirmed that the Scheme has received the approval of the Public Category Shareholders in compliance with the requirements prescribed by SEBI. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting), by the Public Category Equity Shareholders is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Public Category Equity Shareholders present in the meeting through video conferencing	74	2,61,70,788
1.2	Public Category Equity Shareholders present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Public Category Equity Shareholders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	73	2,61,70,783
1.4	Public Category Equity Shareholders present in the	1	5




	meeting who have abstained from voting		
2.1	Public Category Equity Shareholders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	106	1,97,93,819
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	179	4,59,64,602
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	179	4,59,64,602
6.1	Votes Against	6	2,41,917
7.1	Votes Against as % of total valid votes cast	0.35%	0.53%
8.1	Votes in Favour	173	4,57,22,685
9.1	Votes in Favour as % of total valid votes cast	99.65%	99.47%
Result of Voting	The Scheme of Amalgamation was approved with overwhelming majority by the Public Category Equity Shareholders of the Transferor Company		

9. List of **Equity Shareholders** of the Company who voted "FOR" is enclosed herewith.

10. List of **Equity Shareholders** of the Company who voted "AGAINST" is enclosed herewith.

Thanking you,

Yours Sincerely,



Mahendrakumar P Parmar
Advocate
Enrl. No.: G/1906/2012



Scrutinizer for the meeting of Equity Shareholders of Share India Securities Ltd

Date: 13th March, 2026

Place: New Delhi

Consolidated List of Equity Shareholders of Share India Securities Ltd who voted in favor of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Equity Shareholder	Category	No. of Shares	No. of Votes
1.	JADHAV DILIP TUKARAM	Public	30	30
2.	SARVJEET SINGH	Public	10	10
3.	NAYEEM ISLAM MULLICK	Public	10	10
4.	JOSHI KEYUR DILIPKUMAR	Public	5	5
5.	ROHIT RASTOGI	Public	125	125
6.	RAHAMATHULLAH MOHAMEDMAJEETH	Public	1	1
7.	KRISHAN KUMAR SHARMA	Public	1950	1950
8.	CHANDRIKA PRASAD MISHRA	Public	2400	2400
9.	MEENU TANDON	Public	1000	1000
10.	ULHAS NAKUL KADAM	Public	60	60
11.	SURENDER KUMAR	Public	230	230
12.	ANIL MANEKLAL SHAH	Public	363100	363100
13.	PREETI JAIN	Public	5	5
14.	ARVIND SINGH	Public	10360	10360
15.	SAROJ GUPTA	Promoter	10469830	10469830
16.	SUMAN GUPTA	Promoter	6672685	6672685
17.	TRIPTI GUPTA	Promoter	6396235	6396235
18.	VIJAY KUMAR SHARMA	Public	300	300
19.	SACHIN GUPTA	Promoter	1246570	1246570
20.	NARESH KUMAR YADAV	Public	40	40
21.	BHAVYA VIJAY	Public	59530	59530
22.	REKHA GUPTA	Promoter	7553195	7553195
23.	PARVEEN GUPTA	Promoter	580260	580260
24.	YASH PAL	Promoter	536020	536020
25.	PALLAVI RAMESH GUPTA	Public	20400	20400
26.	ROHIN GUPTA	Promoter	2880175	2880175
27.	ABHINAV GUPTA	Promoter	14800	14800
28.	RAJESH KUMAR	Promoter	609550	609550
29.	VIJAY KUMAR RANA	Public	148093	148093
30.	RACHIT GUPTA	Promoter	6189655	6189655
31.	ANITA AGGARWAL	Public	153320	153320
32.	VIKAS AGGARWAL	Public	502075	502075
33.	VISHAL	Public	7340	7340
34.	MANISHA AGGARWAL	Public	500	500
35.	NIRMAL BHANSALI	Public	16750	16750
36.	APARNA VIJAY	Public	174270	174270
37.	MOHIT KUMAR RASTOGI	Public	15850	15850
38.	RAVINDER MITTAL	Public	62295	62295
39.	PRETTY GARG	Public	150	150
40.	NEETU JAIN	Public	330	330
41.	DEEPAK KUMAR PAL	Public	20	20
42.	DEEPMALA BHANSALI	Public	40800	40800
43.	PUNEET KUMAR	Public	580	580
44.	ARCHANA SINGH	Public	40670	40670
45.	RASHI MITTAL	Public	45400	45400
46.	UJJVAL ARORA	Public	500	500
47.	ROOPAM ARORA	Public	680	680
48.	MANOJ KUMAR CHAWLA	Public	4180	4180
49.	RASHMI CHAWLA	Public	26520	26520

(Signature)


50.	AGAM GUPTA	Promoter	5177500	5177500
51.	ATUL KUMAR	Public	500	500
52.	PRACHI GUPTA	Promoter	577220	577220
53.	SONAM GUPTA	Promoter	1122860	1122860
54.	RACHIT GUPTA HUF	Promoter	102540	102540
55.	RUCHI NAGPAL	Public	5	5
56.	ASHA RANI	Public	2150	2150
57.	SKYVEIL TRADE SOLUTIONS LLP	Promoter	3465000	3465000
58.	HUNNY GOYAL	Public	3600	3600
59.	VIDHI BANSAL GUPTA	Public	285120	285120
60.	SEENA DEVI	Public	5	5
61.	CHANDAN KUMAR SINGH	Public	25	25
62.	BHAVYA SURESH VORA	Public	802000	802000
63.	REEMA BHAVYA VORA	Public	261000	261000
64.	KESHA ANKIT CHOKSI	Public	724000	724000
65.	NIKKI VIJAY VORA	Public	817000	817000
66.	SACHIN GUPTA	Promoter	7460195	7460195
67.	PARVEEN GUPTA	Promoter	1895530	1895530
68.	RAJESH GUPTA	Promoter	14150140	14150140
69.	YASH PAL GUPTA	Promoter	3959075	3959075
70.	SHEFALI SODHI	Public	17500	17500
71.	MANOJ YADAV	Public	10	10
72.	PARAS NARENDRABHAI SHAH	Public	300	300
73.	HIMANSHU GOEL	Public	1500	1500
74.	NIPUN CHAWLA	Public	3180	3180
75.	ANKIT AJAY CHOKSI	Public	225845	225845
76.	RS FUTURES LLP	Promoter	1745969	1745969
77.	ANURAG JAIN	Public	6120	6120
78.	MANJU DEVI BIHANI	Public	74480	74480
79.	SHYAM SUNDAR BIHANI	Public	3249640	3249640
80.	NIMESH SHYAM SUNDAR BIHANI	Public	98480	98480
81.	S S BIHANI HUF	Public	797500	797500
82.	RAVI BIHANI	Public	97980	97980
83.	BHARTI SURESH VORA	Public	46200	46200
84.	HEMLATA SINGH	Public	105	105
85.	PRACHI VIJAY VORA	Public	739000	739000
86.	DHRUVIN RAJESH MODI	Public	56070	56070
87.	KAMLESH VADILAL SHAH	Public	4672220	4672220
88.	NITA KAMLESH SHAH	Public	3337585	3337585
89.	KAMLESH V SHAH HUF	Public	2639975	2639975
90.	DWANI RONAK MEHTA	Public	26075	26075
91.	DHARMIL RAJESH MODI	Public	95580	95580
92.	MANOJ CHAWLA HUF	Public	6800	6800
93.	RAJESH H MODI HUF	Public	16000	16000
94.	RUAAN RONAK MEHTA	Public	1377250	1377250
95.	ADITYA RUSHABH SHAH	Public	1380000	1380000
96.	SURESH GIRDHARLAL VORA	Public	910500	910500
97.	BHARTI SURESH VORA	Public	846000	846000
98.	VIJAY GIRDHARLAL VORA	Public	3249830	3249830
99.	JAYSHREE VIJAY VORA	Public	1913640	1913640
100.	HEENA RAJESH MODI	Public	960000	960000
101.	RAJESH HARSUKHLAL MODI	Public	199665	199665
102.	MANJU DEVI BIHANI	Public	2336000	2336000
103.	SHYAM SUNDAR BIHANI	Public	159930	159930



104	COLUMBUS STOCK BROKING LLP	Public	432000	432000
105	AGAM GUPTA	Promoter	3625000	3625000
106	PRACHI GUPTA	Promoter	2260000	2260000
107	KALPESH HARSHADRAY PANDYA	Public	17900	17900
108	DNYANDA KALPESH PANDYA	Public	21080	21080
109	SURESH KUMAR ARORA	Public	252000	252000
110	VAISHALI	Public	90	90
111	YASH PAL GUPTA	Promoter	2520000	2520000
112	MEENA ANILBHAI SHAH	Public	160	160
113	GAURAV KUMAR GUPTA	Public	680	680
114	COLO SECURITIES PRIVATE LIMITED	Public	2964410	2964410
115	ARIKA SECURITIES PRIVATE LIMITED	Public	6081840	6081840
116	STOCKBUZZ TRADE LLP	Public	40000	40000
117	JYOTI RASTOGI	Public	1000	1000
118	SARVPRIYE SONI	Public	5649	5649
119	AASTHA GUPTA	Promoter	1075000	1075000
120	SAPNA SHARMA	Public	340	340
121	PRAVEEN SUNDRIYAL	Public	36	36
122	RENU GUPTA	Public	325	325
123	SARTHAK BHALLA	Public	95	95
124	GANAPATHY HANUMANTH PURANIK	Public	5675	5675
125	PEDHADIYA RAJESHKUMAR DHANJIBHAI	Public	8640	8640
126	KUNAL NANDWANI	Public	594248	594248
127	ASHISH GROVER	Public	209325	209325
128	NIRAV BHARATKUMAR SHAH	Public	66370	66370
129	RUPAL ARORA	Public	100	100
130	ATUL KUMAR	Public	20400	20400
131	VARSHA PRADIP VASANI	Public	19490	19490
132	SURESH KUMAR ARORA	Public	20400	20400
133	REKHA RAUT	Public	46	46
134	MEGHA SANDIP GAIKWAD	Public	458	458
135	RUPALI NANDWANI	Public	16365	16365
136	ABHISHEK ANIL MUNGEKAR	Public	786	786
137	SWATI AGARWAL	Public	11	11
138	MITALI MAKAN	Public	50	50
139	DINESH KUMAR MAKEN	Public	35	35
140	NITIN CHINTAMAN CHAMORSHIKAR	Public	336	336
141	VARADARAJAN ANANTHA SUBRAMANIAN	Public	2	2
142	LAXMAN PRASAD KUREEL	Public	100	100
143	PRIYANKA	Public	370	370
144	TULESH PATEL	Public	115	115
145	SURYAKANT MARUTI SALUNKHE	Public	16	16
146	ASHOK KUMAR PANT	Public	50	50
147	DINESHKUMAR RAMJIBHAI PATEL	Public	8	8
148	ROHIT PASRICHA	Public	630	630
149	THUMOJU RAJA NARENDRA CHARY	Public	167	167
150	YUSUF YUNUS RANGWALA	Public	1	1




151	EMERGING MARKETS CORE EQUITY 2 PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC	Public	362351	362351
152	UTAH STATE RETIREMENT SYSTEMS	Public	6406	6406
153	STATE OF ALASKA RETIREMENT AND BENEFITS PLANS MANAGED BY DIMENSIONAL FUND ADVISORS LP	Public	12862	12862
154	DIMENSIONAL EMERGING MARKETS EX CHINA CORE EQUITY ETF OF DIMENSIONAL ETF TRUST	Public	936	936
155	AMERICAN CENTURY ICAV AVANTIS EMERGING MARKETS EQUITY UCITS ETF	Public	440	440
156	ALL COUNTRY EX US EQUITY MARKET SUBTRUST OF DFA GROUP TRUST	Public	7048	7048
157	BAYANT KAUR SAHNI	Public	100	100
158	PRAVEEN KUMAR	Public	1	1
159	HARMOHAN SINGH SAWHNEY	Public	140	140
160	AMERICAN CENTURY ETF TRUST AVANTIS EMERGING MARKETS VALUE ETF	Public	36311	36311
161	AMERICAN CENTURY ETF TRUST AVANTIS EMERGING MARKETS SMALL CAP EQUITY ETF	Public	2494	2494
162	SPDR S P EMERGING MARKETS SMALL CAP ETF	Public	54108	54108
163	EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY	Public	24776	24776
164	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	Public	25292	25292
165	AMERICAN CENTURY ETF TRUST AVANTIS EMERGING MARKETS EQUITY ETF	Public	34886	34886
166	AMERICAN CENTURY ETF TRUST AVANTIS EMERGING MARKETS EQUITY FUND	Public	16719	16719
167	AMERICAN CENTURY ETF TRUST AVANTIS EMERGING MARKETS EX CHINA EQUITY ETF	Public	3969	3969
168	DAVINDER KAUR	Public	5	5
169	SUNANDA BEJUGAM	Public	3	3
170	RAVI KUMAR MUCHANDI	Public	130	130
171	THOMAS FERNANDES	Public	100	100
172	DINESH M TANNA	Public	500	500
173	SHRIPAL SINGH MOHNOT	Public	10	10
174	NARENDRA GOPAL KHARADE	Public	15	15
175	SUMIT KUMAR	Public	15	15
176	SHREYANS MOHNOT	Public	25	25



177	DEBDAS SEN	Public	50	50
178	A MUTHUSAMY	Public	70	70
179	THANGAM MUTHUSAMY	Public	60	60
180	AMIRALI ROSHANALI LAKDAWALA	Public	80	80
181	MRIDULA S YADAHALLI	Public	250	250
182	WISDOMTREE INDIA INVESTMENT PORTFOLIO INC	Public	20173	20173
183	WISDOMTREE INDIA EARNINGS FUND	Public	153327	153327
184	RAMENDRAMOHAN MADANMOHAN CHOKHANI	Public	972	972
185	SMITA SAGAR DHOLE	Public	75	75
186	ALINOOR AMIRALI LAKDAWALA	Public	1	1
187	SUBRAMANYA RAVINDRA	Public	45	45
188	SUSHIL VERMA	Public	1	1
189	SANTOSH KUMAR JHA	Public	46	46
190	PARMOD KUMAR JAIN	Public	100	100
191	PIYUSH SHIVPURI	Public	100	100
192	POORVADEEP NEALE MHATRE	Public	1	1
193	ANKIT PREMCHAND SHAH	Public	24470	24470
194	SONAM PINAKIN SHAH	Public	250	250
195	UNIVERSAL INVESTMENT GESELLSCHAFT MBH ON BEHALF OF FOVERUKA PENSION UNIVERSAL	Public	11100	11100
196	CITADEL SECURITIES SINGAPORE PTE LIMITED	Public	3536	3536
197	MIRAE ASSET NIFTY TOTAL MARKET INDEX FUND	Public	183	183
198	ASHISH KISHOR SINGH	Public	110	110
	Total:		13,80,07,689	13,80,07,689



 MAHENDRA P. PARWAR
 6/10/2012
 ADVOCATE

Consolidated List of Equity Shareholders of Share India Securities Ltd who voted against the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Equity Shareholder	Category	No. of Shares	No. of Votes
1.	GROWW MUTUAL FUND GROWW NIFTY TOTAL MARKET INDEX FUND	Public	1293	1293
2.	ANGEL ONE MUTUAL FUND ANGEL ONE NIFTY TOTAL MARKET INDEX FUND	Public	205	205
3.	ANGEL ONE MUTUAL FUND ANGEL ONE NIFTY TOTAL MARKET ETF	Public	161	161
4.	MOTILAL OSWAL NIFTY MICROCAP 250 INDEX FUND	Public	239885	239885
5.	BANDHAN NIFTY TOTAL MARKET INDEX FUND	Public	152	152
6.	MOTILAL OSWAL BSE 1000 INDEX FUND	Public	221	221
	Total:		2,41,917	2,41,917



Report of Scrutinizer

To
Mr Atul Lakhanpal, Senior Advocate
Chairperson of the meeting of Non-Convertible Debenture Holders of
Share India Securities Ltd (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Non-Convertible Debenture Holders of Share India Securities Ltd as well as through remote e-voting process before the meeting

Respected Sir,

I, **Mahendrakumar P Parmar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, Ahmedabad vide Order dated Order dated 17th October 2025 (date of pronouncement), passed in CA (CAA) No. 53 (AHM) of 2025 read with Order dated 24th November, 2025 (date of pronouncement) passed in CA No. 46 (AHM) of 2025 in CA (CAA) No. 53 (AHM) of 2025, to act as the Scrutinizer, for the meeting of Non-Convertible Debenture Holders of Share India Securities Ltd (hereinafter referred to as "the Transferee Company/the Company") held on Friday, 13th March, 2026, at 2:30 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation of Silverleaf Capital Services Pvt Ltd with Share India Securities Ltd (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Non-Convertible Debenture Holders of Share India Securities Ltd was duly convened and held on Friday, 13th March, 2026, at 2:30 P.M. through video conferencing. The Chairperson-Mr Atul Lakhanpal, Senior Advocate, chaired the meeting; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr Kartikeya Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.
2. That Central Depository Services Limited (CDSL) was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner and to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.



3. Voting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Non-Convertible Debenture Holders of Share India Securities Ltd (the Transferee Company) held through video conferencing.
4. On conclusion of the voting, complete detail of the e-voting made by the Non-Convertible Debenture Holders of the Company in the meeting was downloaded by me from CDSL portal.
5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on *Monday, 9th March, 2026 at 9:00 A.M. IST* and ended on *Thursday, 12th March, 2026 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Non-Convertible Debenture Holders of the Company was downloaded by me from CDSL portal.
6. No vote was found to be invalid.
7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Non-Convertible Debenture Holders present in the meeting through video conferencing	27	3,808
1.2	Non-Convertible Debenture Holders present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Non-Convertible Debenture Holders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	22	3,546
1.4	Non-Convertible Debenture Holders present in the meeting who have abstained from voting	5	262
2.1	Non-Convertible Debenture Holders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	57	4,268




3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	79	7,814
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	79	7,814
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	79	7,814
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting	The Scheme of Amalgamation was approved unanimously by the Non-Convertible Debenture Holders of the Transferee Company		

- 8.** List of **Non-Convertible Debenture Holders** of the Company who voted "FOR" is enclosed herewith.
- 9.** None of the **Non-Convertible Debenture Holder** of voted against the Scheme.

Thanking you,

Yours Sincerely,



Mahendrakumar P Parmar
Advocate
Enrl. No.: G/1906/2012



Scrutinizer for the meeting of
Non-Convertible Debenture Holders
of Share India Securities Ltd

Date: 13th March, 2026
Place: New Delhi

Consolidated List of Non-Convertible Debenture Holders of Share India Securities Ltd who voted in favor of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No	Name of Non-Convertible Debenture Holder	Series	No. of Debentures	No. of Votes
1.	OXYZO FINANCIAL SERVICES PRIVATE LIMITED	A	3,062	3,062
2.	OXY VENTURES PRIVATE LIMITED	A	1	1
3.	HARDIK RAJESHKUMAR THAKKAR	B	30	30
4.	KAMINI NILESH MEHTA	B	5	5
5.	BINA AMRITLAL MEHTA	B	5	5
6.	KALP GARG	B	20	20
7.	PRAVIN SAIN	B	16	16
8.	UZZIEL JOEL SONBARE	B	4	4
9.	RASHMI RAJENDRA THAKKAR	B	4	4
10.	UDAYA SHARMA	B	10	10
11.	DEEPMALA BHANSALI	B	20	20
12.	VIKAS KUMAR HUF	B	5	5
13.	UJJVAL ARORA	B	2	2
14.	PARAS NARENDRABHAI SHAH	B	4	4
15.	NIPUN CHAWLA	B	2	2
16.	MAULIK ROHIT MARTHAK	B	7	7
17.	HEMLATA SINGH	B	3	3
18.	DINESH JAIN	B	20	20
19.	SEEMA SARAF	B	200	200
20.	VINOD SOMNATH KAPUR	B	10	10
21.	SARTASH KUMAR	B	10	10
22.	PANKAJ VASUDEV PUJARA HUF	B	5	5
23.	MADHU GUPTA	B	8	8
24.	PRAKASH HEMATLAL MODY	B	50	50
25.	ROHIT VITHALDAS MARTHAK	B	2	2
26.	KAJAL KAMLESH DALAL	B	100	100
27.	SAURABH SHARMA	B	12	12
28.	BHUMIKA VARSHNEY	B	1	1
29.	KUNAL NANDWANI	B	10	10
30.	VIKAS GARG	B	2	2
31.	ASHA SHARMA	B	1	1
32.	SHREYA MITTAL	B	5	5
33.	AMIT KAKKAR	B	10	10
34.	POOJA SHARMA	B	5	5
35.	RAJINDER KUMAR PAHWA HUF	B	80	80
36.	BOUNDARY HOLDING INDIA PRIVATE LIMITED	B	50	50
37.	SHAVETA DHIMAN	B	95	95
38.	GRACY GARG	B	2	2
39.	SAMRIDHI CHOPRA	B	5	5
40.	SUMAN JAIN	B	20	20
41.	TANMAY AGRAWAL	B	5	5
42.	ABHISHEK PRAVEEN SONBARE	B	2	2
43.	SUNAINA AGGARWAL	B	25	25
44.	SHIVAM GARG	B	20	20
45.	VIMALA MEHARA	B	5	5
46.	HIMANI MAHARA	B	5	5
47.	MUKUL RANI BHATTACHARJEE	B	1	1
48.	GAUTAM CHHABILDAS SOLANI	B	2	2




49.	EUDORA SONBARE	B	2	2
50.	SUNIL BALDEVRAJ KAPOOR	B	2	2
51.	MIRDULA GUPTA	B	20	20
52.	KEYUR MUGAT SHAH	B	5	5
53.	VEENA SHARMA	B	10	10
54.	SADASHIV MADHUKAR CHAVAN	B	3	3
55.	DIWAN SINGH	B	5	5
56.	DEEPAK KUMAR	B	2	2
57.	KAUSHALYA UPADHYAY	B	2	2
58.	DIGAMBER UPADHYAY	B	2	2
59.	POOJA CHOPRA	B	5	5
60.	SHRIDHIKA SARAF GUPTA	B	20	20
61.	SURYA PRAKASH PARTANI	B	15	15
62.	GAURANG TISANI	B	4	4
63.	MADHVI KEDIA	B	9	9
64.	SANJAY GARG	B	15	15
65.	USHA RANI	B	15	15
66.	RAMAN CHOPRA	B	5	5
67.	DAVID PAUL RASQUINHA	B	5	5
68.	NARESH KUMAR	B	5	5
69.	AVANI PRIYA	B	5	5
70.	SUSHMA SALUJA	B	75	75
71.	ANIL KUMAR GUPTA	B	30	30
72.	KARAN GUPTA	B	10	10
73.	NISHA GUPTA	B	10	10
74.	ASHOK KUMAR SINGHAL	B	10	10
75.	DEEPAK GUPTA	B	10	10
76.	SALONI GUPTA	B	10	10
77.	VINAYAK AGGARWAL	B	10	10
78.	SUNAINA AGGARWAL	B	25	25
79.	ADITYA BIRLA FINANCE LTD	2 nd Issue	3,500	3,500
	Total:		7,814	7,814




Report of Scrutinizer

To
Mr Atul Lakhnopal, Senior Advocate
Chairperson of the meeting of Secured Creditors of
Share India Securities Ltd (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Secured Creditors of Share India Securities Ltd as well as through remote e-voting process before the meeting

Respected Sir,

I, **Mahendrakumar P Parmar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, Ahmedabad vide Order dated Order dated 17th October 2025 (date of pronouncement), passed in CA (CAA) No. 53 (AHM) of 2025 read with Order dated 24th November, 2025 (date of pronouncement) passed in CA No. 46 (AHM) of 2025 in CA (CAA) No. 53 (AHM) of 2025, to act as the Scrutinizer, for the meeting of Secured Creditors of Share India Securities Ltd (hereinafter referred to as "the Transferee Company/the Company") held on Friday, 13th March, 2026, at 3:30 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation of Silverleaf Capital Services Pvt Ltd with Share India Securities Ltd (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Secured Creditors of Share India Securities Ltd was duly convened and held on Friday, 13th March, 2026, at 3:30 P.M. through video conferencing. The Chairperson-Mr Atul Lakhnopal, Senior Advocate, chaired the meeting; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr Kartikeya Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.
2. That Central Depository Services Limited (CDSL) was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner and to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.




3. Voting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Secured Creditors of Share India Securities Ltd (the Transferee Company) held through video conferencing.
4. On conclusion of the voting, complete detail of the e-voting made by the Secured Creditors of the Company in the meeting was downloaded by me from CDSL portal.
5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on *Monday, 9th March, 2026 at 9:00 A.M. IST* and ended on *Thursday, 12th March, 2026 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Secured Creditors of the Company was downloaded by me from CDSL portal.
6. No vote was found to be Invalid.
7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Secured Creditors present in the meeting through video conferencing	8	21,19,95,22,689
1.2	Secured Creditors present in the meeting and voted through e-voting system in the meeting	1	50,00,00,000
1.3	Secured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	7	20,69,95,22,689
1.4	Secured Creditors present in the meeting who have abstained from voting	Nil	Nil
2.1	Secured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	Nil	Nil




3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	8	21,19,95,22,689
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	8	21,19,95,22,689
6.1	Votes Against	Nil	Nil
7.1	Votes Against as % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	8	21,19,95,22,689
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting	The Scheme of Amalgamation was approved unanimously by the Secured Creditors of the Transferee Company		

8. List of **Secured Creditors** of the Company who voted "FOR" is enclosed herewith.

9. No one voted against the resolution.

Thanking you,

Yours Sincerely,



Mahendrakumar P Parmar
Advocate
Enrl. No.: G/1906/2012



Scrutinizer for the meeting of Secured Creditors
of Share India Securities Ltd

Date: 13th March, 2026

Place: New Delhi

Consolidated List of Secured Creditors of Share India Securities Ltd who voted in favor of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Secured Creditor	Amount (₹)	No. of Votes
1.	ICICI Bank Limited	4192780642	4192780642
2.	HDFC Bank Limited	5502440220	5502440220
3.	Axis Bank Limited	7802800000	7802800000
4.	Aditya Birla Finance Limited	500000000	500000000
5.	Bajaj Finance Limited	150947773	150947773
6.	Oxyzo Financial Services Limited	350554054	350554054
7.	Federal Bank Limited	1200000000	1200000000
8.	IDFC First Bank Limited	1500000000	1500000000
	Total:	21,19,95,22,689	21,19,95,22,689



Report of Scrutinizer

To

Mr Atul Lakhanpal, Senior Advocate
Chairperson of the meeting of Unsecured Creditors of
Share India Securities Ltd (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Unsecured Creditors of Share India Securities Ltd as well as through remote e-voting process before the meeting

Respected Sir,

I, **Mahendrakumar P Parmar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, Ahmedabad vide Order dated Order dated 17th October 2025 (date of pronouncement), passed in CA (CAA) No. 53 (AHM) of 2025 read with Order dated 24th November, 2025 (date of pronouncement) passed in CA No. 46 (AHM) of 2025 in CA (CAA) No. 53 (AHM) of 2025, to act as the Scrutinizer, for the meeting of Unsecured Creditors of Share India Securities Ltd (hereinafter referred to as "the Transferee Company/the Company") held on Friday, 13th March, 2026, at 4:30 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation of Silverleaf Capital Services Pvt Ltd with Share India Securities Ltd (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Unsecured Creditors of Share India Securities Ltd was duly convened and held on Friday, 13th March, 2026, at 4:30 P.M. through video conferencing. The Chairperson-Mr Atul Lakhanpal, Senior Advocate, chaired the meeting; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr Kartikeya Goel, Advocate and the senior management of the Applicant Company were also present in the meeting through video conferencing.
2. That Central Depository Services Limited (CDSL) was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner and to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.




3. Voting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Unsecured Creditors of Share India Securities Ltd (the Transferee Company) held through video conferencing.
4. On conclusion of the voting, complete detail of the e-voting made by the Unsecured Creditors of the Company in the meeting was downloaded by me from CDSL portal.
5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period commenced on *Monday, 9th March, 2026 at 9:00 A.M. IST* and ended on *Thursday, 12th March, 2026 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Unsecured Creditors of the Company was downloaded by me from CDSL portal.
6. No vote was found to be invalid.
7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Sl. No.	Particulars	No. of Voters	No. of Votes
1.1	Unsecured Creditors present in the meeting through video conferencing	32	14,93,54,554
1.2	Unsecured Creditors present in the meeting and voted through e-voting system in the meeting	Nil	Nil
1.3	Unsecured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	30	14,90,80,327
1.4	Unsecured Creditors present in the meeting who have abstained from voting	2	2,74,227
2.1	Unsecured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	21	64,44,909



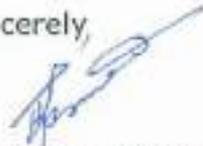

3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	51	15,55,25,236
4.1	Invalid Votes	Nil	Nil
5.1	Total Valid Votes	51	15,55,25,236
6.1	Votes Against	Nil	Nil
7.1	Votes Against as. % of total valid votes cast	Nil	Nil
8.1	Votes in Favour	51	15,55,25,236
9.1	Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting	The Scheme of Amalgamation was approved unanimously by the Unsecured Creditors of the Transferee Company		

8. List of **Unsecured Creditors** of the Company who voted "FOR" is enclosed herewith.

9. No one voted against the resolution.

Thanking you,

Yours Sincerely,



Mahendrakumar P Parmar
Advocate
Enrl. No.: G/1906/2012



Scrutinizer for the meeting of Unsecured Creditors of Share India Securities Ltd

Date: 13th March, 2026

Place: New Delhi

Consolidated List of Unsecured Creditors of Share India Securities Ltd who voted in favor of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Sl. No.	Name of Unsecured Creditor	Amount (₹)	No. of Votes
1.	SHARE INDIA FINCAP PVT LTD	99188731	99188731
2.	ANMOL FINANCIAL SERVICES LTD	37466201	37466201
3.	ALGOWIRE TRADING TECHNOLOGIES PVT LTD	5400000	5400000
4.	COMTEL INFOSYSTEMS PVT LTD	1886520	1886520
5.	TK Gupta and Associates	1350000	1350000
6.	KRISHAN LAL SUNEJA	1003912	1003912
7.	Sujeet Kumar	903250	903250
8.	Axis Trustee Services Ltd	850500	850500
9.	ROHIT CHHABRA	827125	827125
10.	SACHIN GUPTA	520722	520722
11.	BLUE CHIP FINANCIAL SERVICES	517008	517008
12.	Ajeet Kakkar	426782	426782
13.	PRATEEK VIJAYVARGIYA	408857	408857
14.	NITA KAMLESH SHAH	402442	402442
15.	AGAM GUPTA	394948	394948
16.	SHYAM SUNDER BIHANI	377271	377271
17.	Utrade Solution Pvt Ltd	360741	360741
18.	MADHU VARSHNEY	311041	311041
19.	RISING TECHNOSOFT PVT. LTD.	203000	203000
20.	GREEKSOFT TECHNOLOGIES PVT LTD	197208	197208
21.	TRIPTI GUPTA	185132	185132
22.	SANTOSH KUMAR HUF	154702	154702
23.	Shree Krishna F/M Services	149988	149988
24.	RAJESH GUPTA	138803	138803
25.	SAAA Consultants Pvt Ltd	127600	127600
26.	Maruti Packagers Pvt Ltd	126904	126904
27.	SCHINDLER INDIA PVT. LTD	125284	125284
28.	BRITEOPTION SECURITIES LLP	119358	119358
29.	SSAR and ASSOCIATES	118800	118800
30.	HEENA RAJESH MODI RAJESH HARSUKHLAL MODI	118484	118484
31.	VISHAL KUMAR	101691	101691
32.	VATSAL ANILBHAI SHAH	96942	96942
33.	SANJAY JAIN HUF	93619	93619
34.	Rohit Agrawal	86744	86744
35.	KAMLESH VADILAL SHAH	86319	86319
36.	BAJRANG LAL GUPTA	79186	79186
37.	DAKSHA SECYOUR SERVICES PRIVATE LTD.	78152	78152
38.	BHIKHAM CHAND BOTHRA	73277	73277
39.	AMWISE FINSERV PRIVATE LTD	69122	69122
40.	Kamla	67385	67385
41.	PRAMOD KUMAR GODARA	51067	51067
42.	Zentech Innovations Pvt. Ltd.	47653	47653
43.	DEEPAK CHHABRA	47412	47412
44.	Manju Gupta	45354	45354
45.	Zimble One Pvt. Ltd.	39809	39809
46.	DINESH KUMAR SHARDA	33620	33620
47.	RAJEEV GOEL ASSOCIATES	22500	22500
48.	R A MAXX PVT. LTD	20775	20775



49.	N.Kumar and Associates	8100	8100
50.	ASHOK MEHTA	7685	7685
51.	RAJESH VIJAY VARGIYA	7510	7510
	Total:	15,55,25,236	15,55,25,236