

March 13, 2026

To,
BSE Limited
SCRIP CODE: 540725/976824/ 976825/977430

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Summary of Proceedings of meetings of the Equity Shareholders, Non-Convertible Debenture (“NCD”) Holders, Secured Creditors and Unsecured Creditors of Share India Securities Limited (“the Company”) convened as per the directions of Hon’ble National Company Law Tribunal, Ahmedabad Bench - I (“NCLT”) in the matter of Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective shareholders.

Sir/Madam,

Pursuant to the provisions of Regulations 30 & 51 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a summary of the proceedings of the meetings of the Equity Shareholders, Non-Convertible Debenture (“NCD”) Holders, Secured Creditors and Unsecured Creditors of the Company convened as per the directions of Hon’ble National Company Law Tribunal, Ahmedabad Bench - I (“NCLT”) in the matter of Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited held today, i.e., on **Friday, March 13, 2026**, as per the details given hereunder, as Annexure A, B, C, D respectively through Video Conferencing/Other Audio-Visual Means (“VC/OAVM”):

Sr. No.	Name of Meeting	Meeting Time
1.	Meeting of Equity Shareholders	12:01 p.m.
2.	Meeting of Non-Convertible Debenture (“NCD”) Holders	02:30 p.m.
3.	Meeting of Secured Creditors	03:30 p.m.
4.	Meeting of Unsecured Creditors	04:30 p.m.

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Enclosure: As above

Annexure A

SUMMARY OF PROCEEDINGS OF MEETING OF THE EQUITY SHAREHOLDERS OF SHARE INDIA SECURITIES LIMITED (“THE COMPANY”) CONVENED AS PER THE DIRECTION OF HON’BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH - I (“NCLT”) IN THE MATTER OF SCHEME OF AMALGAMATION OF SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED WITH SHARE INDIA SECURITIES LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ON FRIDAY, MARCH 13, 2026 AT 12:01 P.M. (IST) THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS (“VC/OAVM”).

The meeting was presided over by Mr. Atul Lakhanpal, Senior Advocate, who was appointed as a Chairperson of the meeting by the Hon'ble NCLT. Mr. Mahendra Kumar P Parmar, Advocate, who was appointed by the Hon'ble NCLT as the Scrutinizer of the meeting, was also present in the meeting.

Mr. Kartikeya Goel, Legal Counsel, assisted Mr. Atul Lakhanpal, Senior Advocate, Chairperson in conducting the meeting. After receiving confirmation from CDSL that the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairperson called the meeting to order.

He further apprised that, pursuant to the directions of the Hon'ble NCLT Ahmedabad Bench – I vide its order dated October 17, 2025 read with order dated November 24, 2025, the meeting of the equity shareholders, of Share India Securities Limited (“the Company”) was held today, i.e., on Friday, March 13, 2026 at 12:00 p.m. through Video Conferencing/Other Audio-Visual Means in compliance with the applicable provisions of the Companies Act, 2013 and the relevant Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Mr. Kartikeya Goel, Legal Counsel of the Company, introduced himself, stating his location as Delhi in accordance with the Video Conferencing (VC) protocol. He further welcomed Mr. Atul Lakhanpal, Senior Advocate, Chairperson of the meeting and Mr. Mahendra Kumar P Parmar, Advocate, Scrutinizer of the meeting, and other dignitaries present as panelists and requested them to introduce themselves and state their respective locations.

Mr. Atul Lakhanpal, Senior Advocate, Chairperson of the meeting and Mr. Mahendra Kumar P. Parmar, Advocate, Scrutinizer of the meeting, introduced themselves and confirmed their virtual attendance from Delhi.

Mr. Vijay Kumar Rana, Chief Financial Officer of the Company, after greeting everyone, introduced himself and stated his location of attending the meeting as Corporate office of the Company.

The Chairperson briefed the members about the proposed Scheme of Amalgamation and informed the members that the Notice convening the meeting, along with the Explanatory Statement, the proposed Scheme of Amalgamation and other relevant documents, had already been circulated to the shareholders and other concerned stakeholders and the same were taken as read.

Mr. Kartikeya Goel invited queries, comments or observations from the participants through the chat box. Mr. Kartikeya Goel called the names of the speaker shareholders as per the requests received from them, however, the registered speakers were either not present or did not speak in the meeting and no queries were received from any of the participants.

Mr. Kartikeya Goel further informed the Members, that the Company had provided remote e-voting facility to the Members to enable them to cast their votes electronically. The remote e-voting started from March 09, 2026 at 09:00 a.m. and ended on March 12, 2026 at 05:00 p.m. and the shareholders who had not cast their votes during remote e-voting process and otherwise not barred from doing so, were allowed to vote through e-voting system during the Meeting.

He then requested CDSL to open the voting line for 10 minutes and requested the shareholders who had not cast their votes during the remote e-voting period to cast their votes and submit their queries, if any, through the chat box. After completion of the voting period of 10 minutes, he requested CDSL and the Scrutinizer to close the voting line.

The voting results shall be declared and disseminated on the website of the Stock Exchanges, Company and the Central Depository Services (India) Limited as well as displayed on the Notice Board of the Company as per statutory requirements.

The following business was transacted at the NCLT convened meeting of the equity shareholders as set out in the Notice:

Sr. No.	Particulars	Type of Resolution
1.	To approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.	Requisite Majority

Following completion of the voting process and there being no other business to transact at the meeting, Mr. Vijay Kumar Rana, CFO of the Company proposed a vote of thanks to the Chairperson, Scrutinizer, Legal Counsel and the stakeholders present for their valuable time, continued support, and participation.

Mr. Kartikeya Goel requested CDSL to conclude the proceedings.

The Meeting concluded at 12:19 p.m. (IST).

Annexure B

SUMMARY OF PROCEEDINGS OF MEETING OF THE NON-CONVERTIBLE DEBENTURES (NCDs) HOLDERS OF SHARE INDIA SECURITIES LIMITED (“THE COMPANY”) CONVENED AS PER THE DIRECTION OF HON’BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH - I (“NCLT”) IN THE MATTER OF SCHEME OF AMALGAMATION OF SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED WITH SHARE INDIA SECURITIES LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ON FRIDAY, MARCH 13, 2026 AT 02:30 P.M. (IST) THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS (“VC/OAVM”).

The meeting was presided over by Mr. Atul Lakhanpal, Senior Advocate, who was appointed as a Chairperson of the meeting by the Hon'ble NCLT. Mr. Mahendra Kumar P Parmar, Advocate, who was appointed by the Hon'ble NCLT as the Scrutinizer of the meeting, was also present in the meeting.

Mr. Kartikeya Goel, Legal Counsel, assisted Mr. Atul Lakhanpal, Senior Advocate, Chairperson in conducting the meeting. After receiving confirmation from CDSL that the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairperson called the meeting to order.

He further apprised that, pursuant to the directions of the Hon’ble NCLT Ahmedabad Bench – I vide its order dated October 17, 2025 read with order dated November 24, 2025, the meeting of the Non-Convertible Debentures holders, of Share India Securities Limited (“the Company”) was held today, i.e., on Friday, March 13, 2026 at 02:30 p.m. through Video Conferencing/Other Audio-Visual Means in compliance with the applicable provisions of the Companies Act, 2013 and the relevant Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Mr. Kartikeya Goel, Legal Counsel of the Company, after greeting everyone introduced himself, stating his location as Delhi in accordance with the Video Conferencing (VC) protocol. He further welcomed Mr. Atul Lakhanpal, Senior Advocate, Chairperson of the meeting and Mr. Mahendra Kumar P Parmar, Advocate, Scrutinizer of the meeting, and other dignitaries present as panelists and requested them to introduce themselves and state their respective locations.

Mr. Atul Lakhanpal, Senior Advocate and Chairperson of the meeting and Mr. Mahendra Kumar P. Parmar, Advocate and Scrutinizer of the meeting, introduced themselves and confirmed their virtual attendance from Delhi.

Mr. Vijay Kumar Rana, Chief Financial Officer of the Company, after greeting everyone, introduced himself and stated his location of attending the meeting as Corporate office of the Company.

The Chairperson briefed the debentures holders about the proposed Scheme of Amalgamation and informed the debentures holders that the Notice convening the meeting, along with the Explanatory Statement, the proposed Scheme of Amalgamation and other relevant documents, had already been circulated to the non-convertible debentures holders and other concerned stakeholders and the same were taken as read.

Mr. Kartikeya Goel invited queries, comments or observations from the participants through the chat box. However, no queries were received from any of the participants.

He further informed the debentures holders, that the Company had provided remote e-voting facility to the debentures holders to enable them to cast their votes electronically. The remote e-voting started from March 09, 2026 at 09:00 a.m. and ended on March 12, 2026 at 05:00 p.m. and the debentures holder who had not cast their votes during remote e-voting process and otherwise not barred from doing so, were allowed to vote through e-voting system during the Meeting.

He then requested CDSL to open the voting line for 10 minutes and requested the debentures holders who had not cast their votes during the remote e-voting period to cast their votes as per the instructions given in the notice of the meeting and submit their queries, if any, through the chat box and may contact the Authorised Representative of the Company or RTA. After completion of the voting period of 10 minutes, he requested CDSL and Scrutinizer to close the voting line.

The voting results shall be declared and disseminated on the website of the Stock Exchanges, Company and the Central Depository Services (India) Limited as well as displayed on the Notice Board of the Company as per statutory requirements.

The following business was transacted at the NCLT convened meeting of the debentures holders as set out in the Notice:

Sr. No.	Particulars	Type of Resolution
1.	To approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.	Requisite Majority

Following completion of the voting process and there being no other business to transact at the meeting, Mr. Vijay Kumar Rana, CFO of the Company proposed a vote of thanks to the Chairperson, Scrutinizer, Legal Counsel and the stakeholders present for their valuable time, continued support, and participation.

Mr. Kartikeya Goel requested to CDSL to conclude the proceedings.

The Meeting concluded at 02:44 p.m. (IST).

Annexure C

SUMMARY OF PROCEEDINGS OF MEETING OF THE SECURED CREDITORS OF SHARE INDIA SECURITIES LIMITED (“THE COMPANY”) CONVENED AS PER THE DIRECTION OF HON’BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH - I (“NCLT”) IN THE MATTER OF SCHEME OF AMALGAMATION OF SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED WITH SHARE INDIA SECURITIES LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ON FRIDAY, MARCH 13, 2026 AT 03:30 P.M. (IST) THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS (“VC/OAVM”).

The meeting was presided over by Mr. Atul Lakhanpal, Senior Advocate, who was appointed as a Chairperson of the meeting by the Hon'ble NCLT. Mr. Mahendra Kumar P Parmar, Advocate, who was appointed by the Hon'ble NCLT as the Scrutinizer of the meeting, was also present in the meeting.

Mr. Kartikeya Goel, Legal Counsel, assisted Mr. Atul Lakhanpal, Senior Advocate, Chairperson in conducting the meeting. After receiving confirmation from CDSL that the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairperson called the meeting to order.

He further apprised that, pursuant to the directions of the Hon’ble NCLT Ahmedabad Bench – I vide its order dated October 17, 2025 read with order dated November 24, 2025, the meeting of the secured creditors, of Share India Securities Limited (“the Company”) was held today, i.e., on Friday, March 13, 2026 at 03:30 p.m. through Video Conferencing/Other Audio-Visual Means in compliance with the applicable provisions of the Companies Act, 2013 and the relevant Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Mr. Kartikeya Goel, Legal Counsel of the Company, after greeting everyone introduced himself, stating his location as Delhi in accordance with the Video Conferencing (VC) protocol. He further welcomed Mr. Atul Lakhanpal, Senior Advocate, Chairperson of the meeting and Mr. Mahendra Kumar P Parmar, Advocate, Scrutinizer of the meeting, and other dignitaries present as panelists and requested them to introduce themselves and state their respective locations.

Mr. Atul Lakhanpal, Senior Advocate and Chairperson of the meeting and Mr. Mahendra Kumar P. Parmar, Advocate and Scrutinizer of the meeting, introduced themselves and confirmed their virtual attendance from Delhi.

Mr. Vijay Kumar Rana, Chief Financial Officer of the Company, after greeting everyone, introduced himself and stated his location of attending the meeting as Corporate office of the Company.

The Chairperson briefed the secured creditors about the proposed Scheme of Amalgamation and informed the secured creditors that the Notice convening the meeting, along with the Explanatory Statement, the proposed Scheme of Amalgamation and other relevant documents, had already been circulated to the secured creditors, and other concerned stakeholders. And the same were taken as read.

Mr. Kartikeya Goel invited queries, comments or observations from the participants through the chat box. However, no queries were received from any of the participants.

He further informed the secured creditors, that the Company had provided remote e-voting facility to the secured creditors to enable them to cast their votes electronically. The remote e-voting started from March 09, 2026 at 09:00 a.m. and ended on March 12, 2026 at 05:00 p.m. and the secured creditors who had not cast their votes during remote e-voting process and otherwise not barred from doing so, were allowed to vote through e-voting system during the Meeting.

He then requested CDSL to open the voting line for 5 minutes and requested the secured creditors who had

not cast their votes during the remote e-voting period to cast their votes as per the instructions given in the notice of the meeting and submit their queries, if any, through the chat box and may contact the Authorised Representative of the Company or RTA. After completion of the voting period of 5 minutes, he requested CDSL and Scrutinizer to close the voting line.

The voting results shall be declared and disseminated on the website of the Stock Exchanges, Company and the Central Depository Services (India) Limited as well as displayed on the Notice Board of the Company as per statutory requirements.

The following business was transacted at the NCLT convened meeting of the secured creditors as set out in the Notice:

Sr. No.	Particulars	Type of Resolution
1.	To approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.	Requisite Majority

Following completion of the voting process and there being no other business to transact at the meeting, Mr. Vijay Kumar Rana, CFO of the Company proposed a vote of thanks to the Chairperson, Scrutinizer, Legal Counsel and the stakeholders present for their valuable time, continued support, and participation.

Mr. Kartikeya Goel requested to CDSL to conclude the proceedings.

The Meeting concluded at 03:41 p.m. (IST).

Annexure D

SUMMARY OF PROCEEDINGS OF MEETING OF THE UNSECURED CREDITORS OF SHARE INDIA SECURITIES LIMITED (“THE COMPANY”) CONVENED AS PER THE DIRECTION OF HON’BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH - I (“NCLT”) IN THE MATTER OF SCHEME OF AMALGAMATION OF SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED WITH SHARE INDIA SECURITIES LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ON FRIDAY, MARCH 13, 2026 AT 04:30 P.M. (IST) THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS (“VC/OAVM”).

The meeting was presided over by Mr. Atul Lakhanpal, Senior Advocate, who was appointed as a Chairperson of the meeting by the Hon'ble NCLT. Mr. Mahendra Kumar P Parmar, Advocate, who was appointed by the Hon'ble NCLT as the Scrutinizer of the meeting, was also present in the meeting.

Mr. Kartikeya Goel, Legal Counsel, assisted Mr. Atul Lakhanpal, Senior Advocate, Chairperson in conducting the meeting. After receiving confirmation from CDSL that the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairperson called the meeting to order.

He further apprised that, pursuant to the directions of the Hon'ble NCLT Ahmedabad Bench – I vide its order dated October 17, 2025 read with order dated November 24, 2025, the meeting of the unsecured creditors, of Share India Securities Limited (“the Company”) was held today, i.e., on Friday, March 13, 2026 at 04:30 p.m. through Video Conferencing/Other Audio-Visual Means in compliance with the applicable provisions of the Companies Act, 2013 and the relevant Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Mr. Kartikeya Goel, Legal Counsel of the Company, after greeting everyone introduced himself, stating his location as Delhi in accordance with the Video Conferencing (VC) protocol. He further welcomed Mr. Atul Lakhanpal, Senior Advocate, Chairperson of the meeting and Mr. Mahendra Kumar P Parmar, Advocate, Scrutinizer of the meeting, and other dignitaries present as panelists and requested them to introduce themselves and state their respective locations.

Mr. Atul Lakhanpal, Senior Advocate and Chairperson of the meeting and Mr. Mahendra Kumar P. Parmar, Advocate and Scrutinizer of the meeting, introduced themselves and confirmed their virtual attendance from Delhi.

Mr. Vijay Kumar Rana, Chief Financial Officer of the Company, after greeting everyone, introduced himself and stated his location of attending the meeting as Corporate office of the Company.

Mr. Kartikeya Goel assisted the Chairperson in conducting the meeting. After receiving confirmation that the requisite quorum was present at the meeting as per the directions of the Hon'ble NCLT, the Chairperson called the meeting to order.

The Chairperson briefed the unsecured creditors about the proposed Scheme of Amalgamation and informed the unsecured creditors that the Notice convening the meeting, along with the Explanatory Statement, the proposed Scheme of Amalgamation and other relevant documents, had already been circulated to the unsecured creditors and other concerned stakeholders and the same were taken as read.

Mr. Kartikeya Goel invited queries, comments or observations from the participants through the chat box or through hand raise. However, no queries were received from any of the participants.

He further informed the unsecured creditors, that the Company had provided remote e-voting facility to the unsecured creditors to enable them to cast their votes electronically. The remote e-voting started from March

09, 2026 at 09:00 a.m. and ended on March 12, 2026 at 05:00 p.m. and the unsecured creditors who had not cast their votes during remote e-voting process and otherwise not barred from doing so, were allowed to vote through e-voting system during the Meeting.

He then requested CDSL to open the voting line for 5 minutes and requested the unsecured creditors who had not cast their votes during the remote e-voting period to cast their votes as per the instructions given in the notice of the meeting and submit their queries, if any, through the chat box and may contact the Authorised Representative of the Company or RTA. After completion of the voting period of 5 minutes, he requested CDSL and Scrutinizer to close the voting line.

The voting results shall be declared and disseminated on the website of the Stock Exchanges, Company and the Central Depository Services (India) Limited as well as displayed on the Notice Board of the Company as per statutory requirements.

The following business was transacted at the NCLT convened meeting of the unsecured creditors as set out in the Notice:

Sr. No.	Particulars	Type of Resolution
1.	To approve the proposed Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.	Requisite Majority

Following completion of the voting process and there being no other business to transact at the meeting, Mr. Vijay Kumar Rana, CFO of the Company proposed a vote of thanks to the Chairperson, Scrutinizer, Legal Counsel and the stakeholders present for their valuable time, continued support, and participation.

Mr. Kartikeya Goel extended the vote of thanks and requested to CDSL to conclude the proceedings.

The Meeting concluded at 04:41 p.m. (IST).