

December 10, 2025

To,
BSE Limited
SCRIP CODE: 540725/ 976824/ 976825

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Disclosure under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updates on issuance of Non-Convertible Debentures (NCDs).

Dear Sir,

In continuation of our disclosures dated July 30, 2025 and October 14, 2025 in relation to the proposed issuance of upto 5,000 secured, rated, listed, taxable, transferable, redeemable, paid-up Non-Convertible Debentures (NCDs) of face value INR 1,00,000 each aggregating up to INR 50,00,00,000 (Rupees Fifty Crore Only) on a private placement basis, and in compliance with Regulations 30, 51, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), read with Part A and B of Schedule III of the Listing Regulations, we wish to inform that the Finance Committee, at its meeting held today, i.e., December 10, 2025, has updated the total number of the NCDs proposed to be issued to upto 5,000 NCDs of face value INR 1,00,000 each including a green shoe option of upto 2,500 NCDs of face value INR 1,00,000 each, aggregating up to INR 50,00,00,000 (Rupees Fifty Crore Only). Further, the tenure of the NCDs shall be up to 24 months from the deemed date of their allotment.

All other terms of issue, as mentioned in our disclosure dated October 14, 2025, shall remain the same.

The Meeting of the Finance Committee of the Board of Directors commenced at 03:00 p.m. and concluded at 03:35 p.m.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512