

Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, NCDEX & MSEI
Depository Participant with 'CDSL'

AMFI Registered Mutual Fund Distributor
SEBI Registered Research Analyst & Portfolio Manager



July 09, 2025

To, BSE Limited Scrip Code: 540725 To,

National Stock Exchange of India Limited SYMBOL: SHAREINDIA

<u>Sub: Press Release - Share India Further Invests in Metropolitan Stock Exchange to Drive Financial Innovation.</u>

Dear Sir/Ma'am,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Press Release pertaining to additional investment by way of acquisition of equity shares of Metropolitan Stock Exchange of India Limited (MSE), titled as 'Share India Further Invests in Metropolitan Stock Exchange to Drive Financial Innovation.'

Please take the same on your records.

Thanking you,

Yours faithfully, For Share India Securities Limited

Vikas Aggarwal Company Secretary and Compliance Officer Membership No. F5512



Share India Further Invests in Metropolitan Stock Exchange to Drive Financial Innovation

Mumbai, 09 July, 2025: Share India Securities Limited (NSE - INE932X01026, BSE - 540725), a technology-driven financial services provider offering tailored solutions in the Indian capital markets, has announced a further strategic investment in Metropolitan Stock Exchange of India Limited (MSE). This move reflects the Company's continued commitment to strengthening its presence in India's financial ecosystem.

The Finance Committee of the Board of Directors, approved an additional investment of ₹30 crore in MSE through the acquisition of 15 crore equity shares. This will represent approximately 1.36% of MSE's post-issue capital, subject to the satisfactory completion of conditions outlined in the forthcoming share subscription and shareholders' agreement.

Commenting on the milestone performance, Mr. Sachin Gupta – CEO & Whole-time Director of Share India Securities Limited said, "We are pleased to announce our decision to further invest ₹30 crore in the Metropolitan Stock Exchange of India (MSE), reinforcing our long-term strategic commitment to developing India's capital markets. This additional investment, through the acquisition of 15 crore equity shares representing 1.36% of MSE's post-issue capital, marks another important step in deepening our association with MSE and supporting its growth trajectory.

This move aligns with our broader vision to be at the forefront of financial innovation and market development. It reflects our continued confidence in the evolving opportunities within the Indian financial ecosystem, particularly in light of emerging regulatory frameworks and increasing institutional participation.

By strengthening our stake in MSE, we aim to further accelerate the development of new market offerings and enhance trading infrastructure that meets the dynamic needs of both domestic and global investors. We remain committed to playing a pivotal role in shaping a more robust, diversified, and resilient market landscape."

About MSE:

Metropolitan Stock Exchange of India Limited (MSE), established in 2008, is a SEBI-regulated and recognized stock exchange under the Securities Contracts (Regulation) Act, 1956. It began operations with the Currency Derivatives Segment and expanded into the Capital Market and Futures & Options Segments in 2013. Today, MSE offers a robust, electronic trading platform across diverse segments including Capital Markets, F&O, Currency Derivatives, and the Debt Market.



About Share India Securities Limited (on consolidated basis):

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Net worth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The Company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market. Share India has channelled its expertise towards better serving India's financial sector.

Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position with a net worth exceeding ₹23.30 Bn. Share India proudly boasts an impressive client base, including 46,252 clients in broking and 52,550 NBFC clients, 11,421 MF clients, 137 Institutional clients and 80,279 Lives covered under Insurance.

Share India's extensive network encompasses 280 broking branches and franchisees, along with 80 NBFC branches. The Company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: www.shareindia.com

For any Investor Relations query, please contact:

Mr. Vikas Aggarwal	Ms. Nishita Bhatt / Ms. Samruddhi Bane
Share India Securities Limited	Adfactors PR Pvt. Ltd
Email: vikas_cs@shareindia.com	Email: <u>nishita.bhatt@adfactorspr.com</u> /
	samruddhi.bane@adfactorspr.com

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.