

**June 04, 2025**

To,  
**BSE Limited**  
**SCRIP CODE: 540725**

To,  
**National Stock Exchange of India Limited**  
**SYMBOL: SHAREINDIA**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updates on issuance of Non-Convertible Debentures (NCDs).**

Dear Sir,

In furtherance to our disclosure dated October 29, 2024 and in compliance with provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that under the authority granted by the Board of Directors vide its resolution dated October 29, 2024, the Finance Committee of the Board of Directors of the Company at its Meeting held today, i.e., on Wednesday, June 04, 2025, has inter-alia, considered and approved the updated terms and conditions for issue of Non-Convertible Debentures on private placement basis (NCDs/Debentures).

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended, is enclosed as Annexure.

The Meeting of the Finance Committee of the Board of Directors commenced at 4:30 p.m. and concluded at 5:15 p.m.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**M. No. F5512**

## Annexure

**Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Secured, listed, rated, taxable, transferable, redeemable, fully paid-up non-convertible debentures (“NCDs/Debentures”).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of NCDs on private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	Upto 10,000 (Ten Thousand) secured, rated, listed, taxable, transferable, redeemable, paid-up non-convertible debentures (NCDs) denominated in INR, having a face value of INR 1,00,000 (Indian Rupees One Lakh) each aggregating up to INR 100,00,00,000/- (Indian Rupees One Hundred Crores), including a Green Shoe Option of up to 5,000 (Five Thousand) NCDs having a face value of INR 1,00,000 (Indian Rupees One Lakh) each aggregating up to INR 50,00,00,000/- (Indian Rupees Fifty Crores).
4	Size of the issue;	The proposed issue comprises NCDs of up to INR 100,00,00,000/- (Indian Rupees One Hundred Crore Only) including a Green Shoe Option of up to INR 50,00,00,000/- (Indian Rupees Fifty Crore Only).  The issuance will be in two series – Series A & Series B – each with an issue size of up to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) including a Green Shoe Option of up to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crore Only)
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	The NCDs are proposed to be listed on the wholesale debt market (WDM) segment of the BSE Limited.
6	Tenure of the instrument - date of allotment and date of maturity;	<b>Series A</b> – 23 months 19 days from the Deemed Date of Allotment. <b>Series B</b> – 23 months 19 days from the Deemed Date of Allotment.

7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	<p><b>Coupon/interest offered:</b>  <b>Series A</b> – 10.70% per annum payable monthly  <b>Series B</b> – 10.75% per annum payable quarterly</p> <p><b>Schedule of payment of coupon/interest</b></p> <p><b>Series A</b> - On 10<sup>th</sup> day of the subsequent calendar month.</p> <p>The Coupon for the last and final month shall be clubbed and paid along with the redemption / repayment proceeds under the Issue.</p> <p><b>Series B</b> - The first coupon shall be paid on September 10, 2025, and thereafter quarterly from that date.</p> <p>The Coupon for the last and final quarter shall be clubbed and paid along with the redemption / repayment proceeds under the Issue.</p>
8	Charge/security, if any, created over the assets;	Debentures will be secured by way of a First pari-passu charge by way of hypothecation over entire current assets and receivables (including MTF receivables), both present and future.
9	Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In the event of any default in the payment of interest or principal due on the Debentures on their respective due dates, the Company shall pay an additional coupon interest at the rate of 2% (two percent) per annum over the applicable coupon rate. This additional interest shall accrue from the date of default until the default is cured or the Non-Convertible Debentures (NCDs) are redeemed, as applicable.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
12	Details of redemption of preference shares <del>indicating the manner of redemption (whether out of profits or out of fresh issue)</del> and debentures.	<p><b>Series A</b> – The debenture will be redeemed in quarterly instalments, each amounting to 12.5% of the principal amount.</p> <p><b>Series B</b> – Bullet repayment at the end of 23 months 19 days after the Deemed Date of Allotment.</p>