November 03, 2026

To,
BSE Limited
SCRIP CODE: 540725/ 977430 / 977955 / 978025 / 978077

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: **Intimation under Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding effectiveness of the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.**

Ref: **Update on the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited and their respective Shareholders and Creditors ("Scheme").**

Sir/Ma'am,

In furtherance to our previous disclosure dated October 27, 2026, regarding the update on the Scheme of Amalgamation of Silverleaf Capital Services Private Limited **("Transferor Company")** with Share India Securities Limited **("Transferee Company") ("Scheme"),** and pursuant to Regulations 30, 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended **("Listing Regulations")**, read with the applicable SEBI Master Circulars issued thereunder, we are pleased to inform you that pursuant to the filing of e-Form INC-28 with the Registrar of Companies, the Scheme has become effective in accordance with its terms with effect from November 03, 2026 **("Effective Date")**.

Further pursuant to the effectiveness of the Scheme, Silverleaf Capital Services Private Limited, the Transferor Company stands dissolved without winding up and it shall be deemed to be amalgamated into Share India Securities Limited with effect from the appointed date i.e., April 01, 2026.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.11.03 13:02:34 +05'30'

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512