

12<sup>th</sup> July, 2022

To,  
The Manager- Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1,  
G-Block, Bandra- Kurla Complex,  
Bandra (E) Mumbai 400 051, India

**Subject: Outcome of meeting of the Board of Directors of Sintercom India Limited (“Company”) held on 12 July 2022**

**Ref: (a) Series EQ & Symbol: SINTERCOM  
(b) Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

Dear Sir/ Madam,

Pursuant to the above referred, kindly note that the Board of Directors of the Company at its meeting held today [“the meeting”] have inter alia considered and approved:

**Allotment of 987,500 Equity Shares on conversion of second and final tranche of 987,500 4% unsecured Compulsorily Convertible Debentures:**

In continuation of our disclosure dated 28<sup>th</sup> January 2021 and 30<sup>th</sup> March 2022 and in accordance with Regulation 30 of the Listing Regulations, please note that the Board of Directors of the Company at its meeting held on 12<sup>th</sup> July, 2022, has approved the allotment of 987,500 fully paid-up Equity shares, having face value of INR 10 each with a premium of INR 57 per Equity Share to Miba Sinter Holding Gmbh And Co Kg (“Miba”) upon conversion of second and final tranche of 987,500 4% unsecured compulsory convertible debentures (“CCDs”).

1,975,000 CCDs were allotted to Miba by way of preferential allotment on a private placement basis, pursuant to the terms of the private placement cum application letter and the shareholders’ approval dated 24 February 2021. The entire consideration was received at the time of allotment of the CCDs, along with a premium of INR 57 per Equity share. On 30<sup>th</sup> March, 2022, first tranche of 987,500 CCDs were converted to Equity Shares and allotted to Miba, according to the terms of allotment of the CCDs.

Further, please note that no separate consideration is being received for the conversion of 9,87,500 CCDs into Equity shares. The Equity shares allotted as aforesaid, shall rank pari passu with the existing Equity shares of the Company in all respects, including with respect to dividend and voting powers.

These Equity shares are proposed to be listed on the National Stock Exchange of India Limited

Pursuant to the aforesaid allotment, the paid-up share capital of the Company stands increased as under:

Particulars	Pre-Conversion structure	Post-Conversion structure
Paid Up Capital (No of Shares)	26,540,322	27,527,822
Paid Up Capital	Rs. 265,403,220/-	Rs. 275,278,220

The Board Meeting commenced 5:30 p.m. and concluded at 5.45 p.m.

Kindly take the same on your record and acknowledge the receipt.

**For and on Behalf of  
Sintercom India Limited**



**Anuja Joshi  
Company Secretary and Compliance Officer  
Place: Pune**