



AN ISO 9001 : 2015  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com  
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95365

April 30, 2025

**The Secretary**  
**National Stock Exchange of India Limited**  
**Exchange Plaza**  
**Bandra Kurla Complex**  
**Bandra East**  
**Mumbai – 400 051**

**The Secretary**  
**The Calcutta Stock Exchange Ltd**  
**7, Lyons Range**  
**Kolkata – 700 001**

**The Secretary**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street**  
**Mumbai – 400 001**

Sub: Intimation of Listing approval received from Bombay Stock Exchange for Preferential Issue of 1,00,84,027 Equity Shares by the Company under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we hereby inform you that the Company has received in-principle approval for Preferential Issue of 1,00,84,027 Equity Shares from BSE vide their letter dated LOD/PREF/KD/FIP/119/2025-26 dated April 29, 2025. A copy of the same is enclosed herewith.

We request you to take the above on record.

Yours faithfully,  
For **SIMPLEX INFRASTRUCTURES LIMITED**

  
**B. L. BAJORIA**  
**Sr. VICE PRESIDENT & COMPANY SECRETARY**

Encl: a/a

**BRANCHES :** "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869

● HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

LOD/PREF/KD/FIP/119/2025-26

April 29, 2025

The Company Secretary,  
**Simplex Infrastructures Ltd**  
Simplex House, 27, Shakespeare Sarani,  
Kolkata, West Bengal - 700017

**Re: Listing of 1,00,84,027 equity shares of Rs. 2/- each issued at a premium of Rs. 271.36/- bearing distinctive numbers from 57772821 to 67856847 issued to Non-promoter on preferential basis pursuant to conversion of debt.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

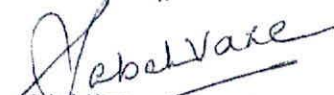
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

  
Sabah Vaze  
Senior Manager

  
Kirti Deshpande  
Deputy Manager

INTERNAL