



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

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CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95384

May 29, 2025

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

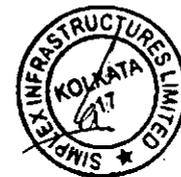
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Intimation regarding preferential allotment of securities

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Committee of Directors for Raising Fund of the Board of Directors of the Company at their meeting held today i.e, on Thursday, 29th May 2025, has considered and approved the following:

- (1) Allotment of 72,39,447 fully paid-up equity shares of the Company, having face value of Rs.2/- each at an issue price of Rs.289/- per equity share (including a premium of Rs.287/- per equity share) aggregating upto Rs.209,22,00,183/- by way of fresh infusion of funds on a preferential basis to the following allottees in **Non-Promoter Category** by way of Preferential issue:



BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869

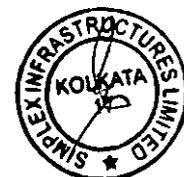
● HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

Sr.No.	Name of the Allotees	No: of Equity Shares Alloted
1.	M/s. Quant Money Managers Limited- Quant Mutual Fund- Infrastructure Fund	25,95,156
2.	M/s. Indorama India Private Limited	31,60,208
3.	M/s. Capri Global Holdings Private Limited	8,65,052
4.	M/s.Kedia Securities Private Limited	5,19,031
5.	Mr. Nischal Maheshwari	1,00,000
		72,39,447

The equity shares to be issued and allotted shall be fully paid up and rank pari passu with the existing equity shares.

- (2) Allotment of 74,20,935 Convertible Warrants, each convertible for 1 fully paid-up equity shares of the Company having face value of Rs.2/-each, at an issue price of Rs. 289/-, on a preferential basis, for cash consideration, upon receipt of 25% upfront payment of the issue price per convertible warrant i.e. Rs.72.25/- aggregating to Rs.53,61,62,553.75/- to following allottees in Promoter/ Non-Promoter category by way of a preferential issue :

Sr.No.	Name of the Proposed Allotees	Category	No: of Convertible Warrants Alloted
1.	M/s. Quant Money Managers Limited- Quant Mutual Fund- Infrastructure Fund	Non-Promoter	8,65,052
2.	M/s. Indorama India Private Limited	Non-Promoter	8,65,052
3.	M/s. Capri Global Holdings Private Limited	Non-Promoter	17,30,104
4.	M/s. Badrikedar Commercials Private Limited	Non-Promoter	7,00,000
5.	M/s.Kedia Securities Private Limited	Non-Promoter	3,46,021
6.	M/s. Aamara Capital Private Limited	Non-Promoter	2,00,000



7.	M/s. Chancellor Commoddeal Private Limited	Non-Promoter	2,00,000
8.	M/s.Navisha Consultancy Services Pvt Ltd	Non-Promoter	2,50,000
9.	M/s.Emerald Path LLP	Non-Promoter	1,00,000
10.	Mr. Shiv Shegal	Non-Promoter	2,00,000
11.	Mr. Nischal Maheshwari	Non-Promoter	1,00,000
12.	Ms. Heya Ajay Shah	Non-Promoter	1,00,000
13.	Mrs. Usha Agarwal	Non-Promoter	34,602
14.	M/s. Ajay Merchants Private Limited	Promoter Group	17,30,104
	Total		74,20,935

Each convertible warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs.2 of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of Rs.216.75 per convertible warrant (being 75% of the issue price per convertible warrant) from the allottees to exercise conversion option against each such convertible warrant.

(3) Allotment of 25,91,000 fully paid-up equity shares of the Company, having face value of Rs. 2/- each, at an issue price of Rs. 289/- per equity share (including a premium of Rs.287/- per equity share) aggregating upto Rs.74,87,99,000/- by conversion of a part of the outstanding loan of National Asset Reconstruction Company Limited (NARCL) into equity shares with the intent to make NARCL hold 15% of equity of the company on a fully diluted basis in accordance with the Master Restructuring Agreement (MRA) executed between the company and NARCL on 15th January 2025.

The equity shares to be issued and allotted shall be fully paid up and rank pari passu with the existing equity shares.

The aforementioned allotments have been undertaken in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities.



The meeting of the Committee of Directors for Raising Fund commenced at 6:00 PM and concluded at 6:30 PM.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we hereby inform you that the Company has received in-principle approval for the aforementioned Preferential Issue from BSE on 22/05/2025 and NSE on 23/05/2025, copies enclosed herewith.

We request you to take the above on record.

Yours faithfully,

For **SIMPLEX INFRASTRUCTURES LIMITED**



B. L. BAJORIA

Sr. VICE PRESIDENT & COMPANY SECRETARY

