



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

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CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95431

July 22, 2025

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

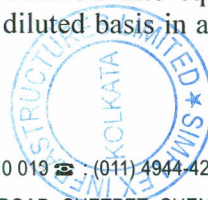
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Sub: Intimation regarding allotment of Equity Shares under Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,

With reference to the captioned subject and pursuant to the Shareholders approval on 23rd June, 2025 and upon receipt of in-principle approval from NSE and BSE on 21st July, 2025, we hereby inform that the Committee of Directors for Raising Fund at their meeting held today i.e, on Tuesday, 22nd July 2025, has considered and approved the following:

- (1) Allotment of 10,00,000 (Ten Lakh only) fully paid-up equity shares of the Company, having face value of Rs.2/- each at an issue price of Rs.294/- per equity share (including a premium of Rs.292/- per equity share) aggregating upto Rs.29,40,00,000 (Rupees Twenty-Nine Crores Forty Lakhs Only) to ICICI Bank Limited(the Bank) by conversion of outstanding amount payable to the Bank into equity shares as per terms and conditions of One-time Settlement entered between the Company and the Bank vide their letter dated 14th May 2025; and
- (2) Allotment of 1,73,000 (One Lakh Seventy-Three Thousand Only) fully paid-up equity shares of the Company, having face value of Rs. 2/- each, at an issue price of Rs. 294/- per equity share (including a premium of Rs.292/- per equity share) aggregating upto Rs.5,08,62,000/- (Rupees Five Crores Eight Lakhs Sixty Two Thousand Only) to National Asset Reconstruction Company limited (NARCL) by conversion of the outstanding loan of NARCL into equity shares to maintain its holding of 15% of equity of the Company on a fully diluted basis in accordance with the Master



BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 013 ☎ : (011) 4944-4200, FAX : (011) 2646-5869

● HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

Restructuring Agreement (MRA) executed between the company and NARCL on 15th January 2025.

The equity shares allotted shall be fully paid up and rank pari passu with the existing equity shares and will be subject to lock-in in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The aforesaid allotments have been undertaken in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities.

The meeting of the Committee of Directors for Raising Fund commenced at 4:00 PM and concluded at 4:30 PM.

We request you to take the above on record.

Yours faithfully,
For SIMPLEX INFRASTRUCTURES LIMITED


B. L. BAJORIA
Sr. VICE PRESIDENT & COMPANY SECRETARY

