



AN ISO 9001 : 2015  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com  
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95430

July 21, 2025

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra East  
Mumbai – 400 051

The Secretary  
The Calcutta Stock Exchange Ltd  
7, Lyons Range  
Kolkata – 700 001

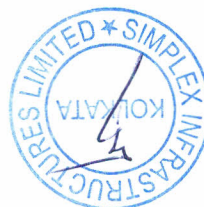
The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Sub: Intimation regarding Conversion of Warrants and Allotment of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Committee of Directors for Raising Fund of the Company, at its meeting held today, i.e., Monday, July 21, 2025, has considered and approved the conversion of 8,65,052 (Eight Lakh Sixty-Five Thousand and Fifty-Two) Convertible Warrants into an equivalent number of Equity Shares of face value ₹2/- each, at an issue price of ₹289/- per equity share (including premium), upon receipt of the balance 75% of the consideration amount, from the following warrant holder:

- **Allottee Name:** Quant Money Managers Limited – Quant Mutual Fund – Infrastructure Fund
- **No. of Warrants Converted & Equity Shares Allotted:** 8,65,052



BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869  
● HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

The said allotment has been made in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws and regulations.

The equity shares so allotted shall rank pari passu in all respects with the existing equity shares of the Company and will be listed on the stock exchanges subject to necessary approvals.

The meeting of the Committee of Directors for Raising Fund commenced at 4:30 PM and concluded at 4:45 PM.

We request you to take the above on record.

Yours faithfully,

For SIMPLEX INFRASTRUCTURES LIMITED

  
B. L. BAJORIA



Sr. VICE PRESIDENT & COMPANY SECRETARY