

RAJIV MUNDHRA
126, SOUTHERN AVENUE, KOLKATA-700029

20th December 2022

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Mr.B.L.Bajoria
Sr.Vice President and Company Secretary
Simplex Infrastructures Limited
Simplex House
27, Shakespeare Sarani
Kolkata-700017

Sub: Prior Intimation under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (SEBI Regulations) for proposed inter-se transfer of shares between the promoters

Dear Sir,

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, I, Rajiv Mundhra, promoter of Simplex Infrastructures Limited (Simplex), hereby enclose the disclosure regarding proposed acquisition of 53,22,630 Equity Shares (9.31%) of Simplex by me through inter-se transfer of shares between promoters, for your information and records.

This inter-se transfer between promoters is pursuant to exemption provided in Regulation 10(1)(a)(i) and (ii) of SEBI Regulations and there will be no change in the total Shareholding of the Promoters Group after such inter-se transfer of shares of Simplex .

Thanking You.
Yours faithfully,


RAJIV MUNDHRA

Enclo:a/a

Disclosures under Regulation 10(5)- Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Simplex Infrastructures Limited			
2.	Name of the acquirer(s)	Mr. Rajiv Mundhra			
3.	Confirmation that the acquirer(s) is/are promoter(s) of the TC as defined under regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges	Mr. Rajiv Mundhra is the promoter(s) of the TC as defined under Regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges			
4.	Details of the proposed acquisition				
	a. Name of the person(s) from whom shares are acquired	1. Mr. Bithal Das Mundhra 2. Mrs. Yamuna Mundhra			
	b. Proposed date of Acquisition	On or after 27 th December 2022			
	c. Number of shares to be acquired from each person mentioned in 4 (a) above	S.No.	Name of the Promoter Shareholder	No: of Equity Shares	%
		1.	Mr. Bithal Das Mundhra (through gift/ on-market transaction)	30,29,245	5.30%
		2.	Mrs. Yamuna Mundhra (through gift)	22,93,385	4.01%
	d. Total shares to be acquired as % of share capital of TC	53,22,630 Equity Shares (9.31%)			
	e. Price at which shares are proposed to be acquired	N.A. as the inter-se transfer will be partly by way of on-market transaction and partly through gift			
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of Shares between Promoters			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (i) and (ii) of Regulation 10(1)(a)			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A. as the inter-se transfer will be partly by way of on-market transaction and partly through gift			

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Yes			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No: of shares/voting rights	% w.r.t total share capital of TC	No: of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirer	40,60,360	7.11%	93,82,990	16.42%
	Total (Acquirer)	40,60,360	7.11%	93,82,990	16.42%
b.	Sellers	53,22,630	9.31%	-	-
	Total (Seller)	53,22,630	9.31%	-	-

Yours faithfully,

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Rajiv Mundhra
Acquirer

Place: Kolkata

Date: 20th December 2022