



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

Ref No: 01/CS/SE/001/95190

Date:15/01/2025

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) -intimation of signing of Master Restructuring Agreement with National Asset Reconstruction Company Ltd (acting in its capacity as a Trustee of NARCL Trust-0012 and NARCL Trust-0016)

Dear Sirs,

Pursuant to Regulation 30 of the SEBI LODR and our letter dated March 30, 2024, this is to further inform you that the Company has executed "Master Restructuring Agreement (MRA)" with National Asset Reconstruction Company Ltd (NARCL) on 15th January 2025. NARCL represents 85.44% in value of the secured lenders as on 31st March 2024. We are in discussions with the remaining lenders representing 14.56% for restructuring/settlement. The company has to pay sustainable debt of Rs.1250 crores over a period of 7 years to all the lenders as per the terms of the MRA. In addition, NARCL will get on a fully diluted basis, 15% new equity shares of the Company from the conversion of unsustainable debt and pledge of 11% shares from the Promoter Group.

Kindly take this intimation on your record for the compliance of Reg 30 of SEBI LODR.

Yours sincerely,

For Simplex Infrastructures Limited

B L Bajoria
Sr.VP & Company Secretary