



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

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E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

Date: 13-03-2025

**To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051**

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir,

The Company had obtained a Valuation Report dated February 14, 2025, from Mr. Nikhil Jain, Registered Valuer (IBBI Registration No: IBBI/RV/06/2019/12211), on the Fair Value of Equity Shares in accordance with SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018, for the purpose of the preferential issue involving the issuance of 10,084,027 Equity Shares of Rs. 2/- each to the National Asset Reconstruction Company Limited (NARCL), upon conversion of a portion of the Company's debts into equity ("issue").

However, as per the advice of NSE at the time of granting in-principal approval for the above issue, an addendum to the Valuation Report was required.

A copy of the Addendum to the Valuation Report, dated 12/03/2025, is available on the Company's website. Please note that the addendum does not impact the pricing of the Equity Shares for the proposed preferential issue.

**Thanking you,
Yours faithfully,
For Simplex Infrastructures Limited**

**B.L.Bajoria
Sr. Vice President & Company Secretary**

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