



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95371

May 12, 2025

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Sub: Announcement under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and as directed by NSE, we hereby make a disclosure with respect to the EGM Notice, Explanatory Statement and corrigendum for the EGM of the Company held on 22nd April 2025 (EGM Notice). In this regard, we submit as follows:

Regarding Item No:1 &2 of the EGM Notice:

a.	Objects of the Issue	The company possess the technical expertise and pre qualifications arising from its over 100 years of operations in the contract construction business. The successful implementation of the financial restructuring and the enormous demand and business scope in the construction of infrastructures, power, housing and industrial sectors lend great opportunities for revival and growth of company's business. For this purpose, the financial infusion in business by equity raise is necessary .
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BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869

● HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

		<table border="1"> <tr> <th>Sr. No</th><th>Object of the issue</th><th>Amt to be utilized</th></tr> <tr> <td>1</td><td>Working Capital resources to smoothen the execution of the current orders which is approx 1700 crs; and bidding / procuring new orders and their execution.</td><td>Rs.318,68,50,398/-</td></tr> <tr> <td>2</td><td>General Corporate Purposes</td><td>Rs.105,00,00,000/-</td></tr> <tr> <td></td><td>Total</td><td>Rs.423,68,50,398/-</td></tr> </table> <u>Duration of the utilization of the Fund Raising</u> The aforesaid amount will be utilized in the current financial year and within 24 months from the realization of funds for the aforesaid purpose. Further, the fund shall be kept in "Fixed Deposit" account till utilization.	Sr. No	Object of the issue	Amt to be utilized	1	Working Capital resources to smoothen the execution of the current orders which is approx 1700 crs; and bidding / procuring new orders and their execution.	Rs.318,68,50,398/-	2	General Corporate Purposes	Rs.105,00,00,000/-		Total	Rs.423,68,50,398/-
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	Total	Rs.423,68,50,398/-												
j.	Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees	M/s. Indorama India Private Limited does not have natural person(s) who is identified as the ultimate beneficial owner nor is there any individual who ultimately controls the Company, therefore the details of the natural person(s) holding the position of Director/Senior Management in the Company is given below: <table border="1"> <tr> <th>Name</th><th>Designation</th><th>PAN</th></tr> <tr> <td>Rajveer Singh</td><td>Director & CEO</td><td>AIYPS5325C</td></tr> <tr> <td>Udaya Kumar Sanjeeva</td><td>Whole time Director</td><td>ADJPK9407H</td></tr> <tr> <td>Manish Kumar Agarwal</td><td>CFO</td><td>ACZPA6912G</td></tr> </table>	Name	Designation	PAN	Rajveer Singh	Director & CEO	AIYPS5325C	Udaya Kumar Sanjeeva	Whole time Director	ADJPK9407H	Manish Kumar Agarwal	CFO	ACZPA6912G
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Manish Kumar Agarwal	CFO	ACZPA6912G												

Please note, point no 'v. utilization of the fund raising' and 'w. Duration of the utilization of the fund' of EGM notice stands deleted.



Regarding Item No: 3 of the EGM Notice:

e.	Basis on which the price has been arrived at along with report of the registered valuer	Please note, the valuation report is not applicable to the proposed preferential issue. The said Valuation report has been obtained as a good corporate governance. Moreover, the Valuation does not affect the issue price.
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Kindly take the same on record.

Thanking you,
Yours faithfully,

For **SIMPLEX INFRASTRUCTURES LIMITED**



B.L. BAJORIA
SR. VICE PRESIDENT & COMPANY SECRETARY