AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95705

November 10, 2026

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051
Scrip Code – SIMPLEXINF

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip code - 523838

The Secretary
Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata – 700001
Scrip Code - 29053

Dear Sir,

Re: Statement of Deviations or Variations under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended 30th September 2026

The Statement on deviation or variation for proceeds of Preferential Issue in terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as reviewed by the Audit Committee, enclosed herewith.

Please take in your record.

Yours faithfully,
For SIMPLEX INFRASTRUCTURES LIMITED

B.L. BAJORIA
SR.VICE PRESIDENT &
COMPANY SECRETARY

Enc: as above.

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STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF ~~PUBLIC ISSUE, RIGHTS ISSUE,~~ PREFERENTIAL ISSUE, ~~QUALIFIED INSTITUTION PLACEMENT~~ ETC

Statement of deviation/variation in utilization of funds raised	
Name of listed entity	SIMPLEX INFRASTRUCTURES LIMITED
Mode of Fund Rasing	Preferential Issue
Date of Raising Funds/Allotment date	(i) 29th May, 2025 (ii) 21st July, 2025 (Conversion of Warrants)
Amount Raised	**(i) Rs.262.84 Crores** (comprising of Rs.209.22 Crores from Equity and 53.62 Crores from 25% upfront consideration from warrants) **(ii) Rs.18.75 Crores** (upon exercise for conversion of 865052 warrants into Equity Shares upon receiving of balance 75% consideration) **Total Rs. 281.59 Crores**
Report filed for Quarter ended	30th Sep, 2026
Monitoring Agency	Applicable
Monitoring Agency Name if applicable	M/s Care Ratings Limited
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approved	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869
• HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

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Objects for which funds have been raised and where there has been a deviation, in the following table			Not Applicable			
Original Object	Modified Object, if any	Original allocation	Modified allocation if any	Funds Utilized	Amount of Deviation/variation for the quarter according to applicable object	Remarks if any
-						

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For SIMPLEX INFRASTRUCTURES LIMITED

B.L.BAJORIA
SR.VICE PRESIDENT AND COMPANY SECRETARY
Date: 10-11-2026
Place: Kolkata