



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

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CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95347

April 2, 2025

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Sub: Update on One-time Settlement with Non-Assignee Lenders

Dear Sir,

Further to our letter dated 15th January 2025, where we informed you about the execution of the Master Restructuring Agreement (MRA) between NARCL and the Company on 15th January 2025, pursuant to the restructuring of 85.44% of the Company's secured lenders as of 31st March 2024. As previously mentioned, the Company has been in discussions with the remaining 14.56% of lenders (Non-Assignee Lenders) for further restructuring/settlement.

We are now pleased to inform you that the Company has entered into One-Time Settlement with the Non-Assignee Lenders, covering 6.27% out of the 14.56% of Non-Assignee Lenders as mentioned above.

Kindly take this intimation on record in compliance with Regulation 30 of SEBI LODR and SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023.

Thanking you,
Yours faithfully,
For SIMPLEX INFRASTRUCTURES LIMITED

B.L. BAJORIA
SR. VICE PRESIDENT & COMPANY SECRETARY

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• HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129