

Ref: IDRCL/2025-26/RS/001

August 01, 2025

By e-mail

Department of Corporate Services
The BSE Limited
PhirozeJeejeeboy Towers,
Dalal Street
Mumbai 400 001
FAX No. 022-2272-1919 / 2272-3121

The Secretary
National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai – 400051
FAX NO. 022 – 2659 8237 / 2659 8238

The Manager
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001
FAX NO. 2210-2223 / 4025-3017

The Company Secretary
Simplex Infrastructures Limited
Simplex House
27, Shakespeare Sarani
Kolkata-700017

Dear Sir,

Sub: Information under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find disclosure made in prescribed format as required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to pledge created over 31,35,925 Equity Shares of Simplex Infrastructures Limited by its Promoter in favour of National Asset Reconstruction Company Limited.

This is for your kind information and records.

Thanking you,
Yours faithfully,
For India Debt Resolution Company Limited
(Power of Attorney holder of National Asset Reconstruction Company Limited)


Pankaj Agnihotri
SVP, Legal



Enclo:a/a

FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part -A – Details of the Acquisition

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NATIONAL ASSET RECONSTRUCTION COMPANY LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited		
	b) BSE Limited.		
	c) The Calcutta Stock Exchange Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of the acquirer along with PAC's of:			
a) Shares carrying voting rights	1,28,48,027	16.24%	15.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	62,85,711	7.95%	7.34%
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,91,33,738	24.19%	22.34%
Details of the acquisition			
a) Shares carrying voting rights acquired/allotted	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	31,35,925	3.96%	3.66%
e) Total (a+b+c+d)	31,35,925	3.96%	3.66%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	1,28,48,027	16.24%	15.00%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	94,21,636	11.91%	11.00%
e) Total (a+b+c+d)	2,22,69,663	28.15%	26.00%



Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	ENCUMBRANCE
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30-07-2025
Equity share capital / total voting capital of the TC before the said acquisition	79095346 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	79095346 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	85651229 Equity Shares

Thanking you,
For India Debt Resolution Company Limited
(Power of Attorney holder of National Asset Reconstruction Company Limited)



Pankaj Agnihotri
SVP, Legal

Place – Mumbai
Date - 01st Aug 2025



Part – B

Name of the Target Company: **Simplex Infrastructures Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs

Thanking you,

For India Debt Resolution Company Limited

(Power of Attorney holder of National Asset Reconstruction Company Limited)



Pankaj Agnihotri
SVP, Legal
Place – Mumbai
Date - 01st Aug 2025



**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.