

Ref: SSL: Stock Exchange
March 29, 2019



SIMBHAOLI SUGARS

Simbhaoli Sugars Limited

CIN-L15122UP2011PLC044210

GSTIN No. 09AAPCS7569A1ZV

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Administrative Office :

A-112, Sector-63, Noida-201307 (Delhi NCR) INDIA

Tel. : +91-120-480 6666

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

The Manager - Listing
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra- (East),
Mumbai - 400 051.

Department of Corporate Services
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: NSE: SIMBHALS BSE: 539742
Ref: Regulation 30 of SEBI (LODR) Regulations, 2015

Sub: Outcome of the Board Committee meeting held on March 29, 2019

Dear Sir,

The Securities Allotment Committee of the Board Directors of Simbhaoli Sugars Limited, in its meeting held today i.e., Friday, March 29, 2019 which commenced at 6 PM and concluded at 7 PM, has considered and approved the following:

1. Allotment of 20,00,000 Equity Shares of Rs. 10/- each pursuant to conversion of 20,00,000 Fully Convertible Warrants ("Warrants") issued & allotted at an issue price of Rs. 32.10 (including premium of Rs. 22.10), on December 22, 2017, into equivalent number of Equity Shares, to following persons belonging to the Promoter Category in compliance with the provisions of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015:

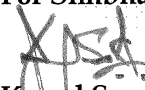
S. No.	Name	No of equity Shares allotted	Category
1.	Gurmit Singh Mann	5,00,000	Promoter
2.	Gursimran Kaur Mann	15,00,000	Promoter
	Total	20,00,000	

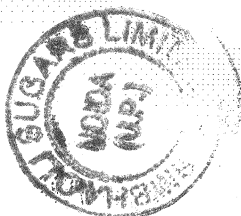
2. Transfer of unclaimed and unpaid amount of Rs. 4,72,215 towards the partly paid debentures pertaining to Right Issue of 1994-95, into Investor Education and Protection Fund (IEPF), maintained with Ministry of Corporate Affairs, Government of India, New Delhi.

You are requested to take the above submissions in your records.

Thanking you
Yours faithfully,

For Simbhaoli Sugars Limited


Kamal Samtani
Company Secretary
M No. - FCS 5140



**M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned by the Hon'ble High Court of Judicature at Allahabad*

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH-245207