

Ref: SSL/SAST Disclosure/2021

Dated: April 12, 2021

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai

Fax No. 022-22721072/2037

The National Stock Exchange of India Limited

Exchange Plaza, Bandra – Kurla Complex,

Mumbai- 400051

Fax No. 022-26598237/38



**SIMBHAOLI
SUGARS**

Simbhaoli Sugars Limited

CIN-L15122UP2011PLC044210

GSTIN : 09AAPCS7569A1ZV

(An FSSC 22000 : 2011, ISO 9001 : 2008

& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201307 (Delhi NCR) INDIA

Tel. : +91-120-480 6666

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: scrip code: BSE - 539742; NSE-SIMBHALS

Sub: Disclosure under regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Share & Takeovers) Regulations, 2011

Dear Sir,

Please find attached the Disclosure, as received from the Promoters/ Promoters Group of the Company, U/R 30(2) of SEBI (SAST) Regulations, 2011, as on March 31, 2021 (kindly refer Annexure A).

We also take the opportunity to inform your good office the following pertinent facts:

- 1) That the Promoters of the Company comprise of 2 groups: the Mann Group & the Sandhu Group.
- 2) Mann group comprises of: Dholadhar Investments Pvt Ltd., Mr. Gurmit Singh Mann and Ms. Gursimran Kaur Mann.
- 3) Sandhu Group comprising of Mr. Gurpal Singh, Ms. Pritam Singh Sandhu Associates Pvt Ltd, Ms. Jai Inder Kaur, Mr. Govind Singh Sandhu and Mr. Angad Singh" hereinafter collectively referred to as "outgoing promoters", have already, pursuant to the Settlement Agreement and NCLT Order dated May 30, 2017 of Allahabad Bench, requested the Company to reclassify them from the Promoter's category to Public category.
- 4) In respect of the above Reclassification, in accordance with the provisions of erstwhile Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015, the Company has already moved an Application to SEBI as well as Stock Exchanges allowing the proposed Reclassification. The same is under process.
- 5) Once the Reclassification Application is allowed, the Sandhu Group will be considered out of the Promoters category and the Promoters' holding will accordingly change in tandem.

Please take the above information on record.

Thanking You,
Yours Faithfully,
For Simbhaoli Sugars Limited

KAMAL
SANTANI
Kamal Samtani
Company Secretary

Digitally signed by Kamal Samtani
DN: cn=Kamal Samtani, o=Simbhaoli Sugars Limited, email=kamal@simbhaolisugars.com, c=IN

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH-245207

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A-Details of Shareholding

1. Name of the Target Company (TC)	Simbhaoli Sugars Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Mann Group 1. Dholadhar Investments Pvt Ltd 2. Gurmit Singh Mann 3. Gursimran Kaur Mann		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
i. Shares Mann Group Dholadhar Investments Pvt Ltd Gurmit Singh Mann Gursimran Kaur Mann	7,462,114 4,726,154 4,186,672	18.08 11.45 10.14	18.08 11.45 10.14
i. Voting Rights (otherwise than by shares)			
ii. Warrants,	NIL	NIL	NIL
iii. Convertible Securities			
iv. Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	1,63,74,940	39.67	39.67

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part B:

Name of the Target Company: M/s. Simbhaoli Sugars Limited

Name(s) of the person and persons acting in concert (PAC) with the person	Whether the person belongs to Promoter /Promoter Group	
Dholadhar Investments Pvt Ltd	Promoter	
Gurmit Singh Mann	Promoter	
Gursimran Kaur Mann	Promoter	

For Simbhaoli Sugars Limited


KAMAL
SAMTANI
Kamal Samtani
Company Secretary

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A-Details of Shareholding

1. Name of the Target Company (TC)	Simbhaoli Sugars Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Sandhu Group 1. Gurpal Singh 2. Pritam Singh Sandhu Associates Pvt Ltd 3. Govind Singh Sandhu 4. Jai Inder Kaur 5. Angad Singh		
6. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
i. Shares			
Sandhu Group			
Gurpal Singh	2,402,770	5.82	5.82
Pritam Singh Sandhu Associates Pvt Ltd	2,077,735	5.03	5.03
Govind Singh Sandhu	733,139	1.78	1.78
Jai Inder Kaur	417,356	1.01	1.01
Angad Singh	9,850	0.02	0.02
i. Voting Rights (otherwise than by shares)	NIL	NIL	NIL
ii. Warrants,	NIL	NIL	NIL
iii. Convertible Securities			
iv. Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	56,40,850	13.67	13.67

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Sandhu Group has applied for reclassification under Regulation 31A of SEBI (LODR) Regulations, 2015 pursuant to Settlement order of Hon'ble NCLT vide order dated 30th May 2017. Accordingly, the Company has applied for the said reclassification to SEBI as well as Stock exchanges and the said application is still under process.

Part B:

Name of the Target Company: M/s. Simbhaoli Sugars Limited

Name(s) of the person and persons acting in concert (PAC) with the person	Whether the person belongs to Promoter /Promoter Group	
Gurpal Singh	Yes	
Pritam Singh Sandhu Associates Pvt Ltd	Yes	
Govind Singh Sandhu	Yes	
Jai Inder Kaur	Yes	
Angad Singh	Yes	

For Simbhaoli Sugars Limited

KAMAL SAMTANI

Digitally signed by KAMAL SAMTANI
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ba16327cf7acbd1cb326a297dbd1676c,
o=Personal, ou=KAMAL SAMTANI

Date: 2021.04.12 20:05:39 +05'30'

Kamal Samtani

Company Secretary & Compliance Officer