



**SIMBHAOLI
SUGARS**

August 18, 2026

To,

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai – 400051
Symbol – SIMBHALS

To,

Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai – 400001
Scrip Code – 539742

Sub: Post-Facto Intimation of 2nd Meeting of Committee of Creditors (“CoC”) - Simbhaoli Sugars Limited

Dear Sir/ Madam,

Pursuant to Regulation 30 read with in accordance with the requirements of sub-clause 16(g) of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that

The 2nd Meeting of the Committee of Creditors (“CoC”) of Simbhaoli Sugars Limited was held on Monday, 10th August, 2026 and concluded on Thursday, 13th August, 2026 in terms of Section 22 and Section 24 of the Insolvency and Bankruptcy Code, 2016 read with Regulation 18 of the Insolvency and Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016 following matters were discussed :-

- (1) General operational matters and
- (2) Approval of Key terms and eligibility criteria for the invitation of expression of Interest (EOI) including EOI Process document and release of advertisement in Form G in leading newspapers.

This is for your information and record purpose.

For Simbhaoli Sugars Limited
(Under Corporate Insolvency Resolution Process)

Jagriti Sharma
Company Secretary and Compliance Officer
M. No.: F11456

Simbhaoli Sugars Limited is currently undergoing Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. 11th July, 2024. Since, the powers of Board of Directors stands suspended pursuant to the initiation of CIR Process, vide order dated 11th July, 2024, the adjudicating authority appointed Mr. Anurag Goel (IBBI/IPA-001/IP-P-00876/2017-18/11460), Interim Resolution Professional (IRP) who is managing assets, management and carrying the functions mentioned under the Insolvency Bankruptcy Code. Copy of Order available at www.simbhaolisugars.com

Simbhaoli Sugars Limited

(An FSSC 22000: version 6.1, ISO 900 ISO 9001: 2015 & 14001: 2015 Certified Company)

Registered Office: Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel: 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

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Specialty Sugars

Potable Alcohol

Ethanol

Power