



Ref: SSL/ SE /2024
October 07, 2024

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai- 400051

Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street,
Fort Mumbai

Dear Sir/Madam

Scrip Code: NSE: SIMBHALS | BSE: 539742

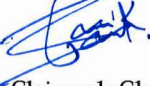
Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.

Ref.: SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/9/2019/140 dated November 21, 2019

In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/9/2019/140 dated November 21, 2019; we are enclosing herewith relevant disclosures of defaults for the quarter ended on September 30, 2024.

You are requested to take the above submissions in your records.

Thanking you
Yours faithfully
For Simbhaoli Sugars Limited


Shivank Sharma
(Asst. Company Secretary)
M. No.: A 64383



Simbhaoli Sugars Limited

(An FSSC 22000 : version 6.1, ISO 900 ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN : 09AAPCS7569A1ZV | PAN : AAPCS7569A | CIN : L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

Specialty Sugars

Potable Alcohol

Ethanol

Power

Sl No.	Particulars	in INR crore
1	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding (Provisional) as on 11.07.24 (Principal) *	1,008
B.	Of the total amount outstanding, amount of default	
2	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on 11.07.2024 (Provisional)	
B.	Of the total amount outstanding, amount of default	
3	Total financial indebtedness of the listed entity including short-term and long-term debt	1,008
*	<p><i>Simbhaoli Sugars Limited is under Corporate Insolvency Resolution Process (CIRP) of the Insolvency and Bankruptcy Code 2016 (IBC) in terms of Order passed by the Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench with effect from July 11, 2024. Mr. Anurag Goel an insolvency professional having IBBI registration no. IBBI/IPA-001/IP-P00876/2017-2018/11460 was appointed as Interim Resolution Professional by NCLT vide its Order dated July 11, 2024.</i></p> <p><i>Pursuant to the provisions of Sections 17, 18 and 20 of the IBC, the powers of the Board of Directors of Corporate Debtor shall stand suspended and such powers shall be vested with the aforesaid IRP. Thus, the powers that are to be exercised by the board shall be vested Mr. Anurag Goel (IRP). The NCLT order is attached herewith for your reference.</i></p> <p><i>One of the Promoters of the Company, Ms. Gursimran Kaur Mann, have filed an appeal before the Hon'ble National Company Law Appellate Tribunal, New Delhi ("NCLAT") against the NCLT order. The NCLAT vide its interim order dated July 24, 2024 has given directions that no further steps shall be taken in pursuant of the impugned order passed by NCLT and allowed IRP of the Company to continue to manage the operations of the Company. The matter is sub-judice</i></p>	

