



**SIMBHAOLI
SUGARS**

July 7, 2026

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai – 400051
Symbol – SIMBHALS

To,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai – 400001
Scrip Code – 539742

Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.

Dear Sir/Madam

In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019; we are enclosing herewith relevant disclosures of defaults on payment of interest /repayment of principal amount on loans from banks / financial institutions as on June 30, 2026 in specified formats.

Sr. No.	Particulars	Rs. in Crores
A.	Loan/ Revolving facilities like Cash Credit from Bank/financial Institution	
1.	Total Amount Outstanding as on date	3464.96
2.	of the total amount Outstanding, amount of default as on date	3464.96
B.	Unlisted debt Securities i.e. NCDs and NCRPS	NIL
1.	Total amount outstanding as on date	
2.	Of the total amount outstanding, amount of default as on date	
C.	Total financial Indebtedness of the listed entity including short-term and long-term debt	3464.96

In the above figures included interest of Rs. 2193.71 crores + .86 crore = 2194.57 crore which is not provided in the Financial Statements but disclosed in the notes to accounts.

You are requested to take the above submissions in your records.

Thanking you

Yours faithfully
For **SIMBHAOLI SUGARS LIMITED**

(Jagrati Sharma)
Company Secretary & Compliance Officer
M. No.: F11456

Simbhaoli Sugars Limited is currently undergoing Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. 11th July, 2024. Since, the powers of Board of Directors stands suspended pursuant to the initiation of CIR Process, vide order dated 11th July, 2024, the adjudicating authority appointed Mr. Anurag Goel (IBBI/IPA-001/IP-P-00876/2017-18/11460), Interim Resolution Professional (IRP) who is managing assets, management and carrying the functions mentioned under the Insolvency Bankruptcy Code. Currently, Company CIRP process is under Stay vide order dated 24th July, 2024 by Hon'ble National Company Law Appellate Tribunal, New Delhi. Copy of Order available at www.simbhaolisugars.com

Simbhaoli Sugars Limited

(An FSSC 22000: version 6.1, ISO 900 ISO 9001: 2015 & 14001: 2015 Certified Company)

Registered Office: Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel: 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

Specialty Sugars

Potable Alcohol

Ethanol

Power

Simbhaoli Sugars Ltd
Summary of Debt Profile as on 30.06.2026

(Rs in Crores)
As on 30.06.2026 As on 31.03.2026

	As on 30.06.2026	As on 31.03.2026
Principal outstanding	1007.70	1007.70
Principal outstanding Dholadhar Investments	3.04	3.04
Total	1010.74	1010.74
Interest outstanding which is booked in the books of accounts	257.92	257.92
dholadhar Interest outstanding which is booked in the books of accounts	1.73	1.73
Interest outstanding shown in notes to accounts	2193.71	2100.20
Interest outstanding shown of Dholadhar in notes to accounts	0.86	0.76
Total	2454.23	2360.61
Grant Total (Principal and Interest)	3464.96	3371.35


Prepared By
Mohit Tyagi


Atul Chopra
(GM Finance)


Dayal Popli
CFO