



**SIMBHAOLI
SUGARS**

Ref: SSL/ SE /2025-26

July 07, 2025

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai- 400051

Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street,
Fort Mumbai

Dear Sir/Madam

Scrip Code: NSE: SIMBHALS | BSE: 539742

Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.

Ref.: SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/9/2019/140 dated November 21, 2019

In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/9/2019/140 dated November 21, 2019; we are enclosing herewith relevant disclosures of defaults for the quarter ended on June 30, 2025.

You are requested to take the above submissions in your records.

Thanking you
Yours faithfully
For **SIMBHAOLI SUGARS LIMITED**

DAYAL
CHAND POPLI

Digitally signed by
DAYAL CHAND POPLI
Date: 2025.07.07
17:25:31 +05'30'

(Dayal Chand Popli)
Chief Financial Officer

Simbhaoli Sugars Limited

(An FSSC 22000 : version 6.1, ISO 900 ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN : 09AAPCS7569A1ZV | PAN : AAPCS7569A | CIN : L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

Specialty Sugars

Potable Alcohol

Ethanol

Power

SUMMARY OF DEBT PROFILE AS ON 30TH JUNE,2025

(Amt in Rs Lakhs)

S.NO.	Particulars	Balance Sheet Ref	Audited FY 24-25	Prov. Qtr June 2025
1	Principal Amount (Banks)	3.18	1,00,769.59	1,00,769.59
2	Principal Amount (Dholadhar)	3.16	304.90	304.90
3	Interest Accrued in the books-Banks & Dholdhar	3.2	25,965.38	25,965.38
4	Interest disclosed in the Notes to Account	Note no 3 (Standalone)		
	Year Ended March,25			
	<p>Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. Further considering the fact of admitting the Company to CIRP and pending decision of NCLAT, no provision of interest payable to non-commercial lenders has been made during the year for the periods after June 30.,2024. The estimated interest expenses on credit facilities for the quarter and year ended March 31, 2025 amounting to ₹ 8,116.17 Lakhs and ₹ 63,937.03 Lakhs respectively, basis the contracted rates and claims filed by the financial creditors before IRP (Previous Quarter and Year ended March 31, 2024 ₹ 9,347.63 Lakhs and ₹ 22,144.56 Lakhs respectively) and estimated accumulated interest expenses amounting to ₹ 1,75,029.63 Lakhs has not been provided for in the books of accounts as on March 31, 2025. The auditors have drawn qualification in this regard in their Audit Report for the quarter and year ended March 31, 2025.</p>			
	Quarter Ended June,2025			
	<p>Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. Further considering the fact of admitting the Company to CIRP and pending decision of NCLAT, no provision of interest payable to non-commercial lenders has been made during the year for the periods after June 30.,2024. The estimated interest expenses on credit facilities for the quarter ended 30.06.25 amounting to ₹ 8,360.27 Lakhs and estimated accumulated interest expenses amounting to ₹1,83,389.90 Lakhs has not been provided for in the books of accounts as on June30, 2025.</p>			

Note- No Interest has been accrued/disclosed on loan- M/s Dholadhar after CIRP.