



# SIMBHAOLI SUGARS

Ref: SSL/ SE /2026-27

April 7, 2026

To,  
The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra – Kurla Complex,  
Mumbai – 400051  
Symbol – SIMBHALS

To,  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort Mumbai – 400001  
Scrip Code – 539742

**Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.**

Dear Sir/Madam

In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019; We are hereby enclosing relevant disclosures of defaults on payment of interest /repayment of principal amount on loans from banks / financial institutions as on March 31, 2026 in specified formats.

Sr. No.	Particulars	Rs. in Crores
<b>A.</b>	<b>Loan/ Revolving facilities like Cash Credit from Bank/financial Institution</b>	
1.	Total Amount Outstanding as on date	3371.3483
2.	of the total amount Outstanding, amount of default as on date	<b>3371.3483</b>
<b>B.</b>	<b>Unlisted debt Securities i.e. NCDs and NCRPS</b>	NIL
1.	Total amount outstanding as on date	
2.	Of the total amount outstanding, amount of default as on date	
<b>C.</b>	<b>Total financial Indebtedness of the listed entity including short-term and long-term debt</b>	<b>3371.3483</b>

In the above figures included interest of Rs. 2100.2035 cr + Rs 0.7551 cr = Rs 2100.9586 crore which is not provided in the financial statements but disclosed in the notes to accounts.

Simbhaoli Sugars Limited is currently undergoing Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f 11<sup>th</sup> July, 2024, Its business affairs and assets are being managed by the Interim Resolution Professional, Mr. Anurag Goel (IBBI/IPA-001/IP-P-00876/2017-18/11460) appointed by Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj vide order dated 11<sup>th</sup> July, 2024 which was published on the website ([www.simbhaolisugars.com](http://www.simbhaolisugars.com)) of the Company. Therefore, the debts of Simbhaoli Sugars Limited shall be resolved in accordance with the provisions of the Insolvency and Bankruptcy Code. Currently, Company CIRP process is under Stay vide order dated 24<sup>th</sup> July, 2024 by Hon'ble National Company Law Appellate Tribunal, New Delhi.

You are requested to take the above submissions in your records.  
For **SIMBHAOLI SUGARS LIMITED**

(Jagriti Sharma)  
Company Secretary & Compliance Officer  
M. No.: F11456

## Simbhaoli Sugars Limited

(An FSSC 22000: version 6.1, ISO 900 ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail : [info@simbhaolisugars.com](mailto:info@simbhaolisugars.com) | [www.simbhaolisugars.com](http://www.simbhaolisugars.com)

Specialty Sugars

Potable Alcohol

Ethanol

Power

SUMMARY OF DEBT PROFILE AS ON 31st March,2026

(Rs. In lacs)

S.NO.	Particulars	As per Unaudited balance sheet as on 31st December,25 (Recorded)		As per Provisional Balance sheet as on 31st March,26		As on 11 th July,2024 as per Claim received by IRP office	
		O/s Principal	O/s Interest	O/s Principal	O/s Interest	O/s Principal	O/s Interest
1	Claim filed before IRP by the Commercial Lender as on CIRP* commencement date 11.07.2024	1,00,769.59	25,792.31	1,00,769.59	25,792.31	1,00,769.59	1,77,724.00
2	Principal Amount (Dholadhar)**	304.90	173.07	304.90	173.07	-	-
Unaudited Quarter Ended December,25 (Unrecorded)							
	Shown as Current liabilities in the balance sheet.Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. Further considering the fact of admitting the Company to CIRP and pending decision of NCLAT, no provision of interest payable to non-commercial lenders has been made during the year for the periods after June 30,,2024. The estimated interest expenses on credit facilities for the quarter and nine months ended 31st December,25 amounting to ₹ 8,941.03 Lakhs and ₹ 25,993.08 basis the contracted rates and claims filed by the financial creditors before IRP (Previous Quarter and nine months ended 31th Dece,24 ₹ 8,065.13 and ₹55,820.86 Lakhs) and estimated accumulated interest expenses amounting to ₹ Lakhs (accumulated interest expenses up to December 31,2024 ₹ 1,66,913.44 Lakhs) has not been provided for in the books of accounts as on December 31, 2025.						
Provisional Notes to Accounts-Quarter Ended March,26 (Unrecorded)							
	Shown as Current liabilities in the balance sheet.*Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. The estimated interest expenses on credit facilities for the quarter ended 31.03.2026 amounting to ₹ 8,997.65 Lakhs and estimated accumulated interest expenses amounting to ₹ 2,10,020.35 Lakhs has not been provided for in the books of accounts as on 31st March,2026						

\*\* No claim has been received by IRP office from Dholadhar Investments against their outstanding loan shown as Non-Current Liabilities in the balance sheet.Furthermore,outstanding amount is ₹ 64.71 lakhs upto 31st Dece,25 and ₹ 75.51 lakhs upto 31st March,2026

Prepared by  
  
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 Atul Chopra  
 GM-Finance

  
 CFO