



**SIMBHAOLI  
SUGARS**

Ref: SSL/ SE /2025-26

January 07, 2026

To,  
The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra – Kurla Complex,  
Mumbai - 400051

Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Corporate Relationship Dept.,  
PhirozeJeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400001

**Scrip Code: BSE 539742 NSE: SIMBHALS**

**Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.**

Dear Sir/Madam

In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019; Simbhaoli Sugars Limited (Company under CIRP) enclosing herewith relevant Disclosures of Defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions **as on December 31, 2025.**

You are requested to take the above submissions in your records.

Thanking you

Yours faithfully  
For **Simbhaoli Sugars Limited**

**(Jagrati Sharma)**  
**Company Secretary & Compliance Officer**  
**M. No.: F11456**

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**Simbhaoli Sugars Limited**

(An FSSC 22000: version 6.1, ISO 900 ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

**Specialty Sugars**

**Potable Alcohol**

**Ethanol**

**Power**

**SUMMARY OF DEBT PROFILE AS ON 31st December, 2025**

(Rs. in lakhs)

S.No.	Particulars	As per Unaudited balance sheet as on 30th September, 25		As per Provisional Balance sheet as on 31st December, 25		As on 11th July, 2024 as per Claim received by IRP office	
		O/s Principal	O/s Interest	O/s Principal	O/s Interest	O/s Principal	O/s Interest
1	Claim filed before IRP by the Commercial Lender as on CIRP* commencement date: 11.07.2024	1,00,769.50	25,792.31	1,00,769.50	25,792.31	1,00,769.50	1,77,724.00
2	Principal Amount (Dholadhar)** Unaudited Quarter Ended September 25	304.90	173.07	304.90	173.07		
	Shown as Current liabilities in the balance sheet.* Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. Further, considering the fact of admitting the Company to CIRP and pending decision of NCLAT, no provision of interest payable to non-commercial lenders has been made during the year for the periods after June 30, 2024. The estimated interest expenses on credit facilities for the quarter and six months ended 30th September, 25 amounting to ₹ 8,691.77 Lakhs and ₹ 17,052.045 Lakhs on basis the contracted rates and claims filed by the financial creditors before IRP (Previous Quarter and six months ended 30th Sept, 24 ₹ 41,226.89 and ₹ 47,755.72 Lakhs) and estimated accumulated interest expenses amounting to ₹ 1,92,081.67 Lakhs (accumulated interest expenses up to September 30, 2024 ₹ 1,58,848.31 Lakhs) has not been provided for in the books of accounts as on September 30, 2025.						
	<b>Provisional Notes to Accounts-Quarter Ended December, 2025</b>						
	Shown as Current liabilities in the balance sheet.* Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. The estimated interest expenses on credit facilities for the quarter ended 31.12.25 amounting to ₹ 8,941.04 Lakhs and estimated accumulated interest expenses amounting to ₹ 2,010,22.71 Lakhs has not been provided for in the books of accounts as on December 31, 2025.						

\*\* No claim has been received by IRP office from Dholadhar Insurevents against their outstanding loan shown as Non-Current liabilities in the balance sheet. Furthermore, outstanding amount is ₹ 53.56 lakhs upto 30th Sept, 25 and ₹ 62.71 lakhs upto 31st Dec, 25

Prepared By

*Mohit Trivedi*  
Mohit Trivedi

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CHAND  
POPLI

Digitally signed by  
DAYAL CHAND  
POPLI  
Date: 2025.10.07  
19:34:57 +05'30'

*Mohit Trivedi*  
Mohit Trivedi

CFO