



SIMBHAOLI SUGARS

Ref: SSL/ SE /2025-26
October 06, 2025

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai- 400051

Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street,
Fort Mumbai

Dear Sir/Madam

Scrip Code: NSE: SIMBHALS | BSE: 539742

Sub: Disclosure of defaults on payment of interest/ repayment of principal amount on loans from banks/ financial institutions.

Ref.: SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019

In terms of SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21,2019; we are enclosing herewith relevant disclosures of defaults for the quarter ended on September 30, 2025.

You are requested to take the above submissions in your records.

Thanking you,

Yours faithfully
For **SIMBHAOLI SUGARS LIMITED**

(Anil Kumar)
Company Secretary & Compliance Officer
M. No.: A13430

Simbhaoli Sugars Limited

(An FSSC 22000: version 6.1, ISO 900 ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

Specialty Sugars

Potable Alcohol

Ethanol


Power

SUMMARY OF DEBT PROFILE AS ON 30TH September,2025


(Rs. In lacs)

S.NO.	Particulars	As per Unaudited balance sheet as on 30th June,25		As per Provisional Balance sheet as on 30th Sept,25		As on 11 th July,2024 as per Claim received by IRP office	
		O/s Principal	O/s Interest	O/s Principal	O/s Interest	O/s Principal	O/s Interest
1	Claim filed before IRP by the Commercial Lender as on CIRP* commencement date 11.07.2024	1,00,769.59	25,965.38	1,00,769.59	25,965.38	1,00,769.59	1,77,724.00
2	Principal Amount (Dholadhar)	304.90	-	304.90	-	-	-
3	Interest Accrued and due on borrowings-Dholadhar**	-	173.07	-	173.07	-	-
Unaudited Quarter Ended June,25							
<p>*Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. Further considering the fact of admitting the Company to CIRP and pending decision of NCLAT, no provision of interest payable to non-commercial lenders has been made during the year for the periods after June 30,2024. The estimated interest expenses on credit facilities for the quarter ended 30th June,25 amounting to ₹ 8,360.27 Lakhs , basis the contracted rates and claims filed by the financial creditors before IRP (Previous Quarter ended June30,2024 6,528.38 Lakhs) and estimated accumulated interest expenses amounting to ₹ 1,83,389.90 Lakhs has not been provided for in the books of accounts as on June 30, 2025.</p>							
Provisional Notes to Accounts-Quarter Ended Sept,2025							
<p>*Considering the above stated factors, no provision of interest payable to the commercial lenders has been made in the accounts for the past several years/quarters. Further considering the fact of admitting the Company to CIRP and pending decision of NCLAT, no provision of interest payable to non-commercial lenders has been made during the year for the periods after September 30,2024. The estimated interest expenses on credit facilities for the quarter ended 30.09.25 amounting to ₹ 8691.77 Lakhs and estimated accumulated interest expenses amounting to ₹ 192081.67 Lakhs has not been provided for in the books of accounts as on September 30, 2025.</p>							

**No claim has been received by IRP office from Dholadhar Investments against their outstanding loan.

Prepared By

 Mohit Tyagi


 Atul Chopra


 CFO
 6/10/25